



# SPAIN'S SOLAR REVOLUTION REVISITED (SIX YEARS LATER)

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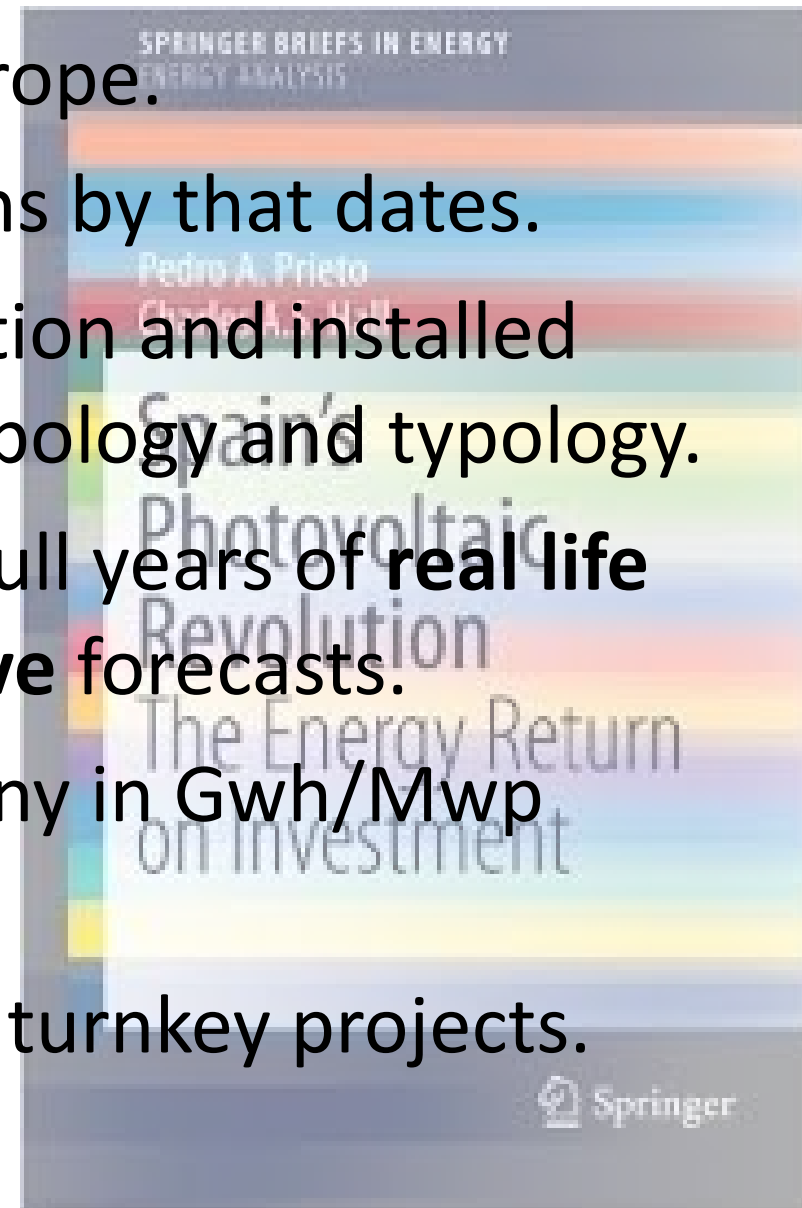


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# What we did, How we started



- The best irradiated country in Europe.
- Second to Germany in installations by that dates.
- Very accurate and official generation and installed power by month, year, region, topology and typology.
- **Retrospective** analysis on three full years of **real life** operation, rather than **prospective** forecasts.
- Much more efficient than Germany in Gwh/Mwp installed.
- Rich experience on the field with turnkey projects.

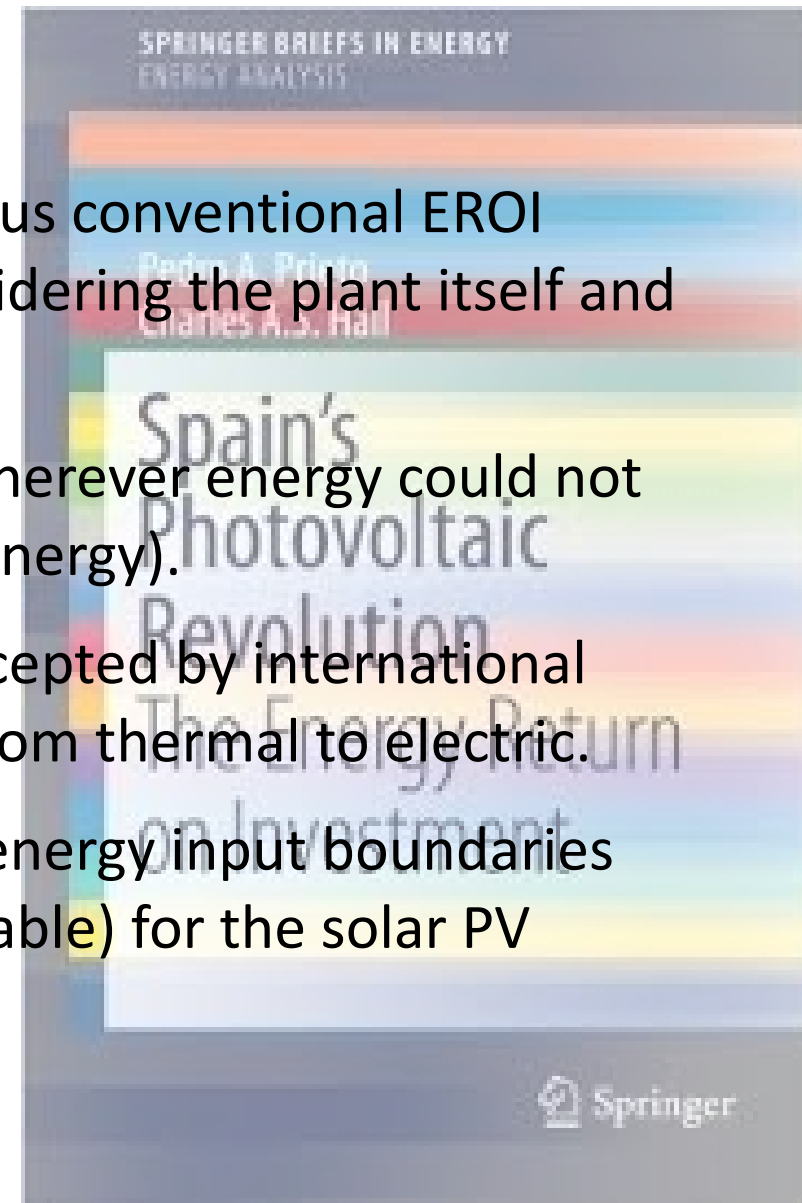


# What we did, How we started



- Methodology employed:

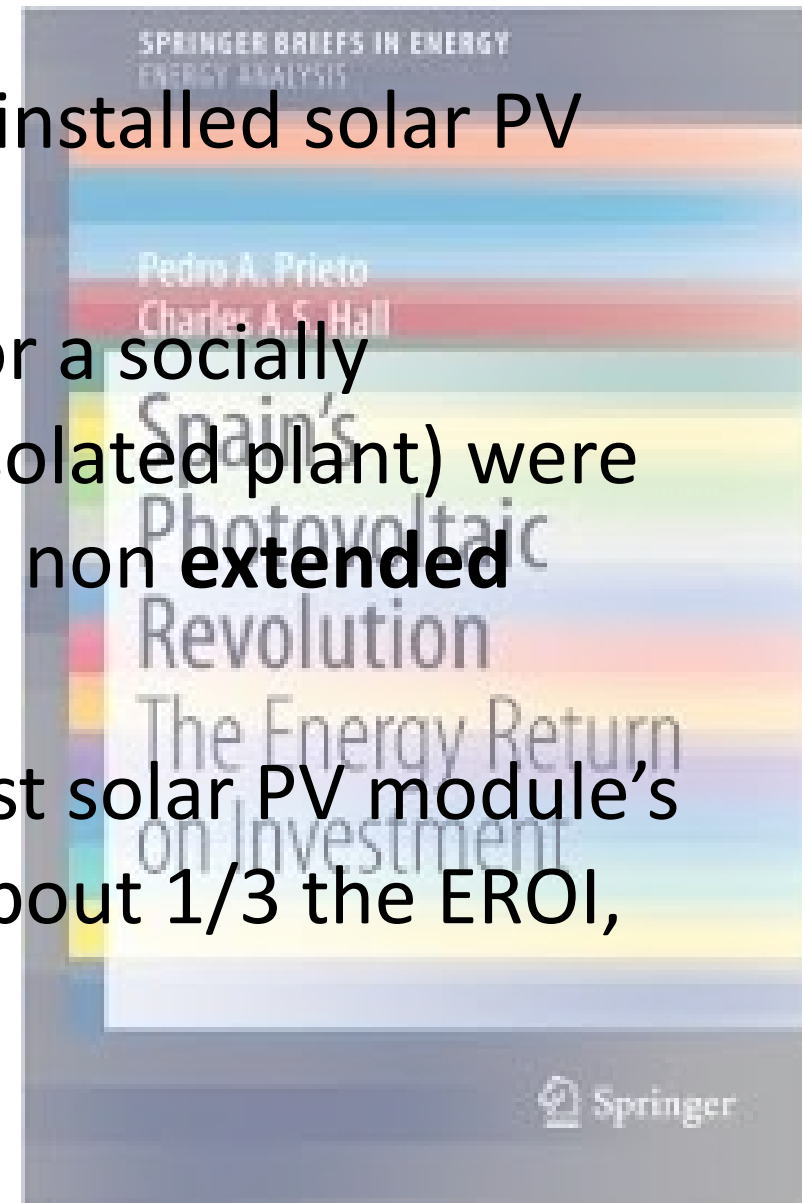
- Give for good the EROI average of previous conventional EROI studies on solar PV plants, basically considering the plant itself and a minimum BoS in the best case.
- Use equivalences of money to energy, wherever energy could not be deducted easily. (Money as a lien of energy).
- Use energy equivalences as generally accepted by international standards, rather than anticipating 3:1 from thermal to electric.
- Consider the extended, societal related energy input boundaries that inherent (sine qua non or indispensable) for the solar PV systems to work.



# What we concluded



- The total EROI for Spain 4 GW of installed solar PV power offered a 2-3:1
- About 2/3 of the energy inputs for a socially integrated solar PV system (not isolated plant) were in the indispensable and sine qua non **extended energy input** boundaries.
- Therefore, further advances in just solar PV module's efficiencies could only improve about 1/3 the EROI, as best.



# The Spanish Legaistalve Labyrinth for the Renewable Program

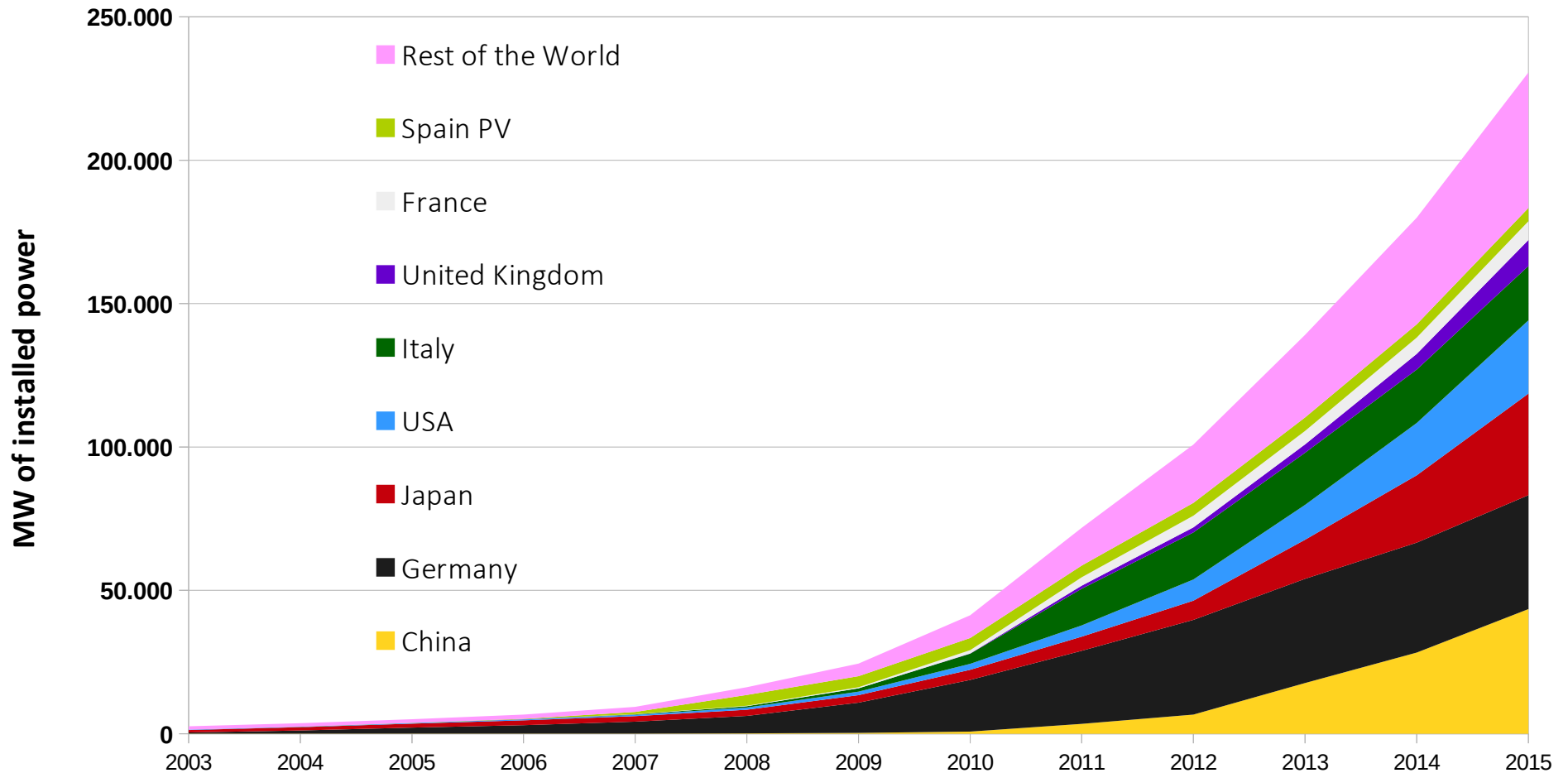


	LEGISLATION	Government	POWER MW	PURPOSE/OBJECTIVES
1	RD436/2004	PP (Conservative)	10	380MW to 2010 575% of publi price 25 years at 44c€/kWh
2	Order 20070120	PSOE (Social Dem)	129	Trying to discriminate parks bigger than 100 kW
3	RD661/2007	PSOE (Social Dem)	215	Delete 460%. Fix a premium -0.5% CPI. Deadline 9/2008
4	RD 1578/2008	PSOE (Social Dem)	2,028	Preinscription registers. Folie. Reselling positions. Speculation
5	RD6/2009	PSOE (Social Dem)	3,472	Several adjustment measures. Social bonus, Crisis acknowl.
6	Order ITC/3519/2009	PSOE (Social Dem)	3,502	Access tolls from 2010 changes in premium tariffs
7	RD 1003/2010	PSOE (Social Dem)	3,750	Antifraud Decree. Checking plants beyond deadline
8	RD 1565/2010	PSOE (Social Dem)	3,806	7% tax on income. EU was asking to reduce deficit
9	RD 14/2010	PSOE (Social Dem)	3,840	On Christmas Eve 30% reduction of 2011,2012,2013 productions and 10% forever, by limiting the n.º of hours/year Mwp to Mwn. First defaults and promises of limiting damages
10	Order ITC/688/2011	PSOE (Social Dem)	3,943	Access tolls from April 2011 and specific premium limits
11	RD 1544/2011	PSOE (Social Dem)	4,208	Refining the access tolls to squeeze a little bit more
12	RD 1699/2011	PSOE (Social Dem)	4,250	Regulates connections to the grid for small power installations
13	Order IET/3586/2011	PP (Conservative)	4,250	Released on Year end by night. More access tolls and limits
14	RDL 1/2012	PP (Conservative)	4,274	Preassignment quotas and new incentives suspended
15	RDL 29/2012	PP (Conservative)	4,509	Tariff changes in the Spanish Fool's Day under the cover of a Decree to protect Maid's Social Security. Limiting dates and execution periods. Introducing the substantial modification concept
16	RDL 02/2013	PP (Conservative)	4,549	More limits to the CPI referred to constant taxes or food (from 3% this year to -0.028%. Qualified as "urgent measures"
17	RD 09/2013	PP (Conservative)	4,604	Urgent measures to financially stabilize the electric system
18	Order IET/1045/2014	PP (Conservative)	4670	New parameters for payments. 50,000 plants matrix Payments basically organized by type of plant, location and power

# A Global Present View in solar PV



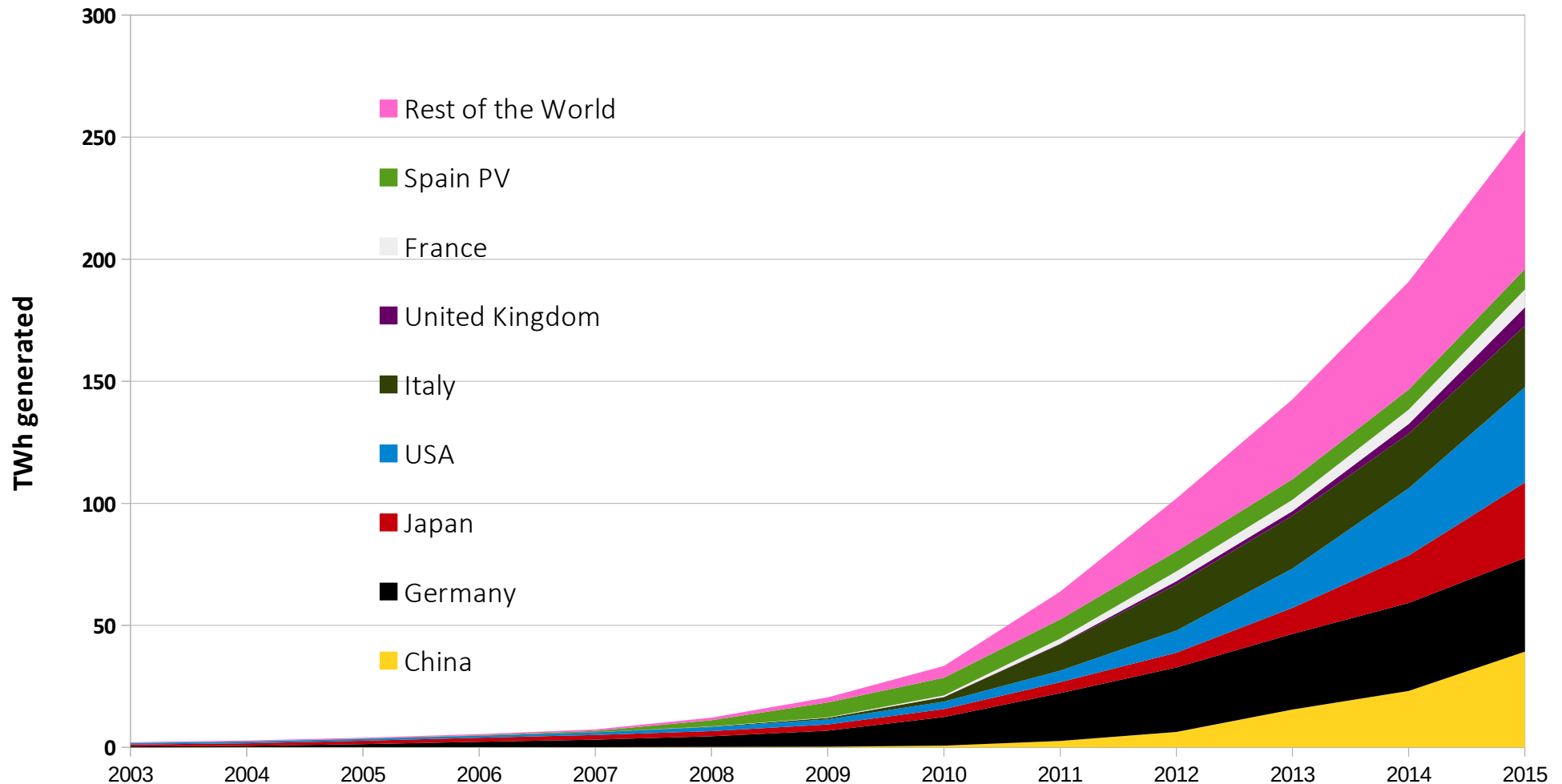
Installed power worldwide



# A Global Present View in solar PV



Solar PV electricity generated in TWh

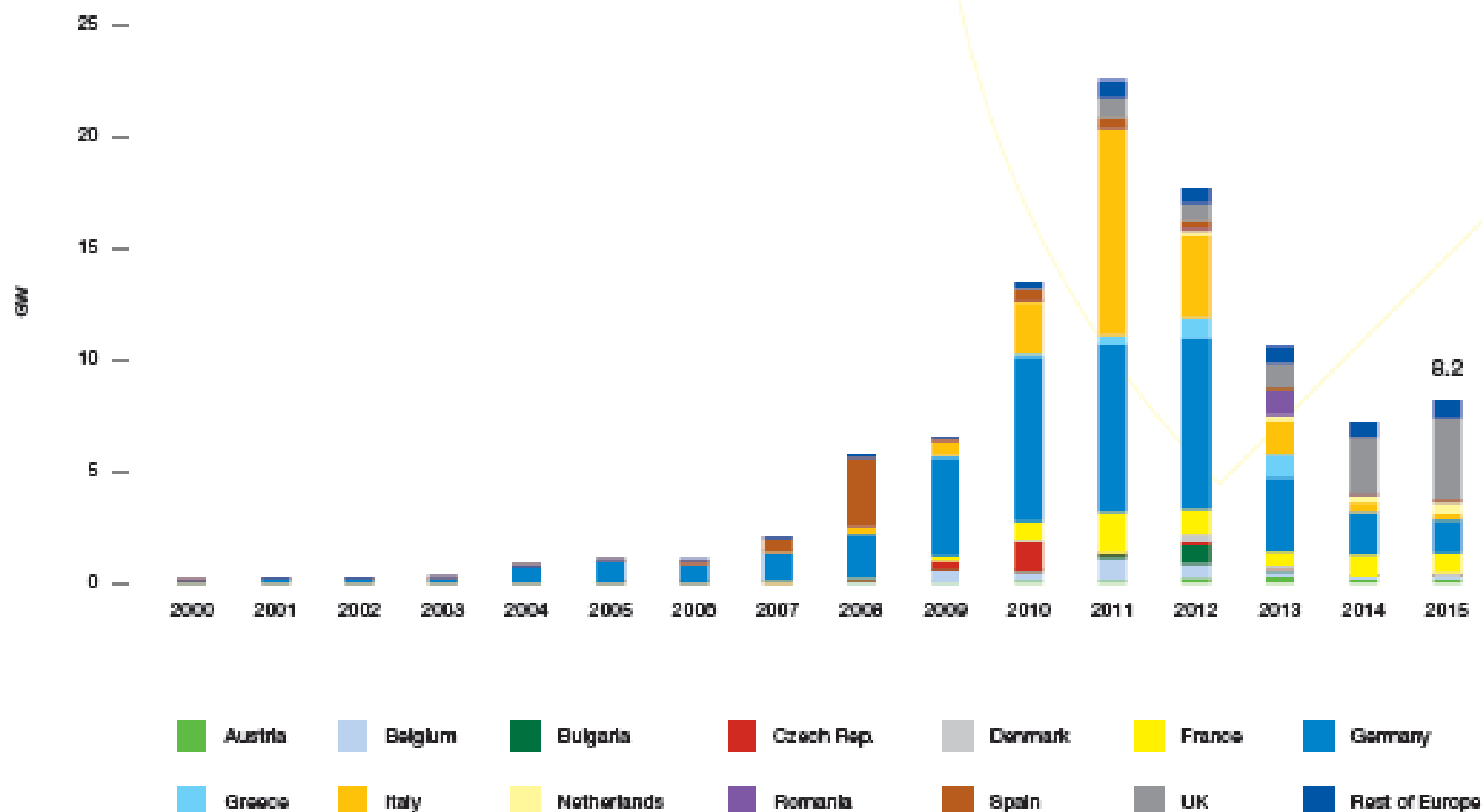




# An European View in solar PV



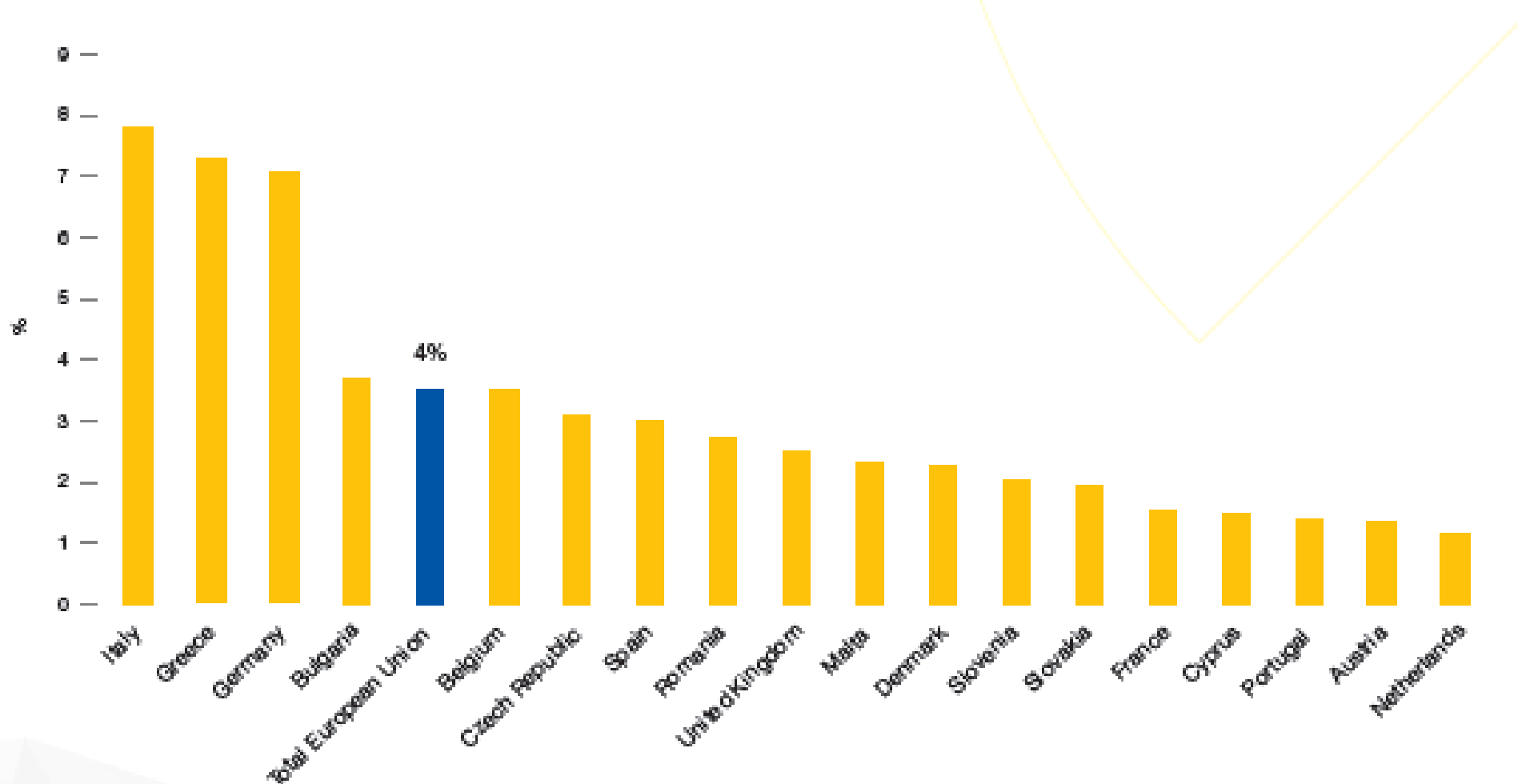
FIGURE 14 EVOLUTION OF EUROPEAN ANNUAL SOLAR PV INSTALLED CAPACITY 2000 - 2015  
FOR SELECTED COUNTRIES



# An European View in solar PV

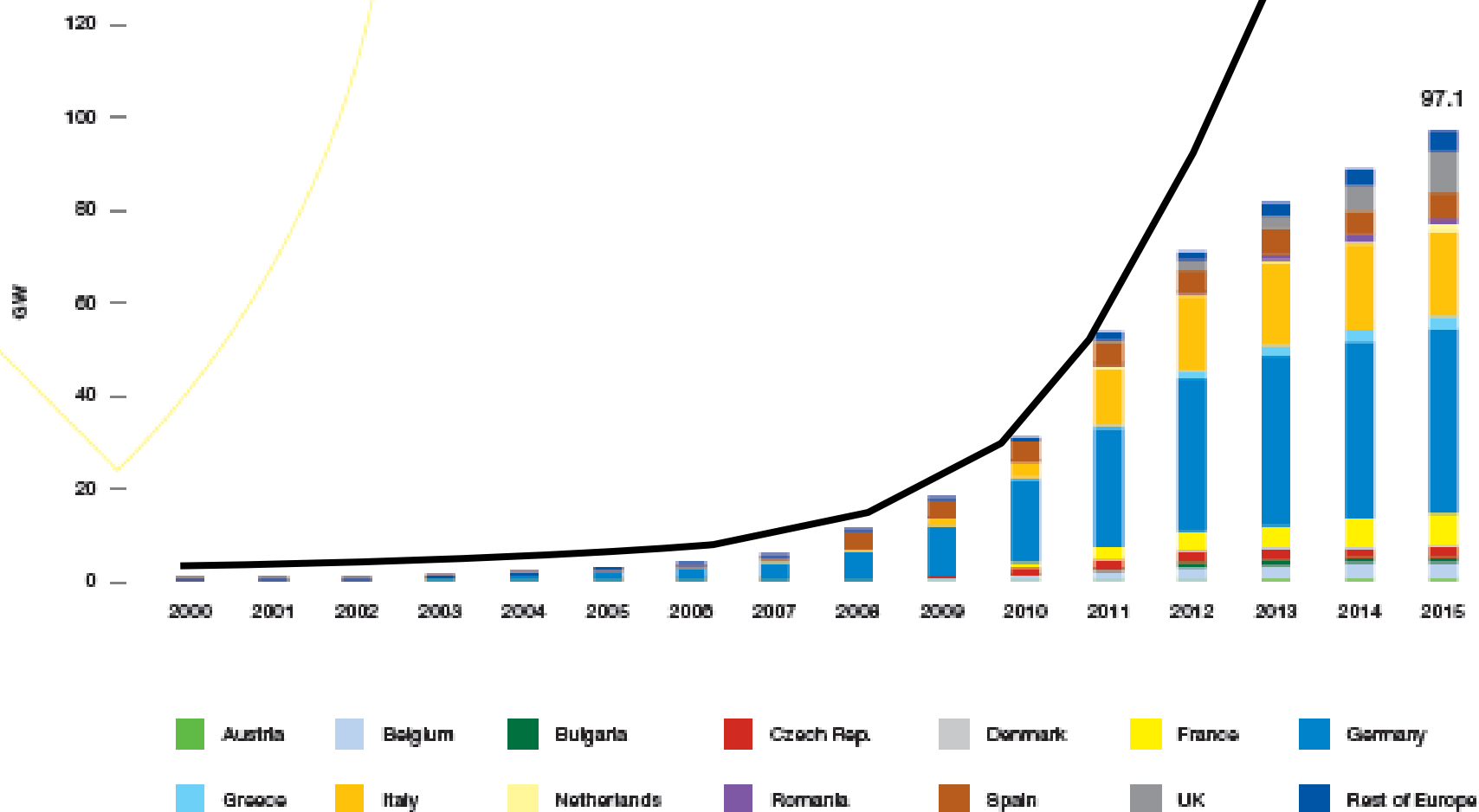


FIGURE 21 PV CONTRIBUTION TO THE ELECTRICITY DEMAND IN THE EU-28 IN 2015



# An European View in solar PV

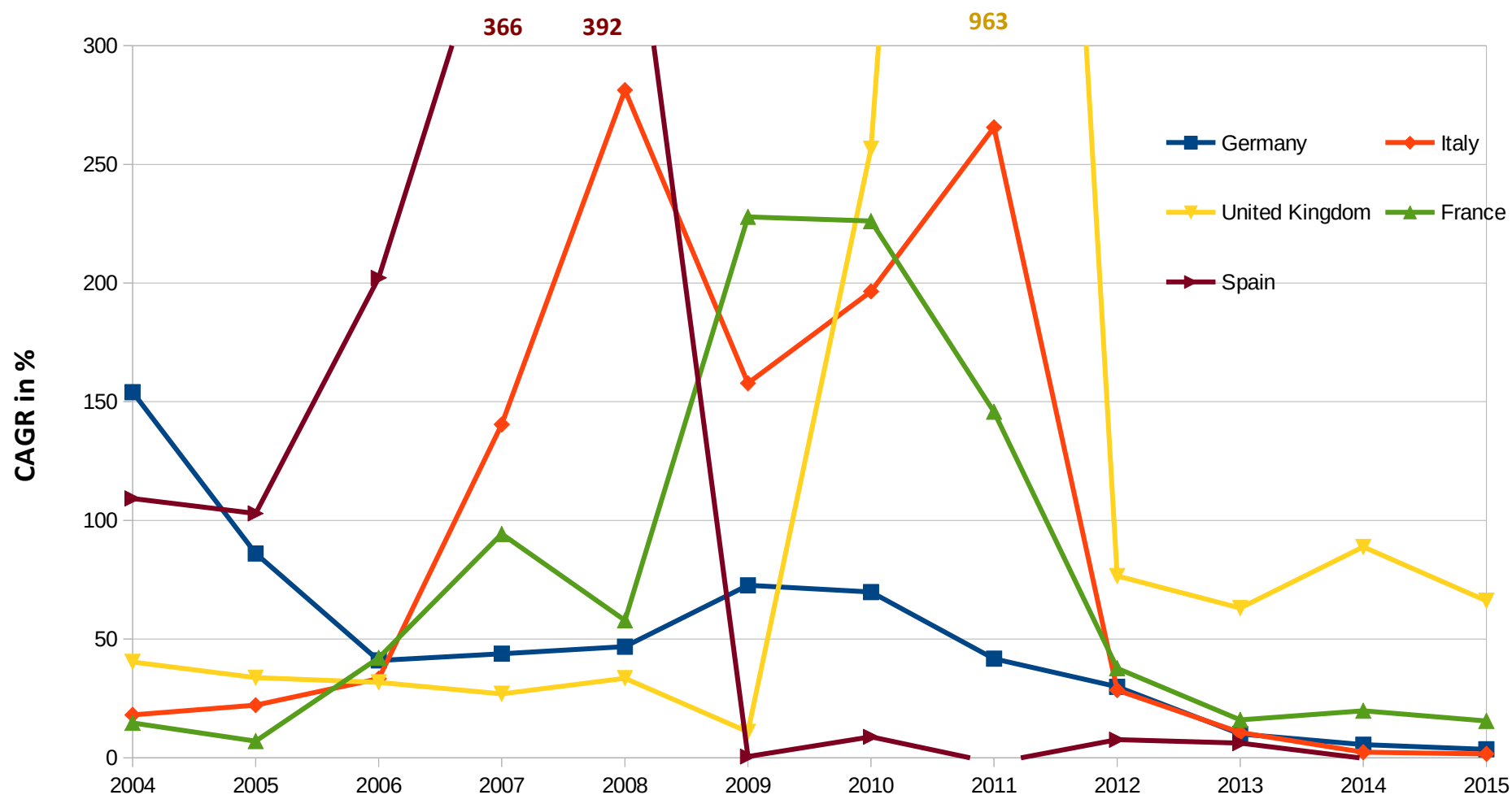
FIGURE 15 EVOLUTION OF EUROPEAN TOTAL SOLAR PV INSTALLED CAPACITY 2000 - 2015  
FOR SELECTED COUNTRIES



# An European View in solar PV



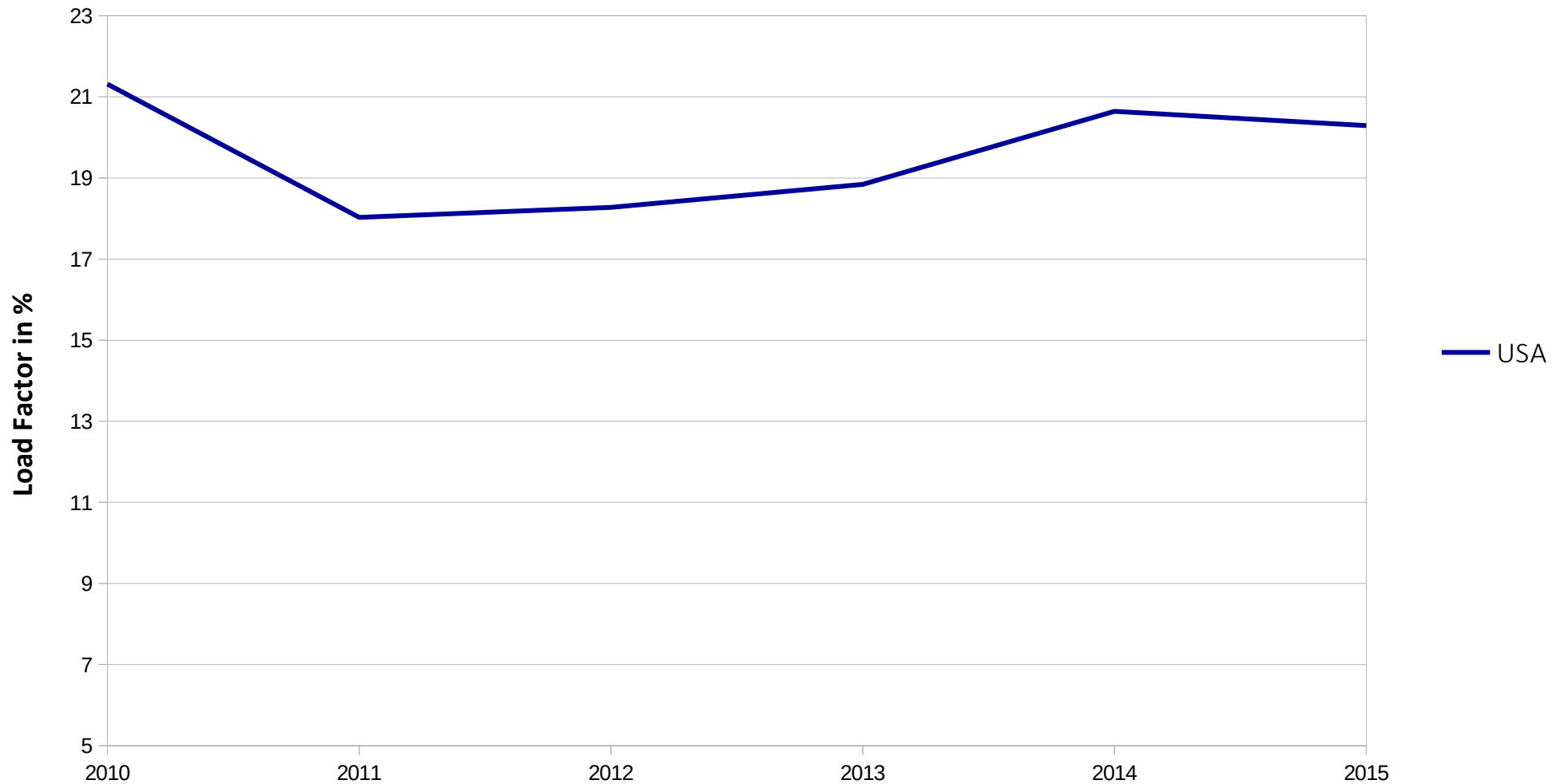
Cumulative Annual Growth Rate (CAGR) of Solar PV of main selected countries



# A Global View on solar PV



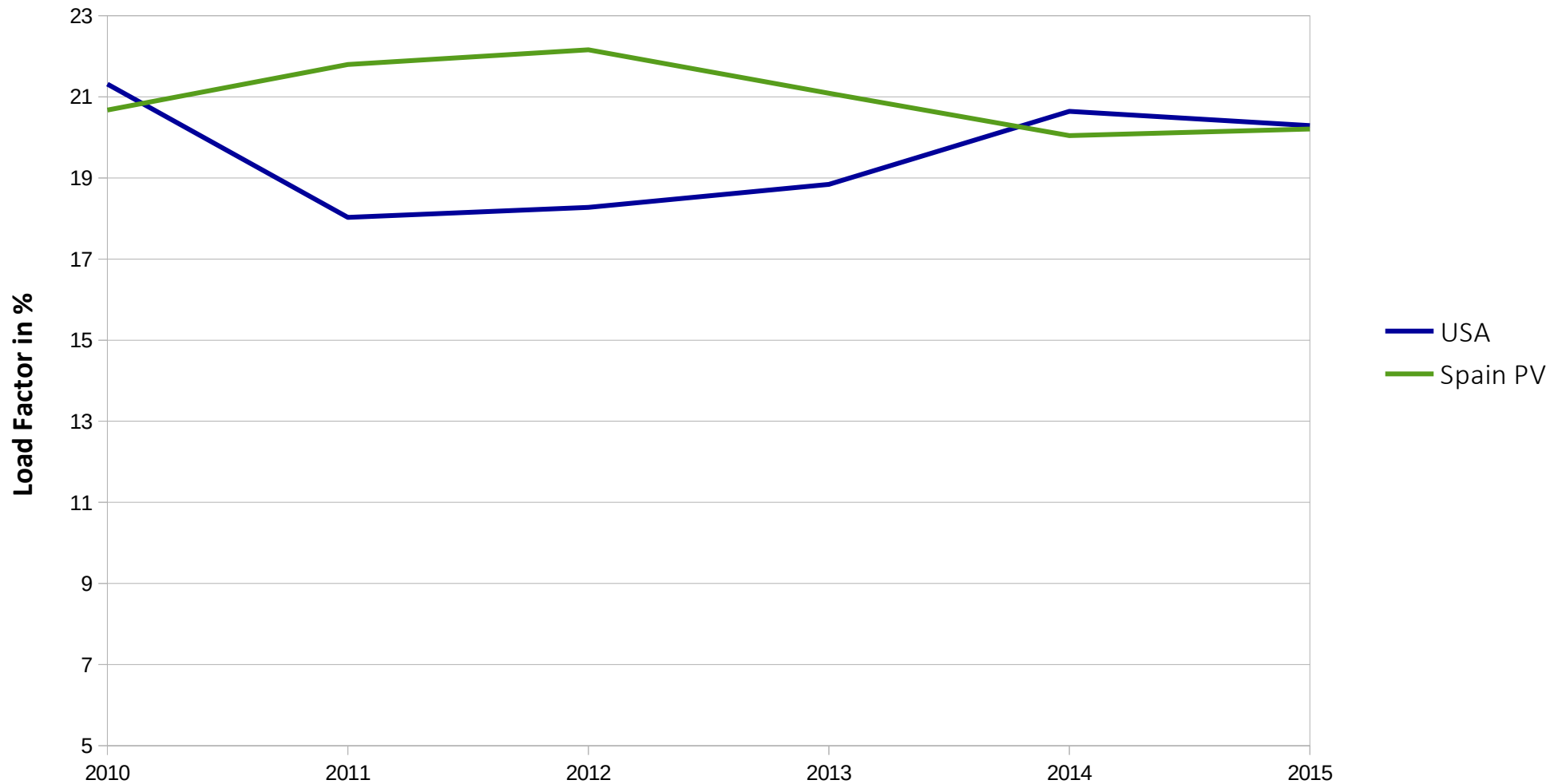
Load or capacity factor (Cp) per country



# A Global View on solar PV



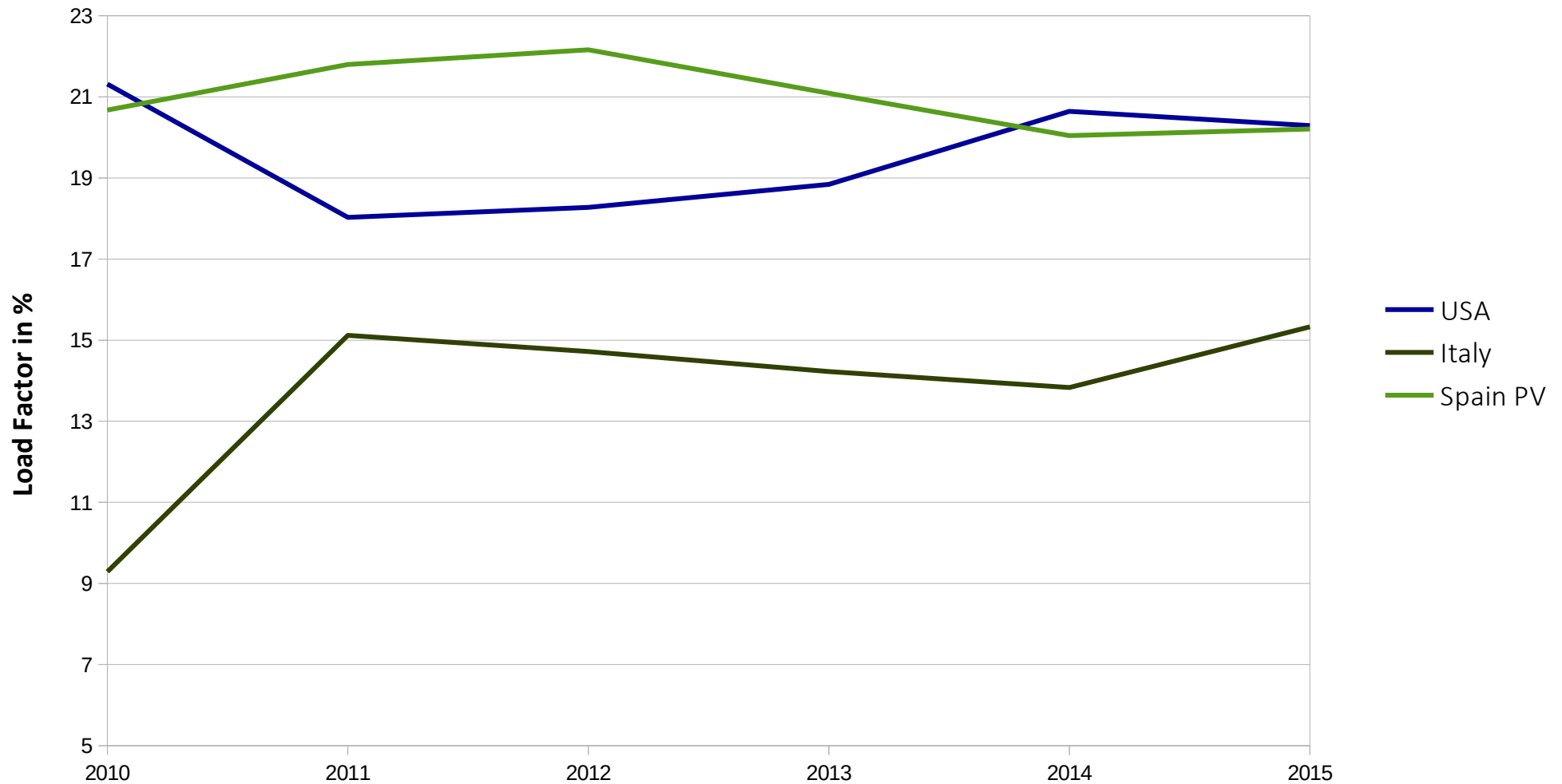
Load or capacity factor per country



# A Global View on solar PV



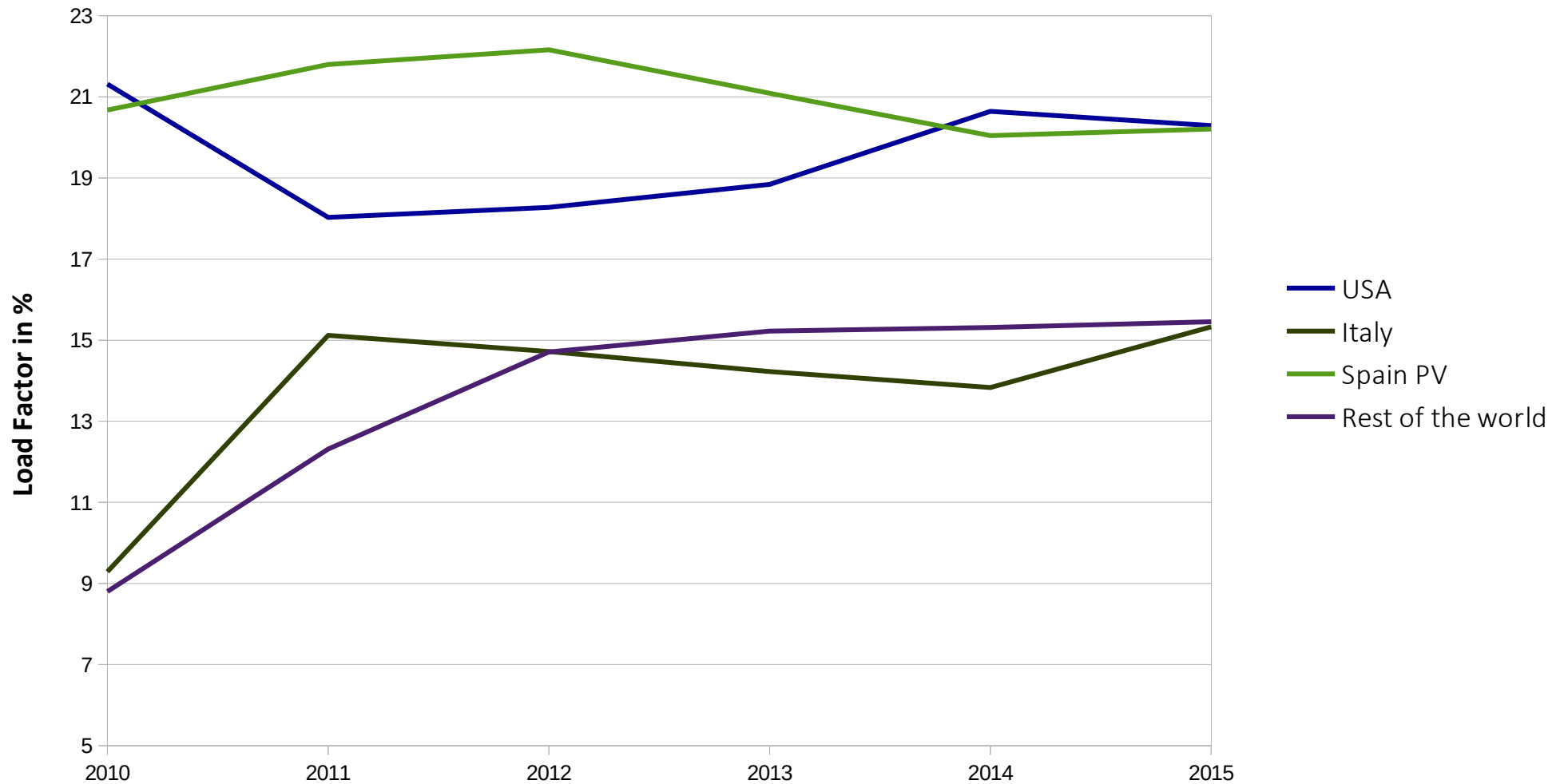
Load or capacity factor per country



# A Global View on solar PV



Load or capacity factor per country

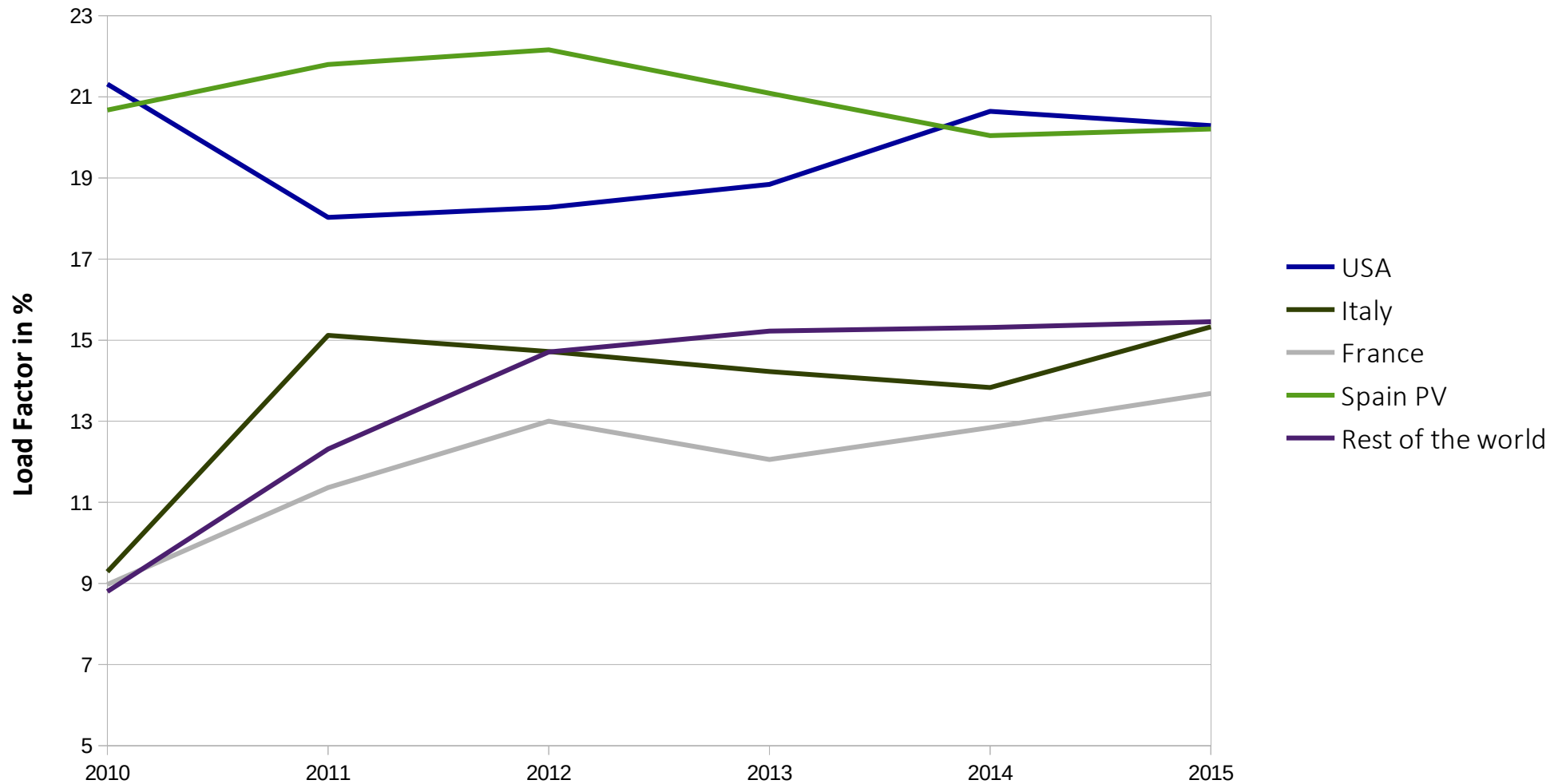




# A Global View on solar PV



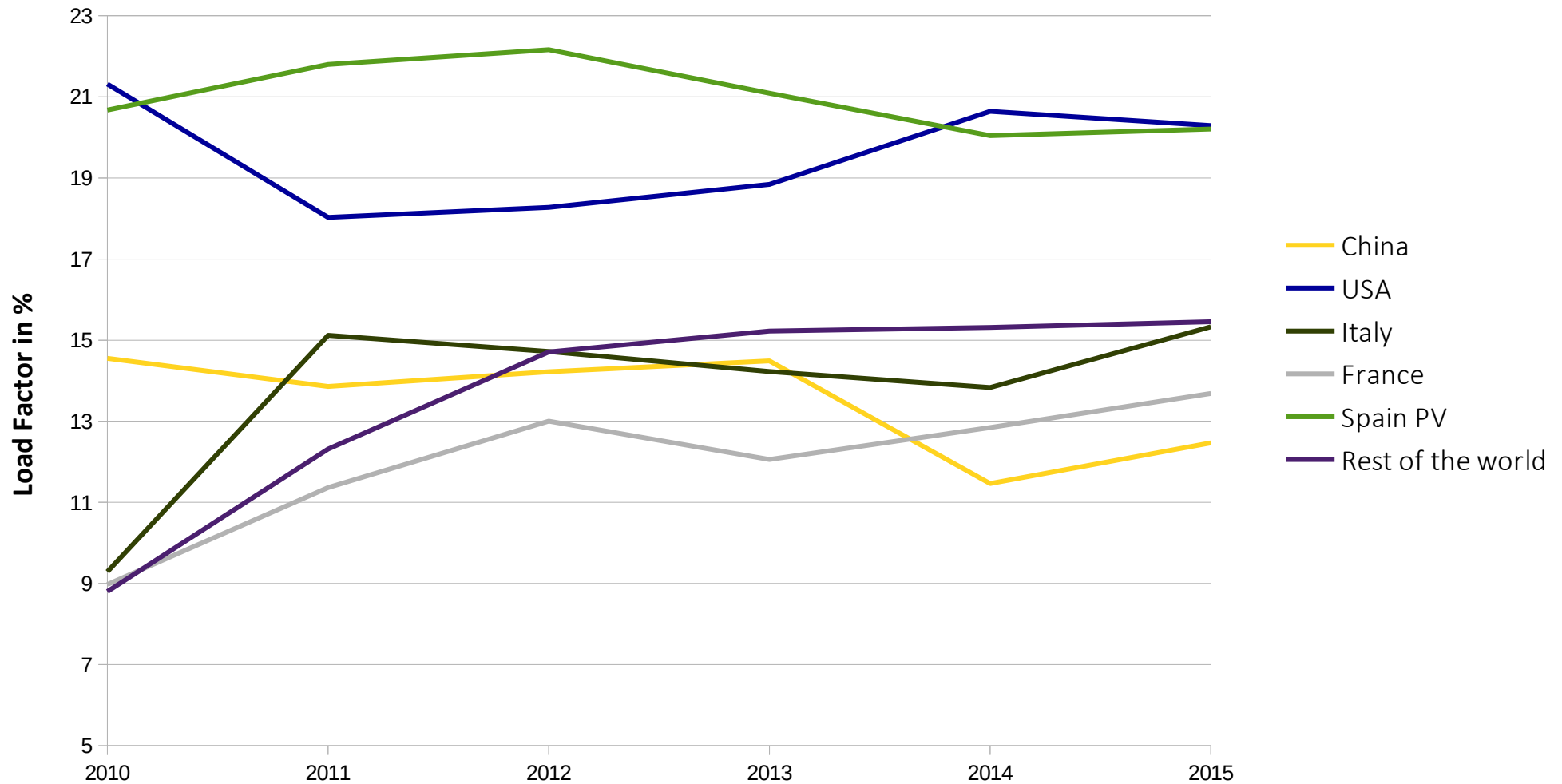
Load or capacity factor (Cp) per country



# A Global View on solar PV



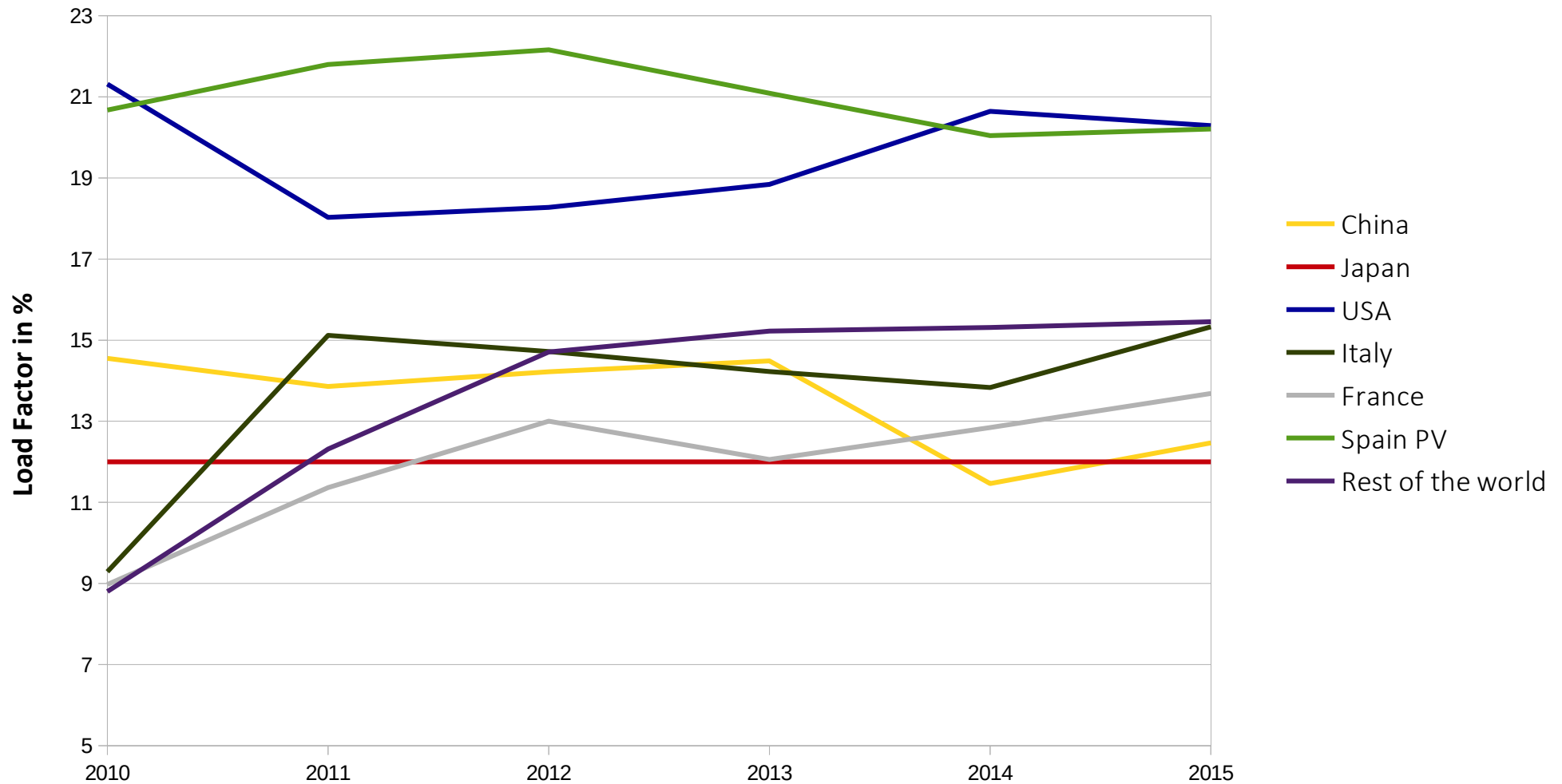
Load or capacity factor (Cp) per country



# A Global View on solar PV



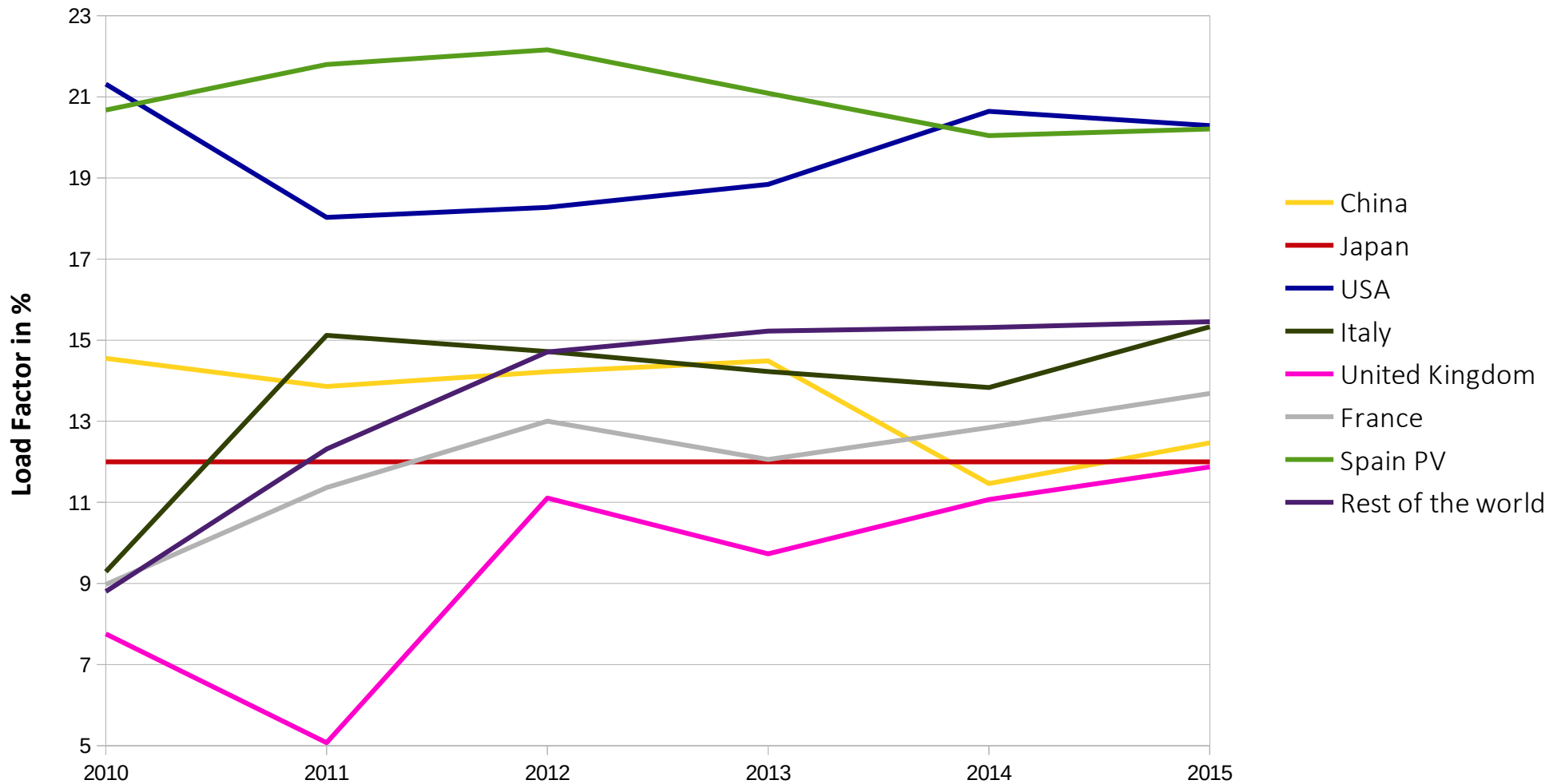
Load or capacity factor (Cp) per country



# A Global View on solar PV



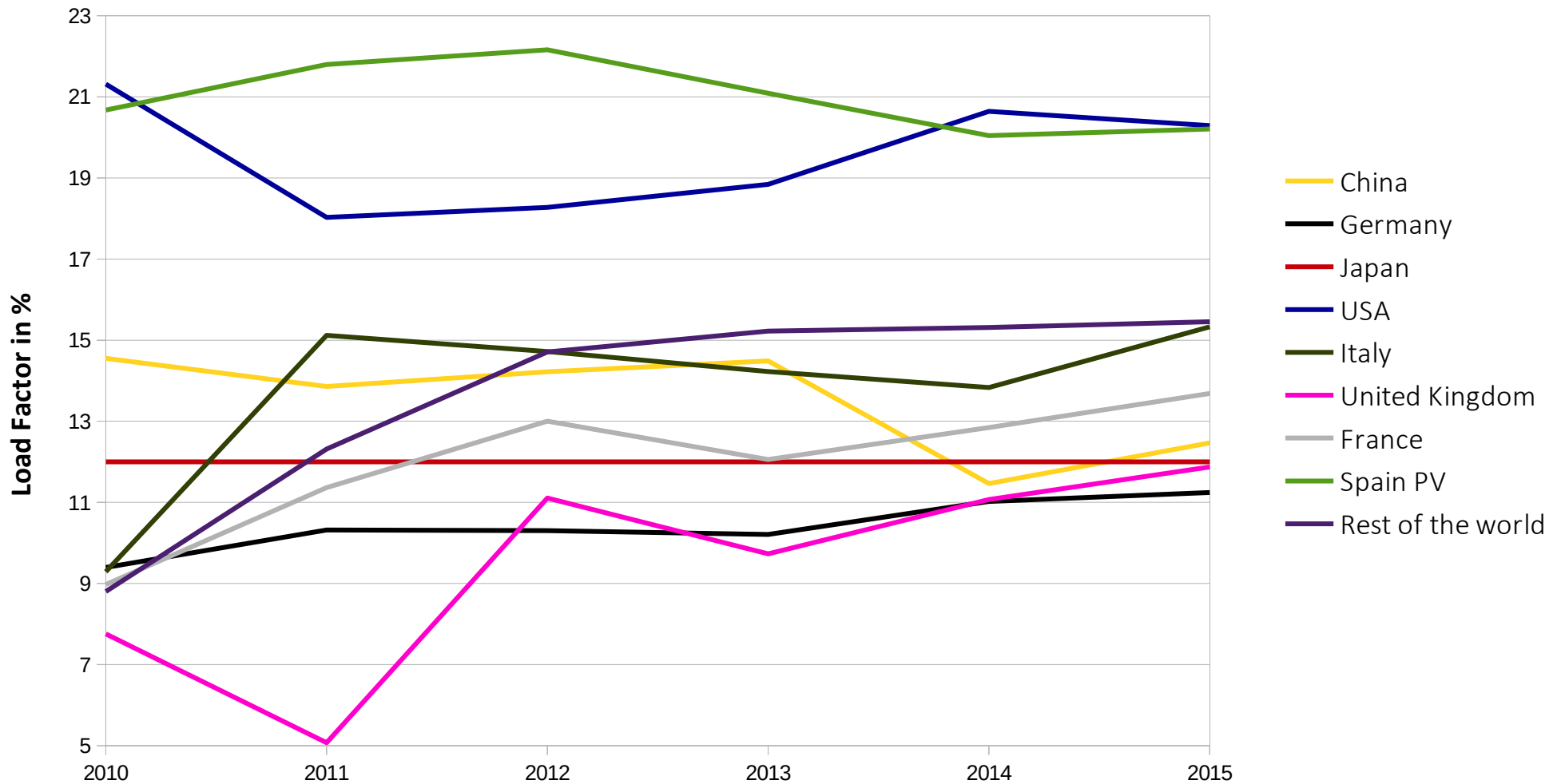
Load or capacity factor per country



# A Global View on solar PV



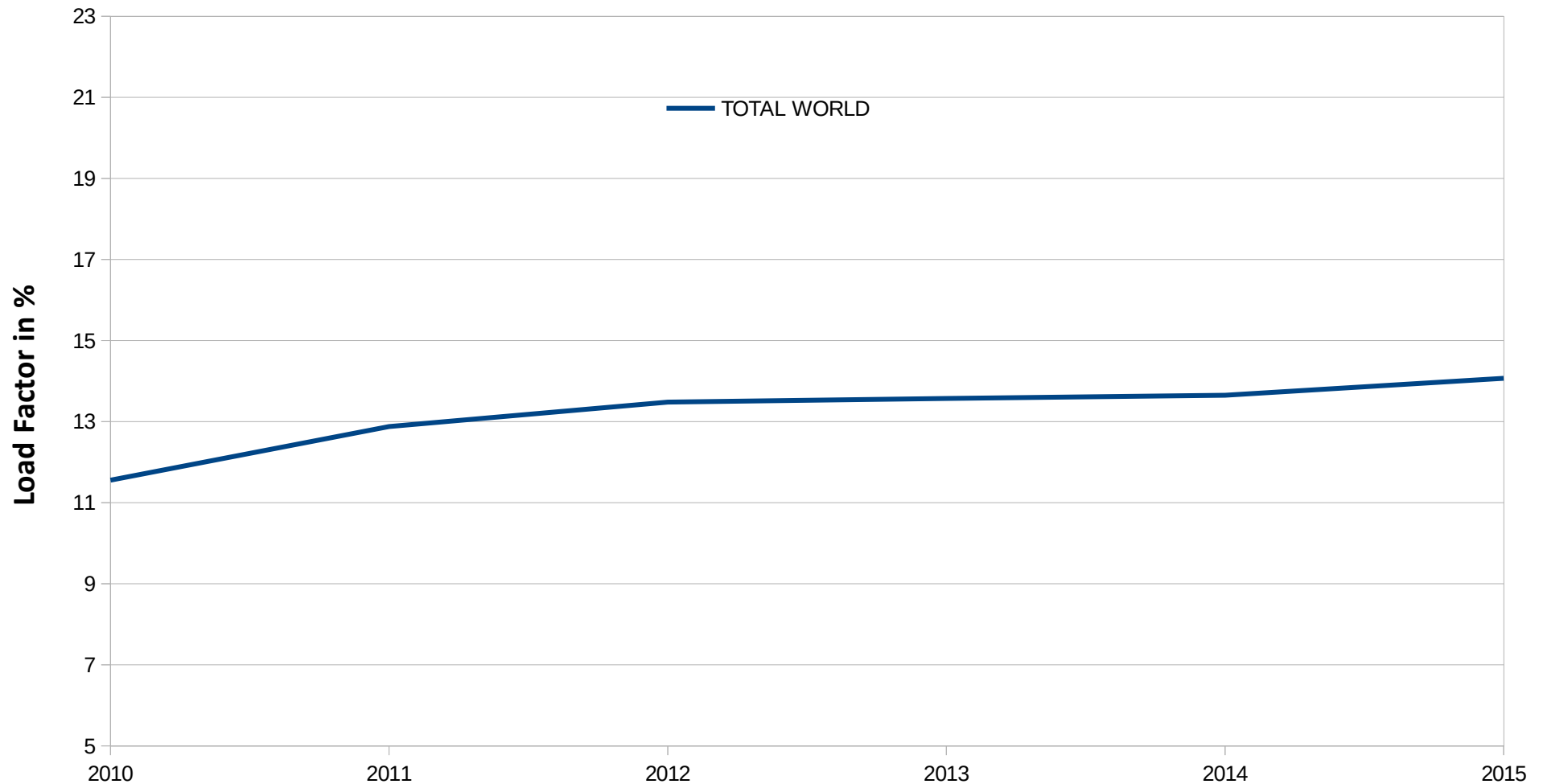
Load or capacity factor per country



# A Global View on solar PV



Load or capacity Factor



# A Global View on solar PV

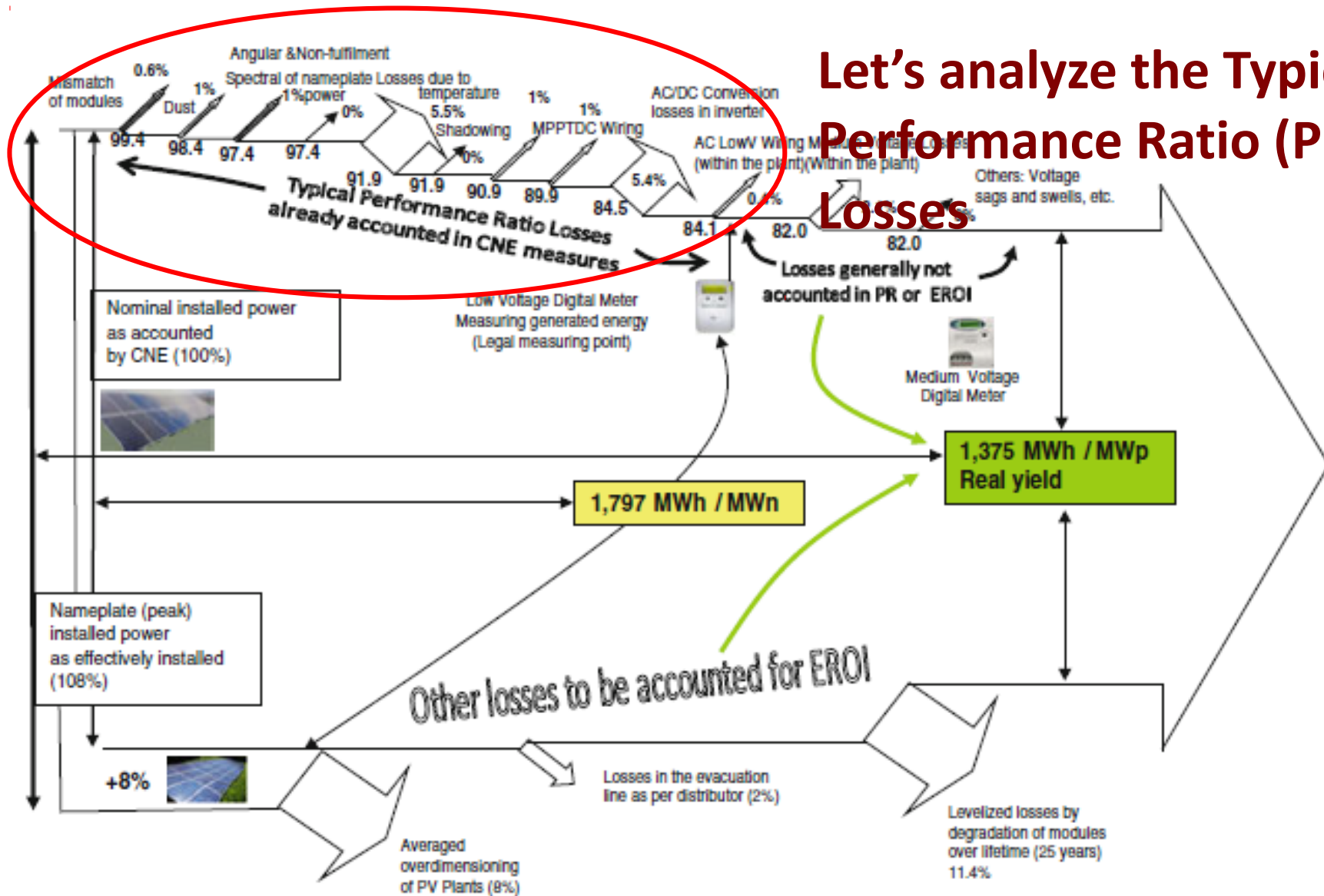


## Solar PV Manufacturing Market Share

Year	Japan	Europe			USA	ROW
2003	49,0%	26,0%			13,0%	12,0%
	Japan	Europe	China	Taiwan	USA	ROW
2007	34,0%	28,0%	15,1%	6,7%	6,7%	9,3%
	Japan	Europe	China+Taiw		USA	ROW
2016	2,0%	4,0%	78,0%		3,0%	13,0%

# The Energy Return (Er)

Let's analyze the Typical Performance Ratio (PR) Losses



Sankey diagram of solar PV energy in Spain



# The Energy Return (Er)



## Life Cycle Assessment Considerations

- IEA PVPS Task 12 considers **30 years.**
  - Manufacturers guarantee the power **25 years.**
  - Manufacturers guarantee the modules **5-10 years.**  
The later guarantee supersedes the former.
  - From the European Association PV CYCLE it could rather be inferred a shorter life cycle.<sup>1</sup> **18 years.**
- The “Quality Monitor, 2013” of the TÜV Rheinland (Germany) gives some 30% of modules with serious deficiencies  
Photon magazine (January 2013) states that 70% of modules have minor defects.
- The original case study assumed **25 years.**

1. European Association PV CYCLE (PV CYCLE – Operational Status Report – Europe calculated about 10,000 Tons of failed and wasted modules by 2014.

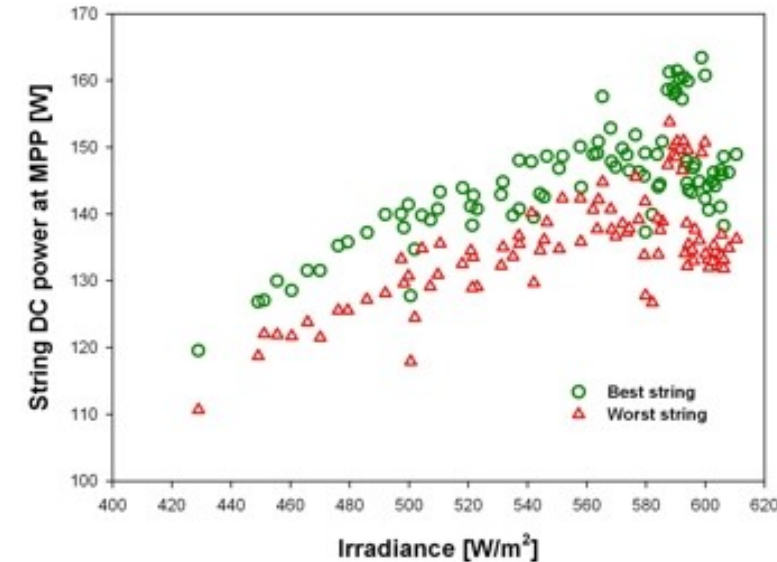
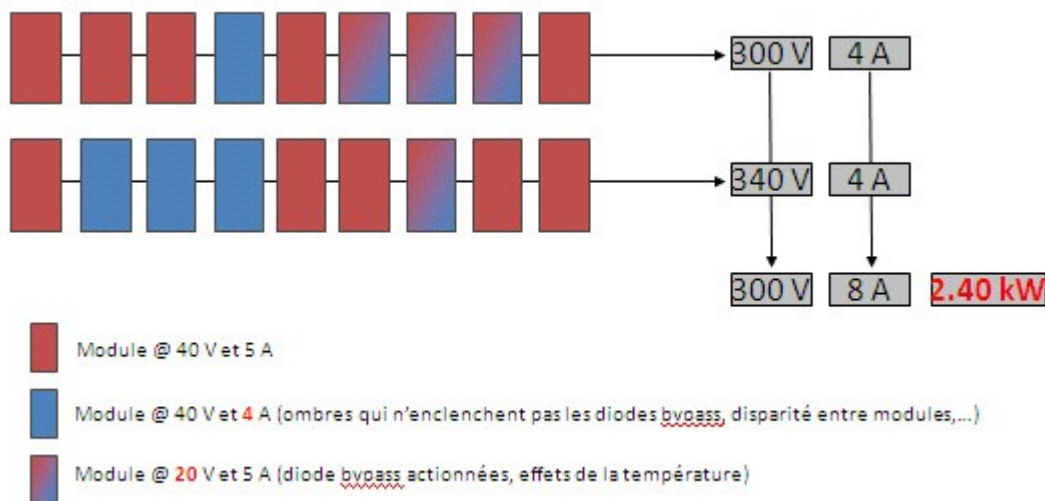
This could correspond to some 80 MW the overall installed capacity in 1997 in Europe. Calculated by Ferroni & Hopkirk in . Energy Return on Energy Invested (EROEI) for Photovoltaic Solar Systems in Regions of Moderate Insolation

2. From Quality Monitor 2013 of TÜV Rheinland.[http://www.tuv.com/media/01\\_presse\\_2/all\\_languages\\_pressemitteilungen/Handout\\_Media\\_TUeV\\_Rheinland\\_Quality\\_Monitor\\_Solar\\_2013.pdf](http://www.tuv.com/media/01_presse_2/all_languages_pressemitteilungen/Handout_Media_TUeV_Rheinland_Quality_Monitor_Solar_2013.pdf)

# The Energy Return (Er)

## Losses by Mismatch of Modules

Assumed in the Case Study  
to be 0.6%



# The Energy Return (Er)



## Losses by Dust

Estimated 1% in the Case Study

(Some manufacturers consider potential losses as much as 4-12% average. In severe conditions, as much as 25%)

Some 20% calculated in the Mohammedia University premises

**Conservative**





# The Energy Return (Er)

## Angular Losses

The Case Study  
Estimated 1%



Likely Conservative



# The Energy Return (Er)

## Non-fulfillment of power

The Case Study considered no losses (0%)

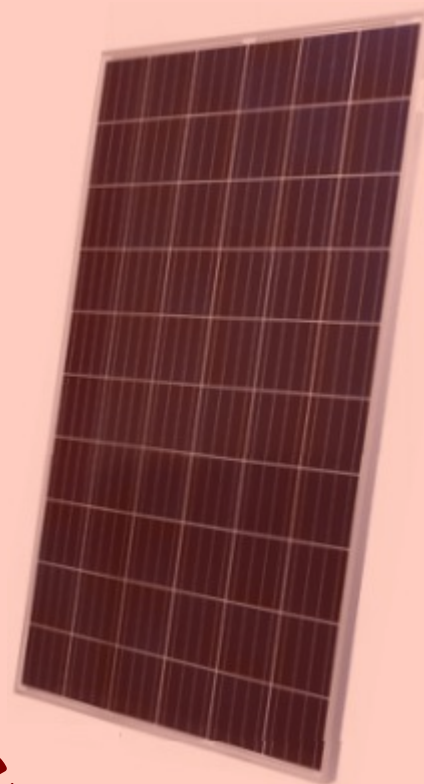
Initial tolerances used to be +/-5%.

Now they tend to be 0/+5 W but...

They offer the power based on  
850 w/m<sup>2</sup> irradiance

- Air Mass =0.5 and
- temperature at 20°C

Conservative



# The Energy Return (Er)



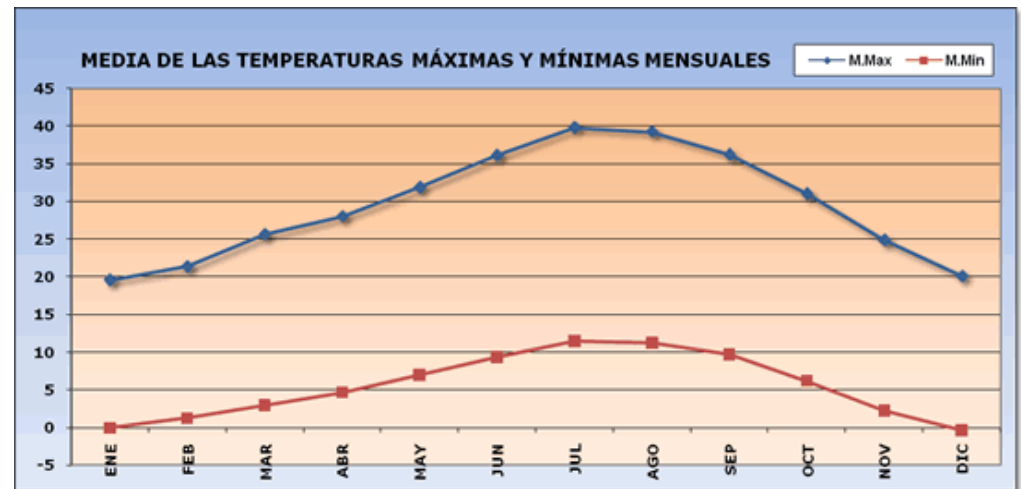
## Losses due to temperature

The Case Study considers 5.6% losses

### Temperature Characteristics

Nominal Operating Cell Temperature (NOCT)	45±2°C
Temperature Coefficient of Pmax	-0.41 %/°C
Temperature Coefficient of Voc	-0.33 %/°C
Temperature Coefficient of Isc	0.067 %/°C

At 40°C 8.2% losses



# The Energy Return (Er)

## Losses for shadowing

The Case Study considered no losses (0%)



Conservative



# The Energy Return (Er)

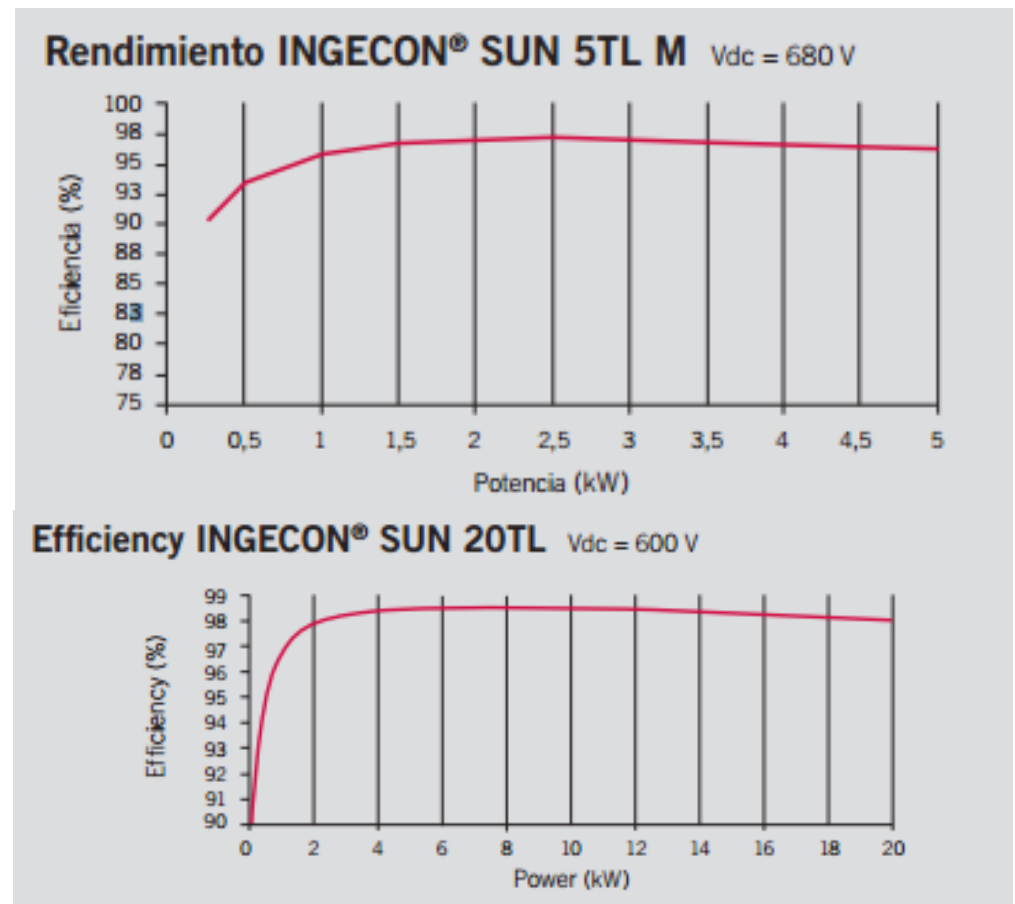


## Losses in the inverters

The Case Study considered 5.4% losses.

Present first class inverters have improved to offer euroefficiencies from 97 to 98%..

But specs indicate that for each °C of increase, (over 20°C) the output power will be reduced at the rate of 1.8%

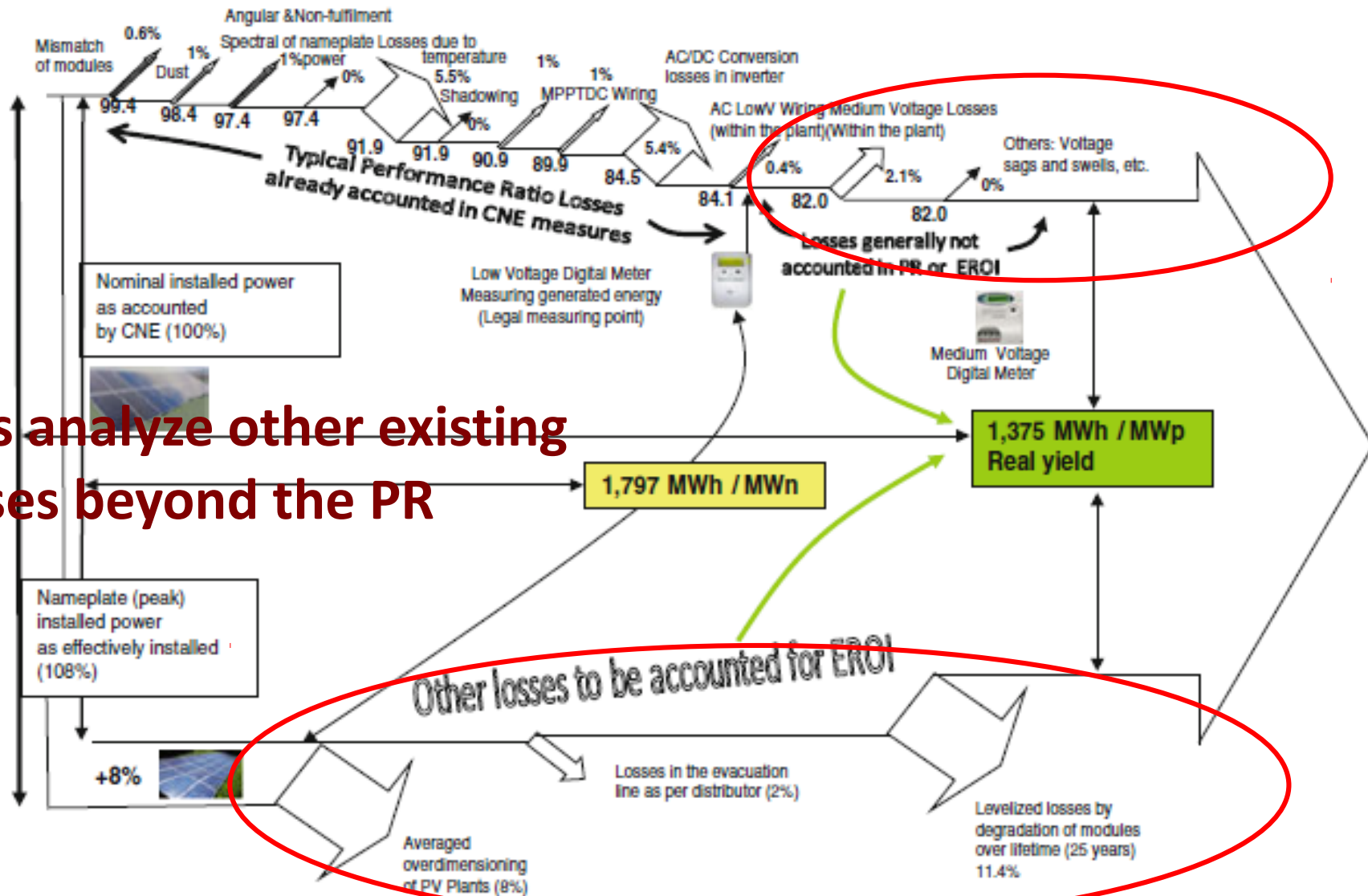


Some inverter cabins support 50-55°C in summer



# The Energy Return (Er)

Let's analyze other existing  
Losses beyond the PR

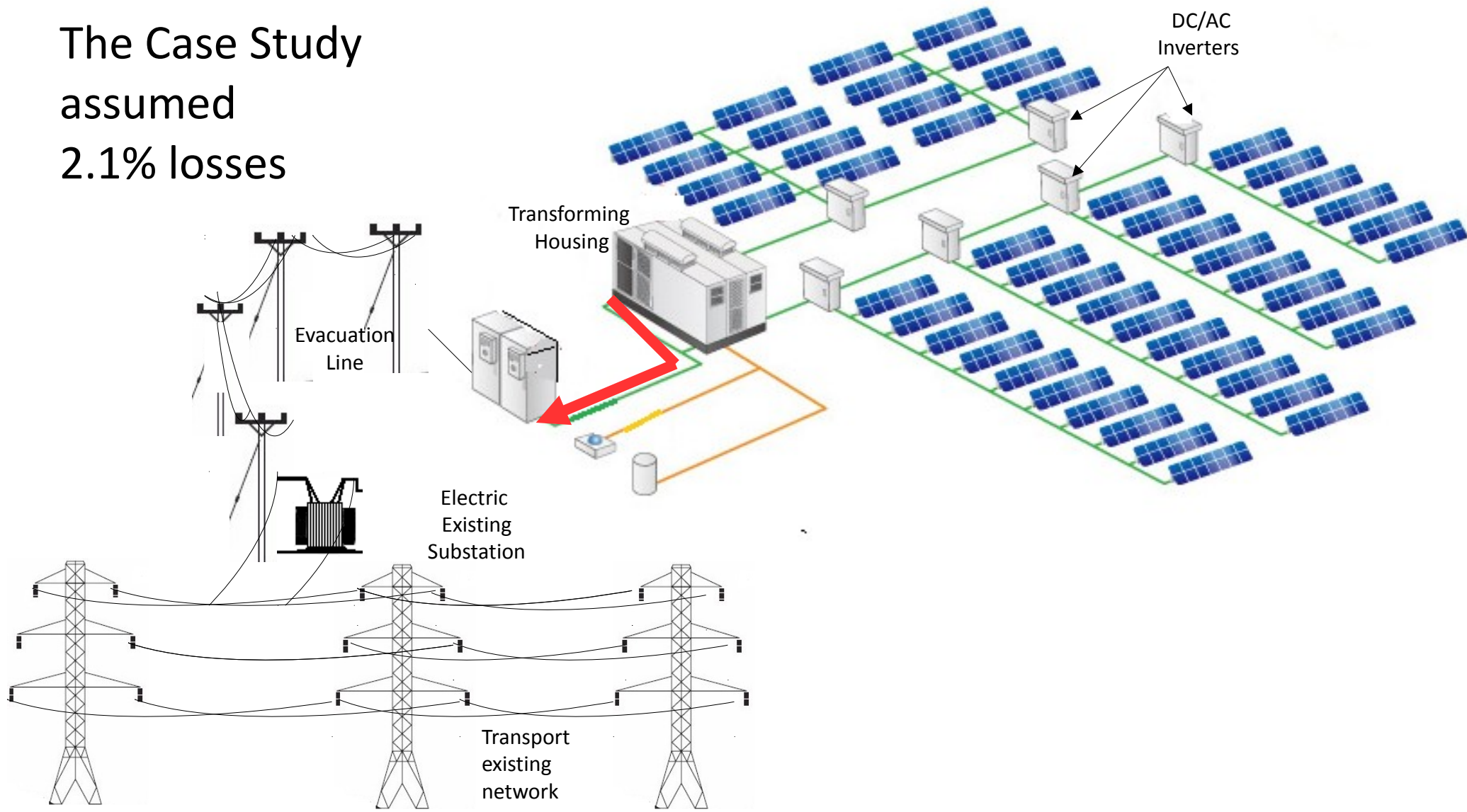


Sankey diagram of solar PV energy in Spain

# The Energy Return (Er)

## Losses in Medium Voltage line within the plant

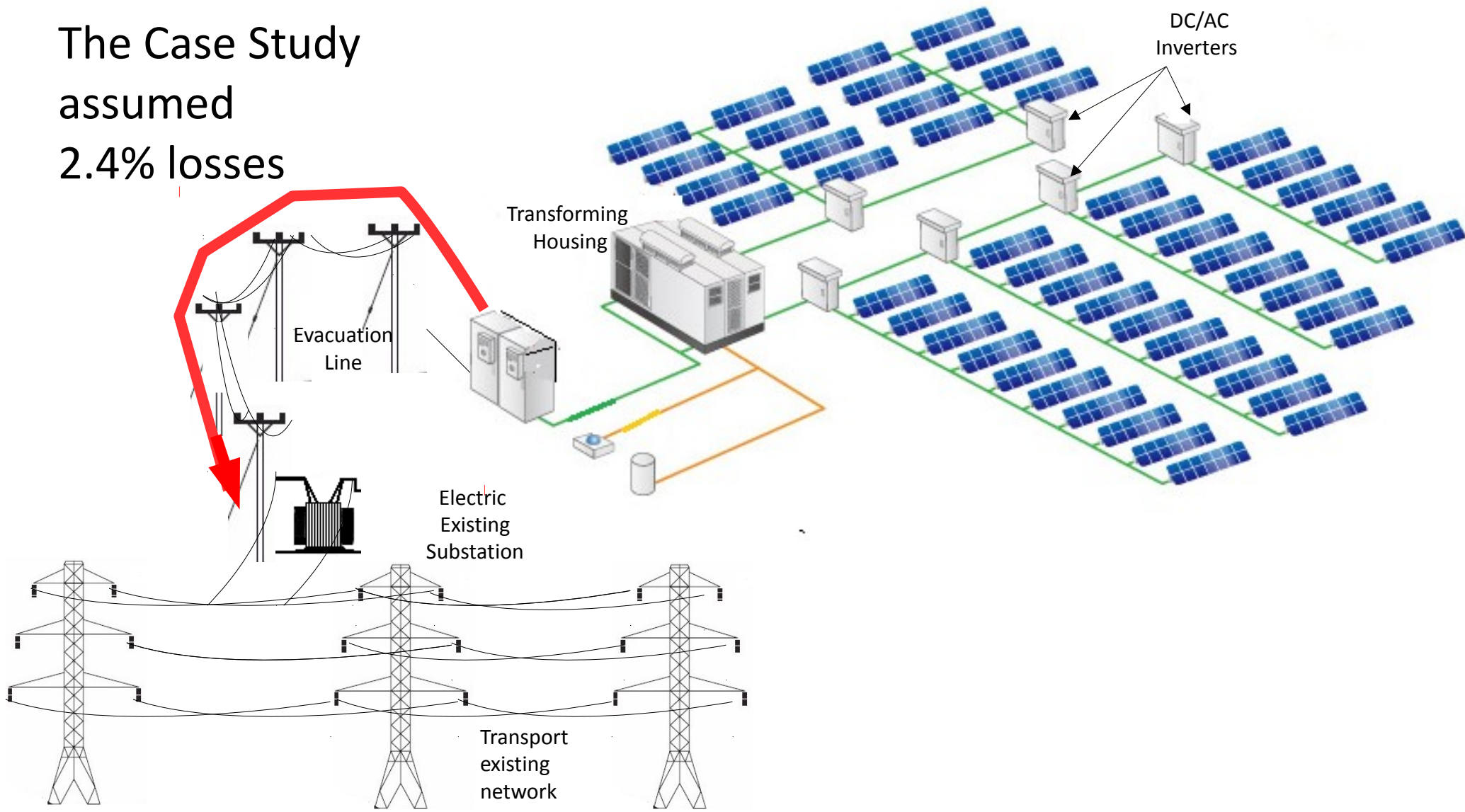
The Case Study  
assumed  
2.1% losses



# The Energy Return (Er)

## Losses in the Evacuation Line

The Case Study  
assumed  
2.4% losses

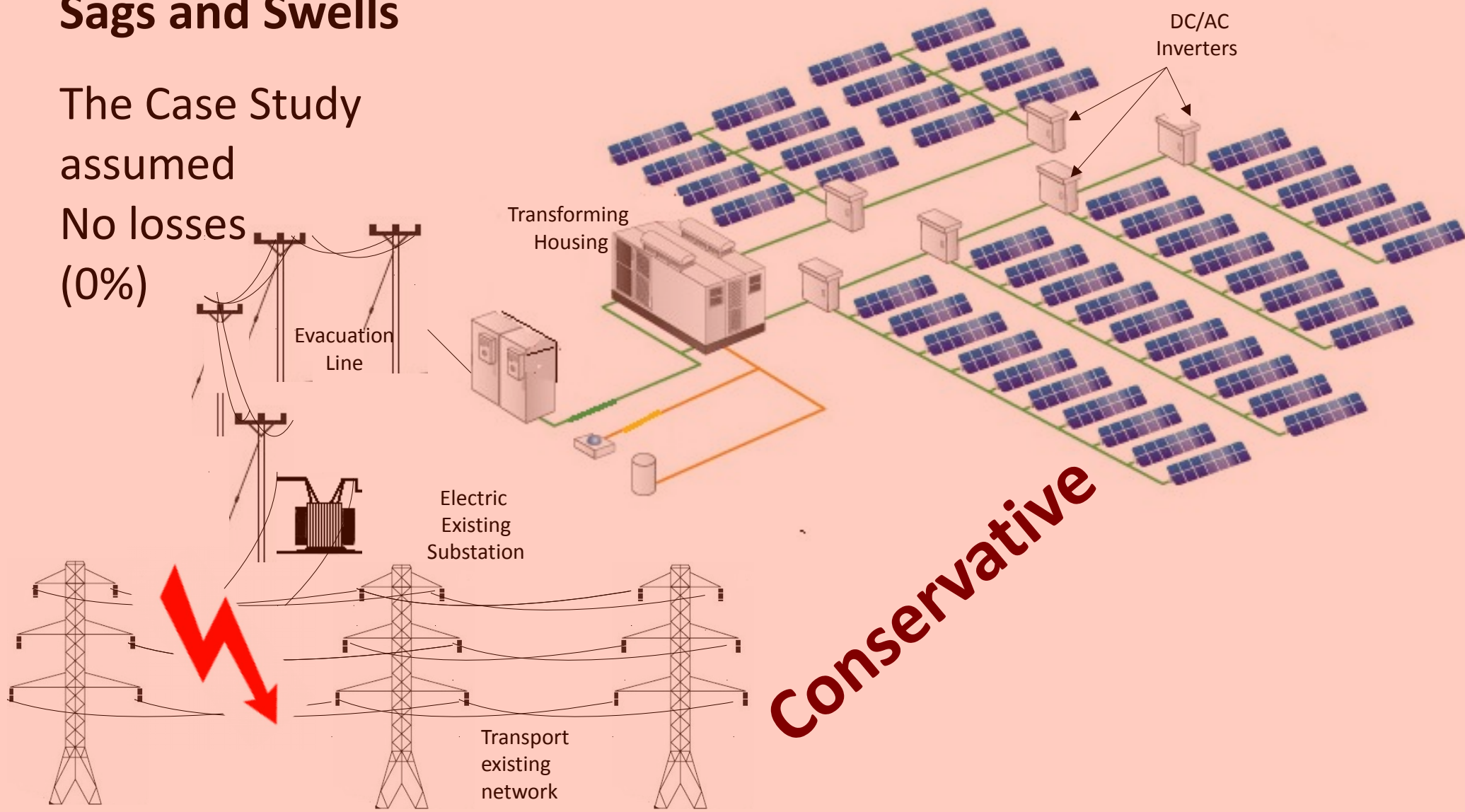




# The Energy Return (Er)

## Losses due to Voltage and Frequency Sags and Swells

The Case Study  
assumed  
No losses  
(0%)



# The Energy Return (Er)

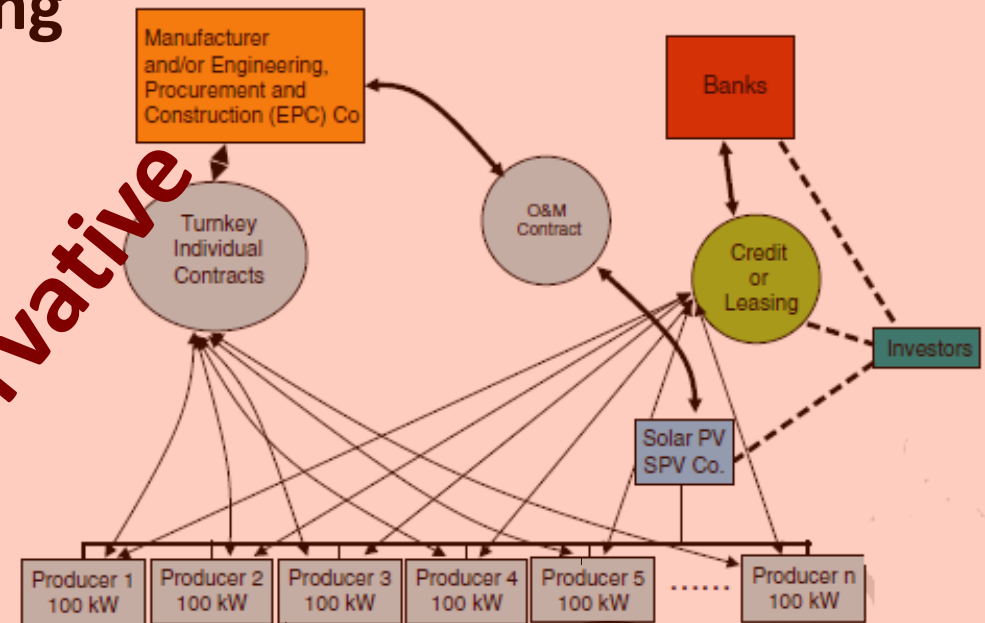
## Losses due to Overdimensioning

For the plant owner it was initially legal to overdimension, provided no more than 100 kW output will exceed at the inverter output.

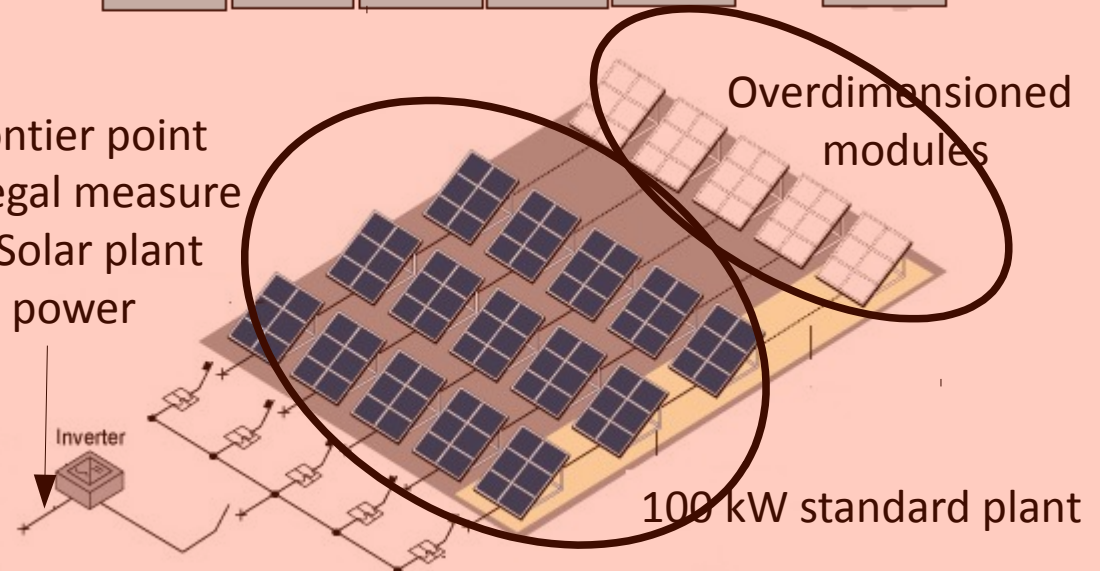
The Case Study assessed an 8% overdimensioning  
I.e.  $100 \text{ kW}_n = 108 \text{ kW}_p$

The industry admitted later up to 20% overdimensioning  
In national average

**Very Conservative**



Frontier point  
for legal measure  
of Solar plant  
power



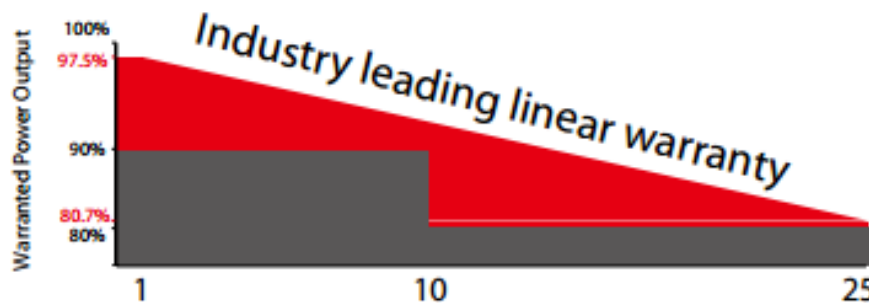
# The Energy Return (Er)



## Losses due to Degradation of Modules Over Time

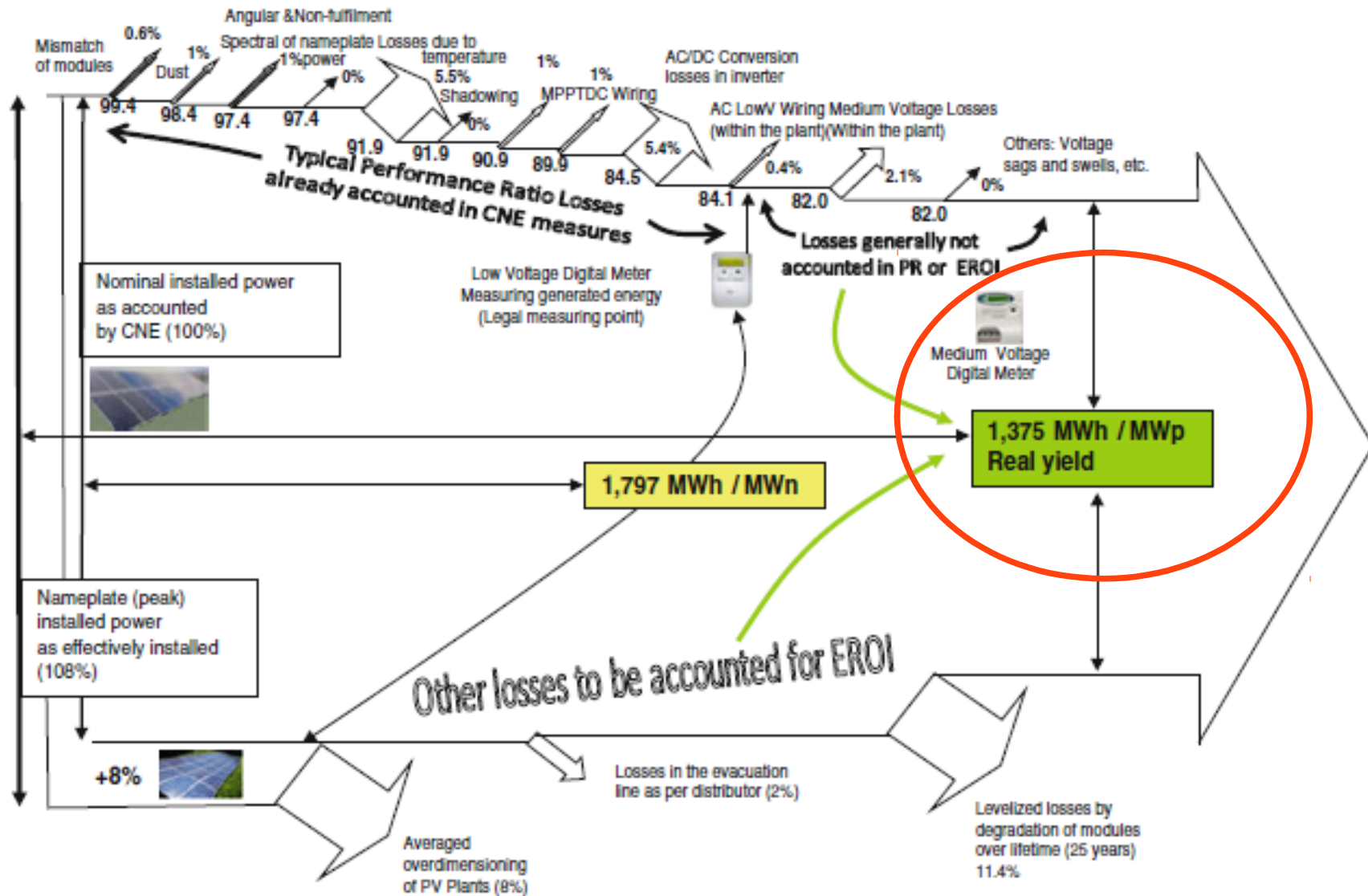
The Study Case assumed 11.4%  
along 25 years cycle

### Industry-leading Warranty based on nominal power



- 97.5% in the first year, thereafter, for years two (2) through twenty-five (25), 0.7% maximum decrease from MODULE's nominal power output per year, ending with the 80.7% in the 25th year after the defined WARRANTY STARTING DATE.\*\*\*\*
- 12-year product warranty
- 25-year linear performance warranty

# The Energy Return (Er)



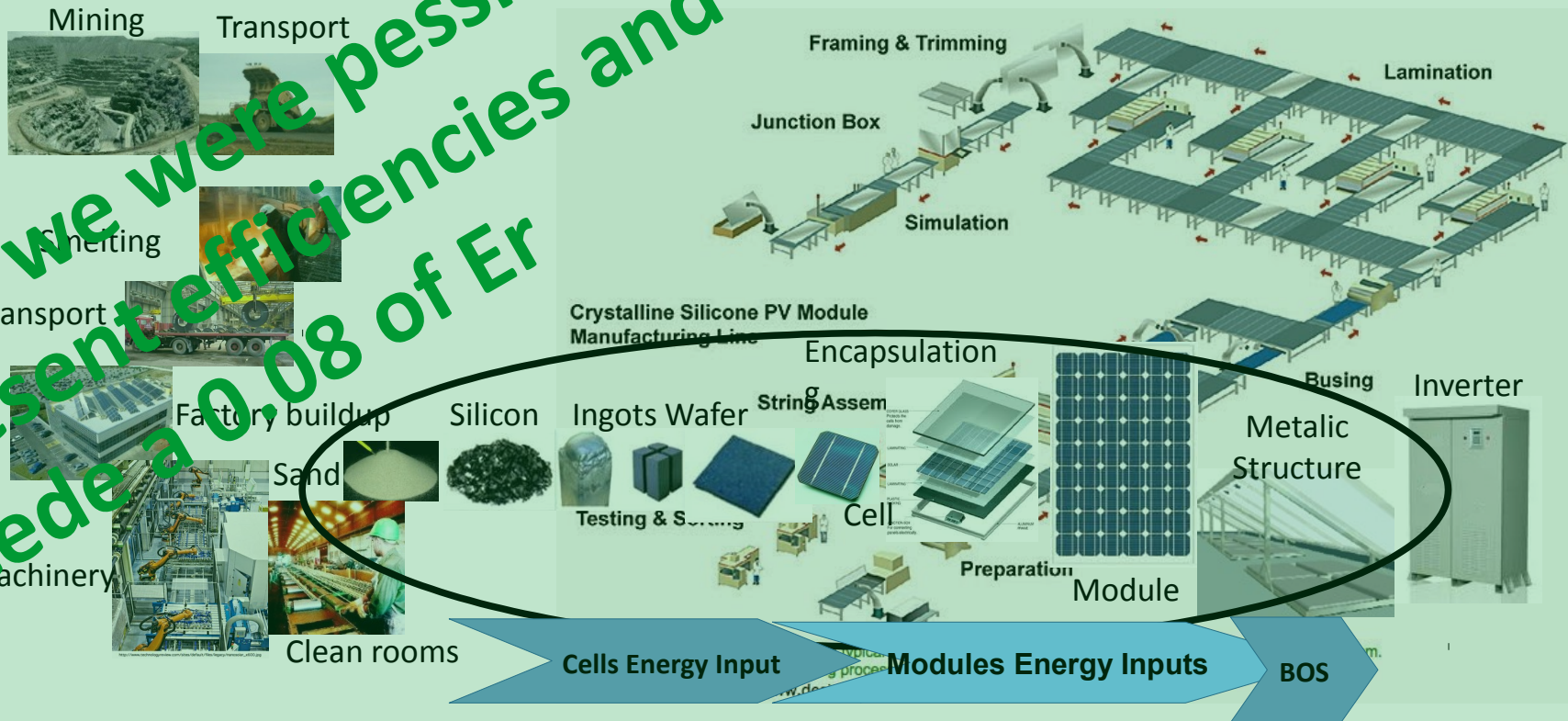
Sankey diagram of solar PV energy in Spain



# The Energy Invested ( $E_i$ ) *Factor $a_7$*



Energy spent on wafers, cells, modules...the Conventional EROI



The Case Study accepted for this a sensible average of most Conventional solar PV resulting EROIs to date in **0.12% of  $E_r$**



# The Energy Invested ( $E_i$ ) *Factor $a_1$*



Energy spent on Accesses, Foundations, Canalizations, Perimeter fences, Land Levelling, etc.



The Case Study calculated as 1.1% of  $E_r$  on **energy** basis

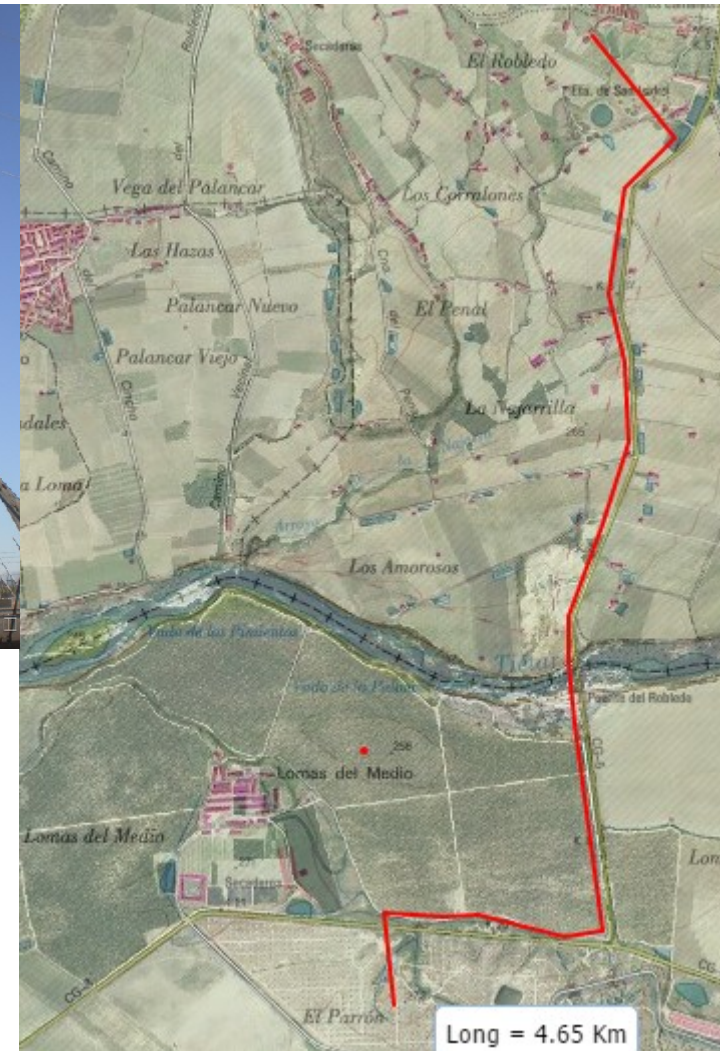


# The Energy Invested ( $E_i$ ) *Factor $a_2$*



## Energy spent on Evacuation Lines and Rights of Way

- Permits ('Permisology')
- Underground laying
- Protected places (LIC/ZEPA)
- Right of ways contracts
- Water streams crossing conditions
- Remote controlled switch-off by the electric power utility (OCR)
- Electric substations permits
- Power lines conditions



The Case Study calculated as 0.1% of  $E_r$  on **money to energy** equivalent



# The Energy Invested (Ei) *Factor $a_3$*



Energy spent on O&M  
Operation & Maintenance

Pessimistic.  
Corrected to  
5% of  $E_r$



The Case Study calculated as 7.7% of  $E_r$   
on **money to energy** equivalent



# The Energy Invested ( $E_i$ ) *Factor $a_4$*



Energy spent on washing and cleaning



The Case Study  
calculated as 0.2% of  $E_r$   
on **energy** basis

**Pessimistic.**  
**Corrected to**  
**0.1% of  $E_r$**

# The Energy Invested (Ei) *Factor $a_5$*



## Energy spent on Self-consumption

The Case Study  
calculated as 0.5% of  $E_r$   
on **energy** basis



**Pessimistic.  
Corrected to  
0.3% of  $E_{rr}$**



# The Energy Invested ( $E_i$ ) *Factor $a_6$*



## Energy spent on Security and Surveillance

The Case Study  
calculated as 2.4% of  $E_r$   
on **money and labor to  
energy** equivalent

**Pessimistic  
Corrected to  
0.6% of  $E_r$**



# The Energy Invested ( $E_i$ ) *Factor $a_8$*



## Energy spent on Transportation

For Equipment.

For Engineering and R&D&i

For Commercial and Marketing

For O&M

The Case Study  
calculated as 1.9% of  $E_r$   
on **energy** basis



# The Energy Invested (Ei) *Factor $a_9$*



Energy spent on Premature Phase Out of Unamortized Manufacturing Equipment



The Case Study calculated as 2.8% of  $E_r$  on money to energy equivalent



**Conservative Reformulated at 3%**





# The Energy Invested (Ei) *Factor $a_{11}$*



## Energy spent on Insurances

Insurances usually cover fire, Acts of God, Theft, Vandalism, Civil Responsibility, workers, etc.

There are frequent clashes between insurance companies and owners and promoters on how to determine the responsibility of a given claim.

The Case Study calculated as 0.5% of **Er** on **money to energy** equivalent



# The Energy Invested (Ei) *Factor $a_{12}$*



Energy spent on Fairs, Exhibitions,  
Promotions, Conferences, etc.

A common approach for marketing and commercial expenses of the manufacturing sector is that they run on about 10-12% of the overall costs.

**Pessimistic.  
Reduced to  
0.3% of Er**

The Case Study  
calculated as 0.5%  
of Er on **money to  
energy** equivalent



# The Energy Invested (Ei) *Factor $a_{13}$*



## Energy spent on Administration Expenses

Take care of presenting balance sheets, P&L Statements, VAT declarations, bank accounts follow-up and other administrative expenses, etc.



The Case Study  
calculated as 0.7%  
of **Er** on **money to  
energy** equivalent

**Slightly conservative.  
Corrected to 0.8% of Er**

# The Energy Invested (Ei) *Factor $a_{14}$*



Energy spent on Municipality, Autonomous, and State Taxes, Levies and Duties on Production, etc.

Most of the solar PV plants have paid as much as **4% of total project cost**.

Besides, a state tax on electricity production takes 7% of all income

The Case Study calculated as 0.3% of Er on **money to energy** equivalent



**Conservative.  
Corrected to 0.4% of Er**



# The Energy Invested (Ei) *Factor $a_{15}$*



## Energy spent on long-term rents or Ownership

From 17,000 €/ha in ownership  
and 1,000 €/Ha/year in renting

Some lands sharply increased  
in value, specially when demand  
raised and for locations close to  
a substation with idle capacity.

Talent spotters and  
intermediaries  
grew like mushrooms.

The Case Study  
calculated as 0.2%  
of **Er** on **money to  
energy** equivalent



# The Energy Invested (Ei) *Factor a*<sub>16</sub>



## Energy spent on Services of Indirect Labor (Direct excluded)

- Consultants
- Notary Public
- Public Register
- Civil Servants/Public Officers
- Engineering Colleges
- Legal Firms



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## Spain loses its first renewable energy case in international courts

Spain must pay €128 million for cuts to compensation for concentrating solar power (CSP) plants as ordered by the World Bank's ICSID, where many other cases for investors in solar PV and other renewable energy projects are pending.

MAY 5, 2017 BLANCA DÍAZ LÓPEZ

The Case Study  
calculated as 0.4%  
of Er on **money to  
energy** equivalent

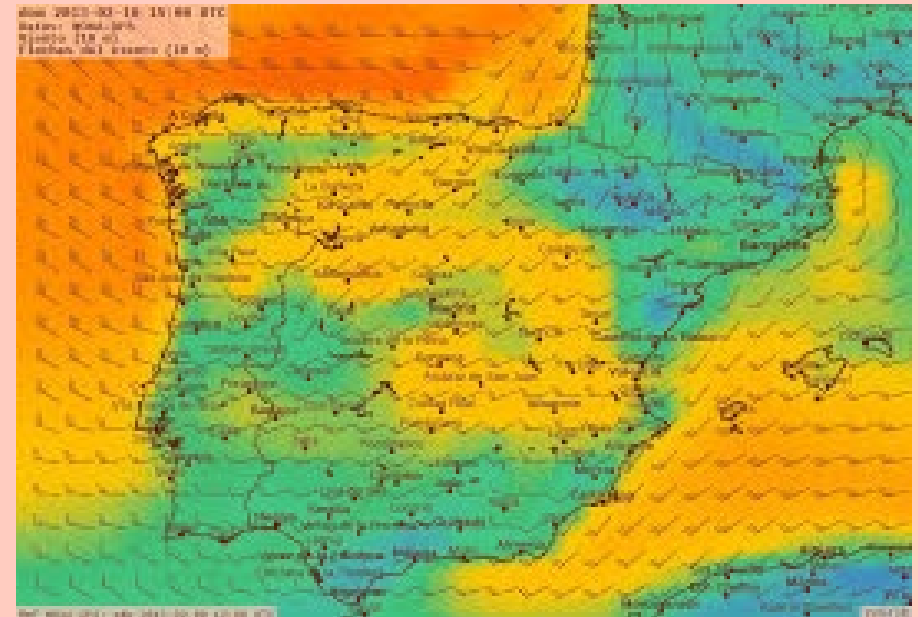
# The Energy Invested ( $E_i$ ) *Factor $a_{17}$*



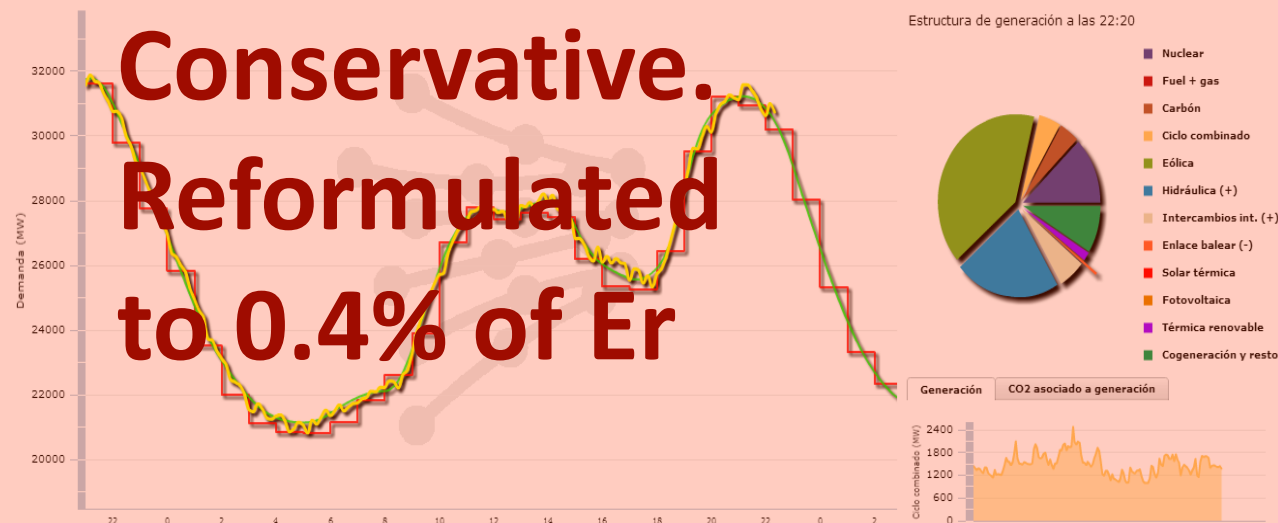
## Energy spent on the Agent Representative

A legal obligation to contract. It sells electricity to the market

It assumes responsibility and penalties on behalf of energy generators for generation deviations +/-5% on daily basis (one day in advance) and also on hourly basis (one hour in advance)



The Case Study calculated as 0.1% of  $E_r$  on **energy** deducted basis





# The Energy Invested (Ei) *Factor $a_{18}$*



## Energy spent on Stealing and Vandalism



The Case Study  
calculated as 0.2%  
of **Er** on **money to  
energy** equivalent



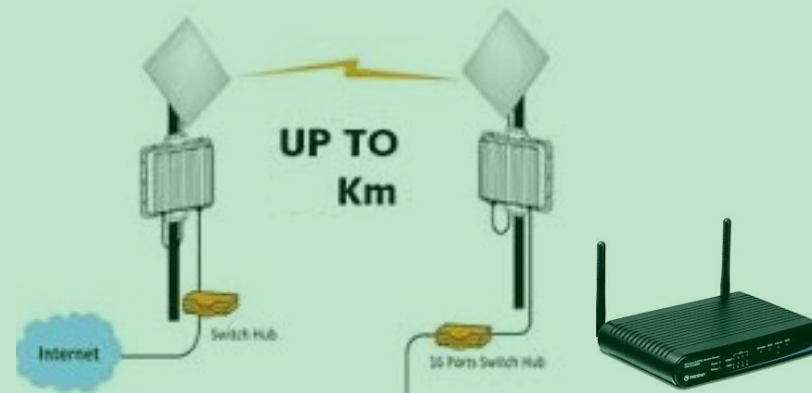


# The Energy Invested ( $E_i$ ) *Factor $a_{19}$*



Energy spent on Communications, Remote Control and Management

Pessimistic  
Reformulated  
To 0.1% of  $E_r$



The Case Study  
calculated as 0.33%  
of  $E_r$  on **money to  
energy** equivalent



# The Energy Invested (Ei) *Factor $a_{20}$*



## Energy spent on Pre-inscription, inscriptions, Registration Bonds and Fees

- Costs of about 1,250 M€ bonds for preinscription and inscription for 6 months about 8 million euros in 2009
- Cost of feasibility study to be carried out by the utility were about 8 million euros in 2009
- Neglected both amounts in the Case Study (0%)

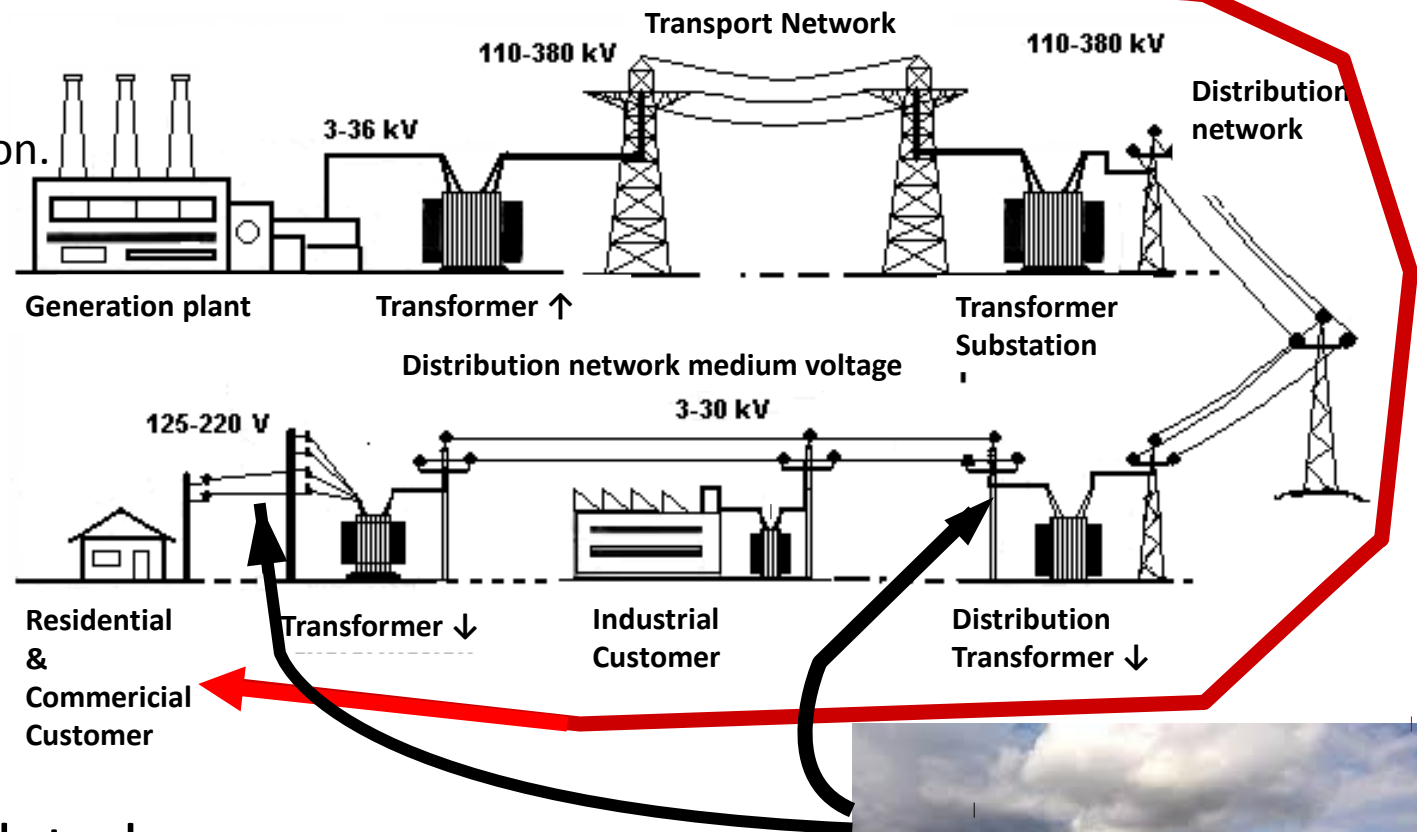
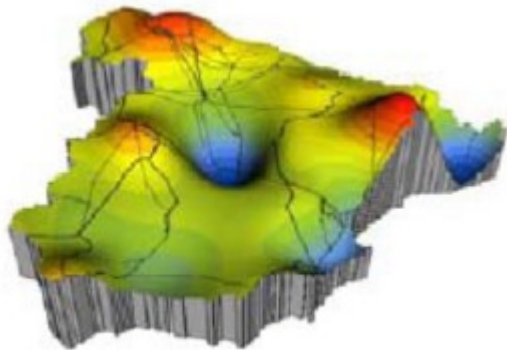


# The Energy Invested (Ei) *Factor $a_{21}$*



## Energy spent on Electrical Network, Power Lines Restructuring

Networks are already deployed for a given top-down, usually unidirectional general distribution. The injection of loads in bottom-up form, need the network to be readjusted and restructured.



The Case Study calculated as 3.5% of **Er** on **money to energy** equivalent



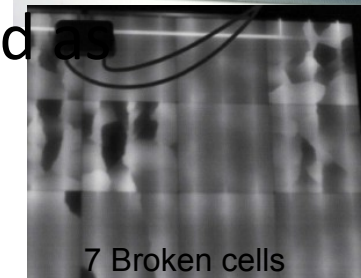
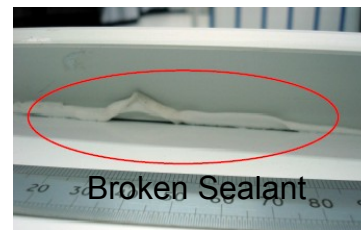
# The Energy Invested (Ei) *Factor $a_{22}$*



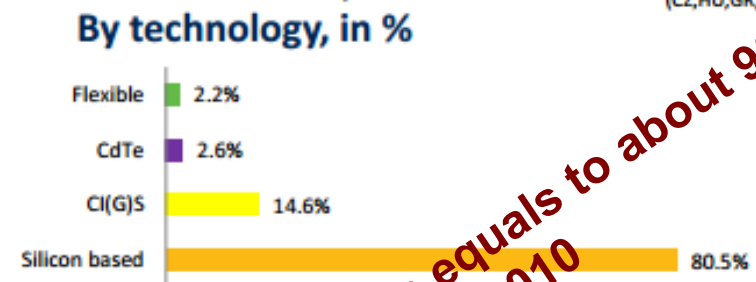
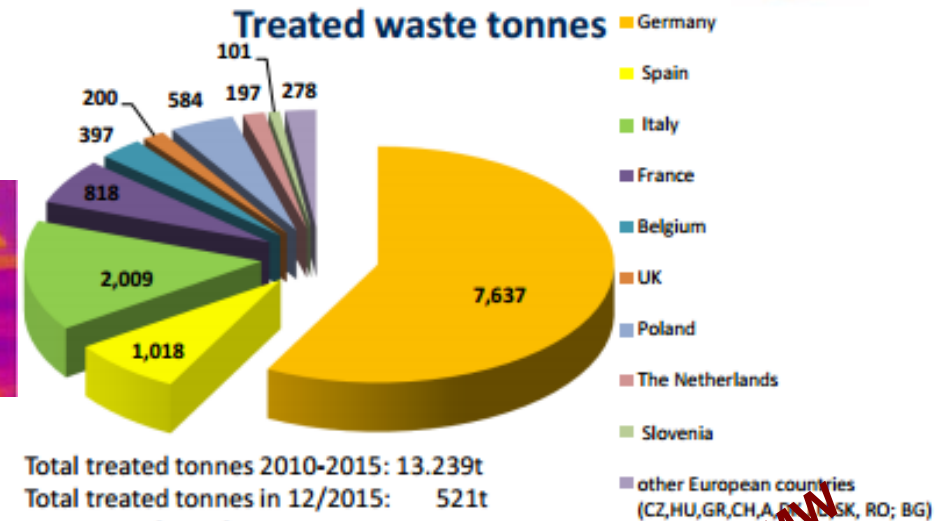
## Energy spent on Faulty Modules, Inverters, Trackers



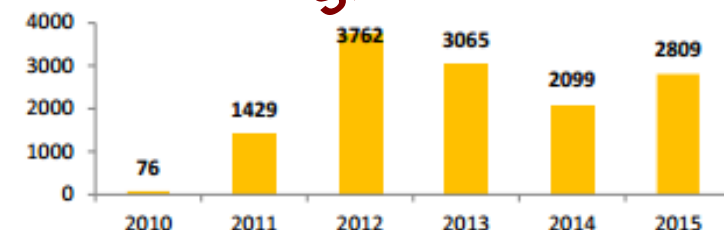
- In 2014 some 40 MW were installed and about 40 MW were decommissioned in Spain.
- Germany has similar or worst figures (30% serious deficiencies and 70% minor defects)



The Case Study calculated 0.8% of Ei on energy to energy equivalent



### YTY comparison – collected tonnes :



www.pvcycle.org



*This equals to about 90 MW Since 2010*



# The Energy Invested (Ei) *Factor $a_{24}$*



Energy lost on Force Majeure, Acts of God,  
Windstorms, Lighting, Flooding, Hailstorms

Investment Funds are assuming that  
“only” 2-3% of the plants will not honor  
long term land rental contracts  
for these causes.

A 20 MW solar Plant in Beneixama (Alicante)  
had to replace 30,000 modules out of a total  
Of 90,000 due to a heavy hailstorm

The Case Study calculated  
no losses (0%) of Ei  
An Energy to energy  
equivalent

**Conservative  
Reformulated  
to 0.1% of Ei**



# Provisional Conclusions

			INITIAL	REVISITED
E		Performance Ratio (PR)	0,84	0,75
47e				
	ITEM	ENERGY INPUTS OR ENERGY SPENT ON	INITIAL	REVISITED
E	a7	Wafers, cells, modules..the Conventional EROI	0,12	0,08
E	a1	Accesses, Foundations, Canalizations, Perimeter Fences, Land Levelling	0,011	0,011
\$/E	a2	Evacuation Lines and Rights of Way	0,010	0,010
\$/E	a3	Operation and Maintenance	0,077	0,050
E	a4	Washing and Cleaning	0,002	0,001
E	a5	Self-Consumption of the Plant	0,005	0,003
\$/L/E	a6	Security and Surveillance	0,024	0,006
E	a8	Transportation (various types)	0,019	0,021
\$/E	a9	Premature Phase Out of Unamortized Manufacturing Equipment	0,028	0,030
\$/E	a11	Insurances	0,005	0,005
\$/E	a12	Fairs, Exhibitions, Promotions, Conferences	0,005	0,003
\$/E	a13	Administration Expenses	0,007	0,008
\$/E	a14	Municipality, autonomous, State Taxes, Levies and Duties on Production, etc.	0,003	0,004
\$/E	a15	Long term rent or Ownership of Land	0,002	0,002
\$/E	a16	Services of Indirect Labor (direct excluded)	0,004	0,006
E/E	a17	Agent Representative	0,001	0,004
\$/E	a18	Stealing and Vandalism	0,002	0,002
\$/E	a19	Communications, Remote Control and Mgmt	0,003	0,001
	a20	Pre-inscriptions, inscriptions, bonds, fees	0	0
\$/E	a21	Electrical Network Power Lines Restructuring	0,035	0,035
E/E	a22	Faulty Modules, Inverters, Trackers	0,008	0,008
E/E	a24	Force Majeure, Acts of God, Windstorms, Lighting, Flooding, Hailstorms	0	0,010
		ENERGY SPENT FROM TOTAL ENERGY GENERATED	0,371	0,300

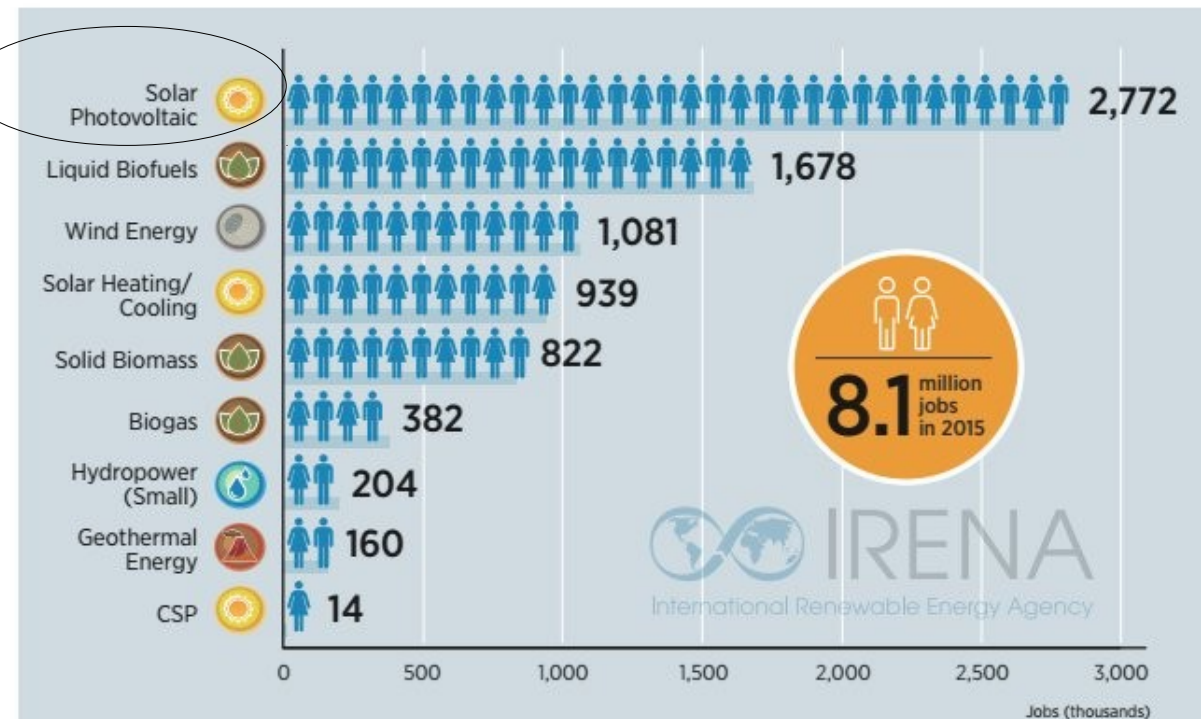
But...

# The Energy Invested (Ei)

## Direct Labor. (Not included. Only **Sensitivity Analysis**)

- About 19 million occupied workers In 2008
- About 142 million Toe in 2008 of primary energy
- About 7.5 Toe per occupied worker
- About 90 MWh per occupied worker
- Assume 20,000 workers in the Solar PV sector y/y and 20,000 once in Lifetime of solar plants .
- 180 Gwh consumed for people in that solar PV sector
- They were able to produce/install and operate about 2,700 Mwp in 2008.
- Generating 3,712 Gwh
- **The sensitivity analysis of the Case Study resulted in a minimum of 5% of total ER (Eout)**

FIGURE 1: RENEWABLE ENERGY EMPLOYMENT BY TECHNOLOGY



TECHNOLOGY	MCI (Jobs per newly installed MW)	O&M (Jobs per MW)	REGION	YEAR OF ESTIMATION	SOURCE
Solar PV	17.9	0.30	OECD countries (Average values)	Various (2007-2011)	Source 1
	69.1	0.73	South Africa	2007	Source 2
	25.8	0.70	South Africa	NA	Source 3
	20.0	0.2	United States	2011	Source 4



# The Energy Invested (Ei)



## Financial Direct Costs. (Not included. Only **Sensitivity Analysis**)

Virtually all solar PV plants were financed.  
The scheme of credits or leasings, basically  
as follows (Typical leasing):

A plant costs **100**  
**20** out of pocket  
**80** of leasing  
**16** as interests in **10** years

**For a contract signed in 2006**

**Interest: EURIBOR +.075%**

**3.67% interest**

**Opening Commission: 0.4%**

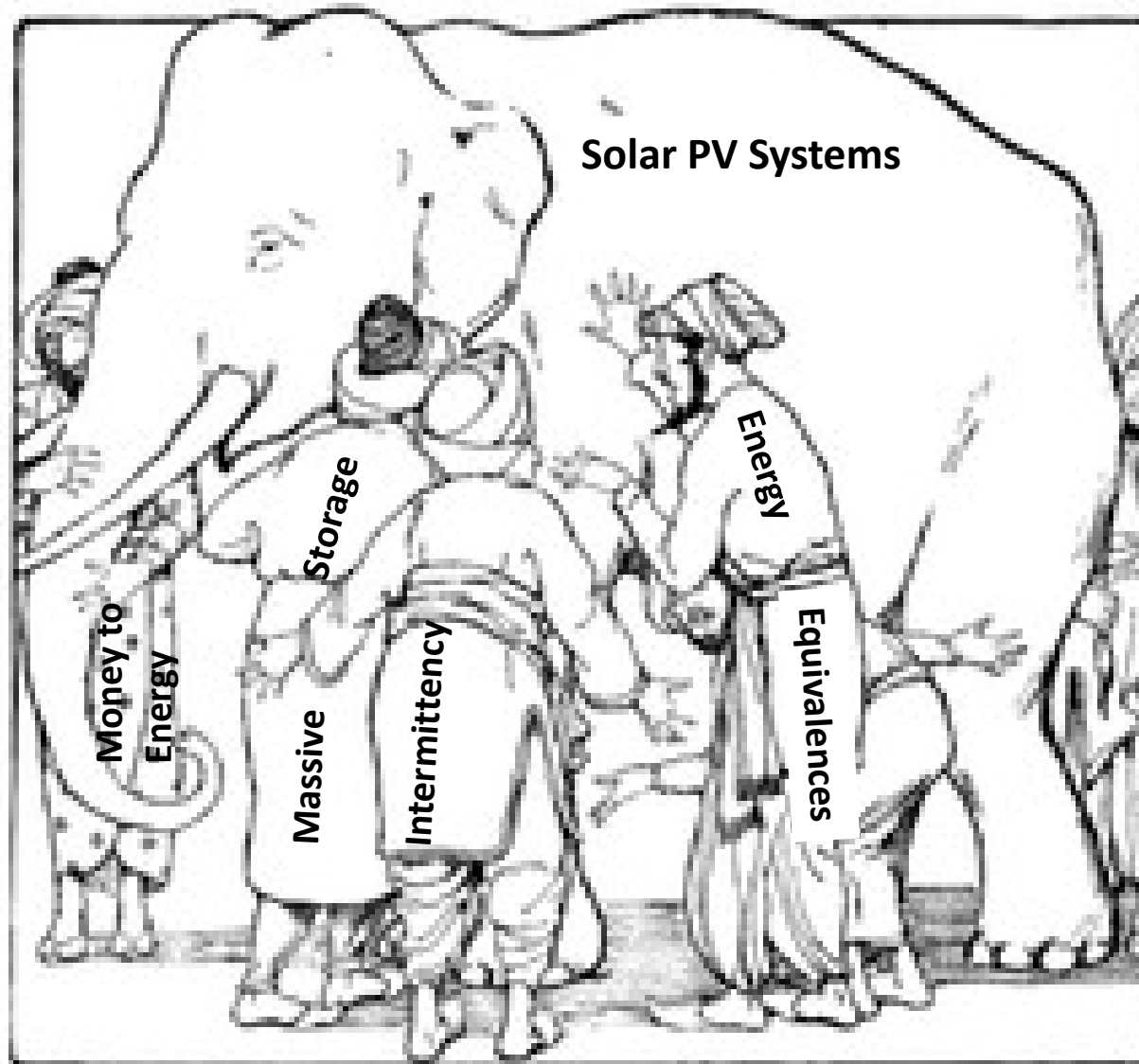
**10 years repayment.**

**1 year of grace**

If money is a proxy of energy,  
how much energy is the extra  
16 (that could be sometimes  
as high as 100) from the initial  
100 of interests?



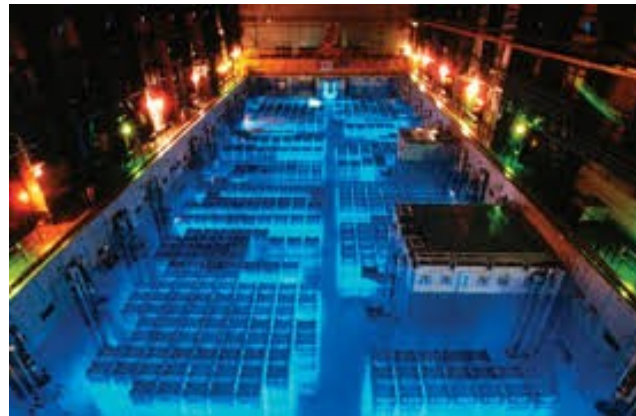
# The Parable of the Blind Men and the Elephant



# The Energy Invested (Ei)



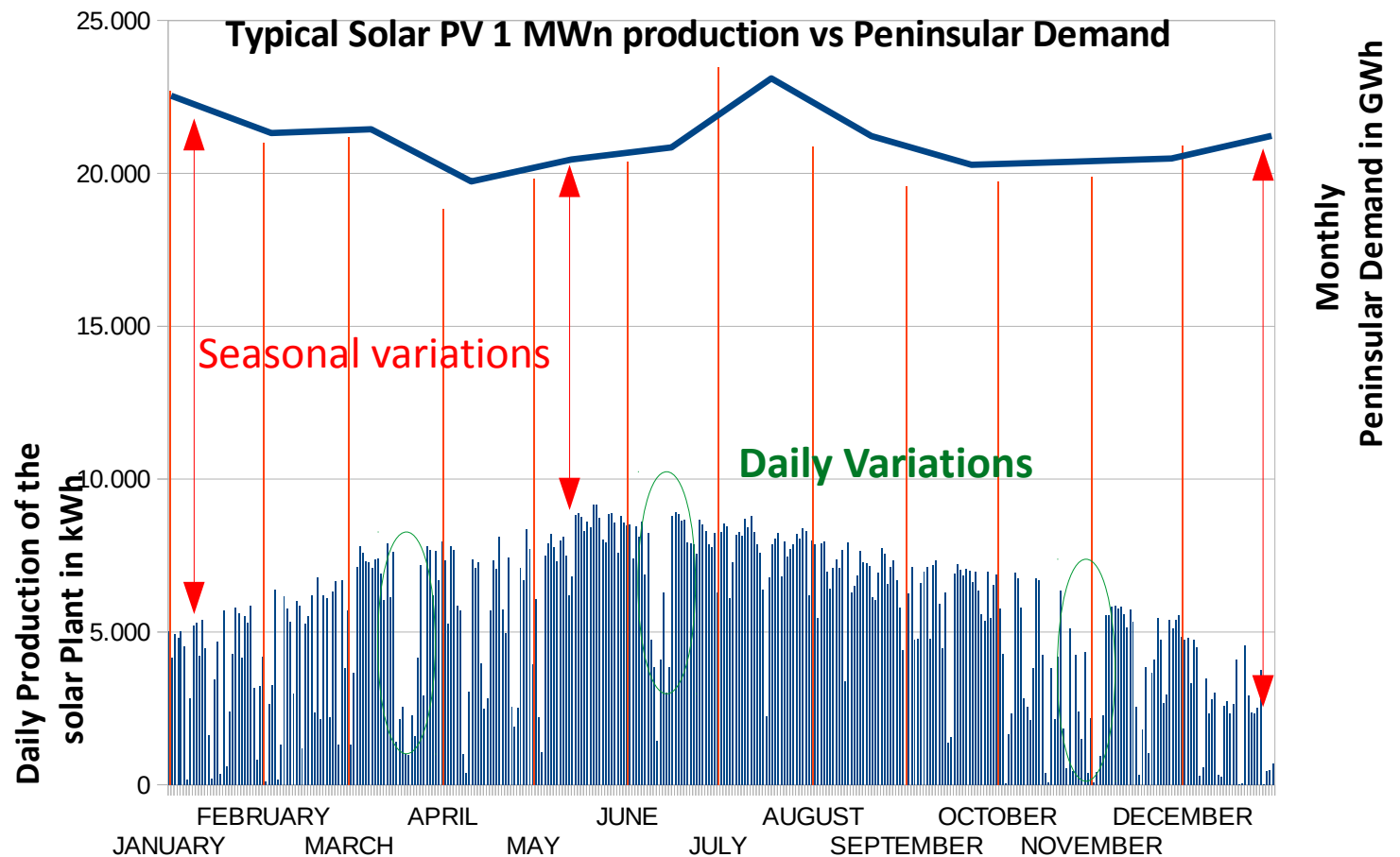
**How fossil, nuclear fuels and hydro avoid intermittencies and solve the massive storage needs....**



# The Energy Invested (Ei)



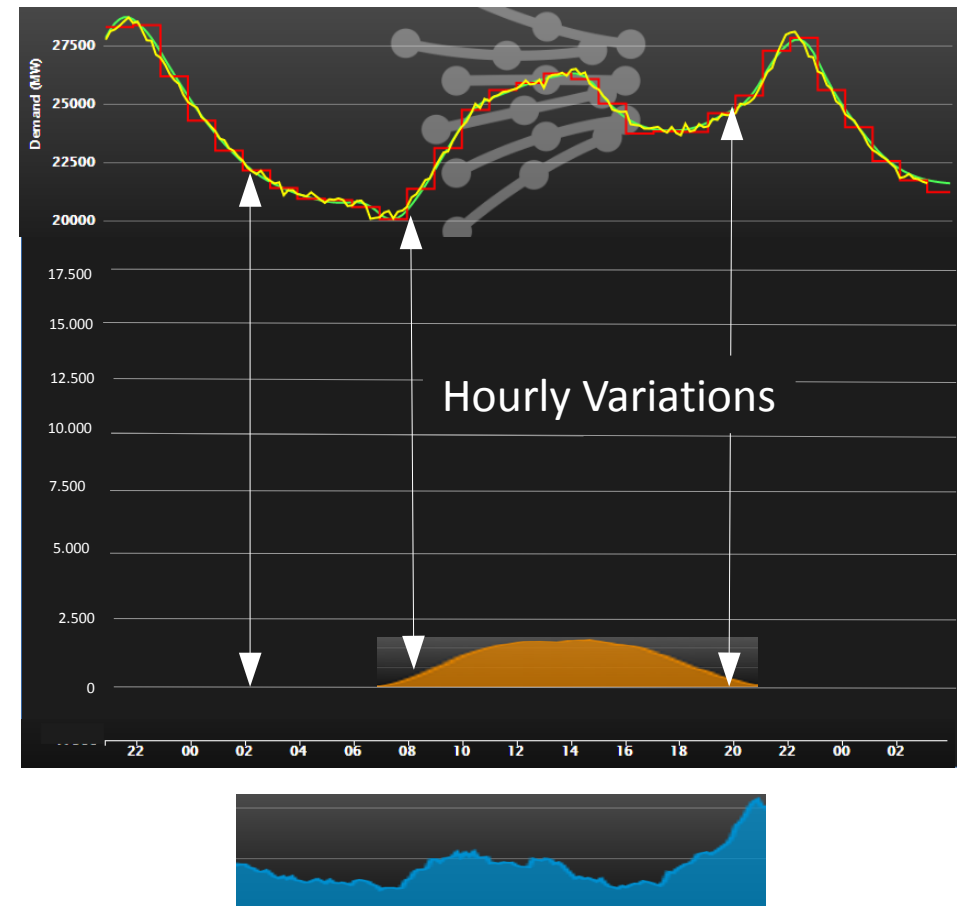
## The Solar PV intermittencies and the cost of solving them



# The Energy Invested ( $E_i$ )



## The Solar PV intermittencies and the cost of solving them



# The Energy Invested (Ei) *Factor $a_{23}$*



## Associated Energy Costs to Injection of Intermittent Loads: Network Stabilization associated Costs (Combined Cycles)

Gas Fired plants designed to work 5,500 hours/year  
(**62.7% load factor**). In 2011 were working at 23.2%

Now the degradation went from 23% of  
total Capacity or Load Factor of 2011  
to about 10-11% in 2015 and 2016

The Case Study calculated as  
3.9% of Er on money to  
energy equivalent

**Conservative.  
Reformulated  
to 4.7% of Er**

Combined Cycle Gas Fired Power Plants. Spain			
Year	Installed Power (MW)	Generated Energy (Gwh)	Capacity Factor (%)
2002	0	0	
2003	4.394	14.990	38,9
2004	8.285	28.974	39,9
2005	13.134	50.916	44,3
2006	16.376	66.986	46,7
2007	22.097	72.461	37,4
2008	23.054	96.005	47,5
2009	23.635	83.895	40,5
2010	26.844	68.828	29,3
2011	27.123	55.074	23,2
2012	27.144	42.873	18,0
2013	27.206	28.963	12,2
2014	27.206	25.869	10,9
2015	27.199	30.217	12,7
2016	26.670	29.787	12,7



# The Energy Invested ( $E_i$ ) *Factor $a_{10}$*



## Associated Energy Costs to Injection of Intermittent Loads: Pump up Storage

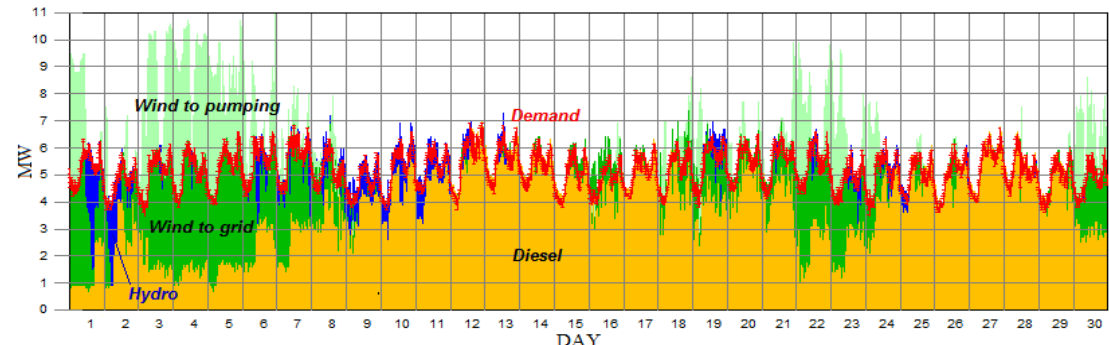
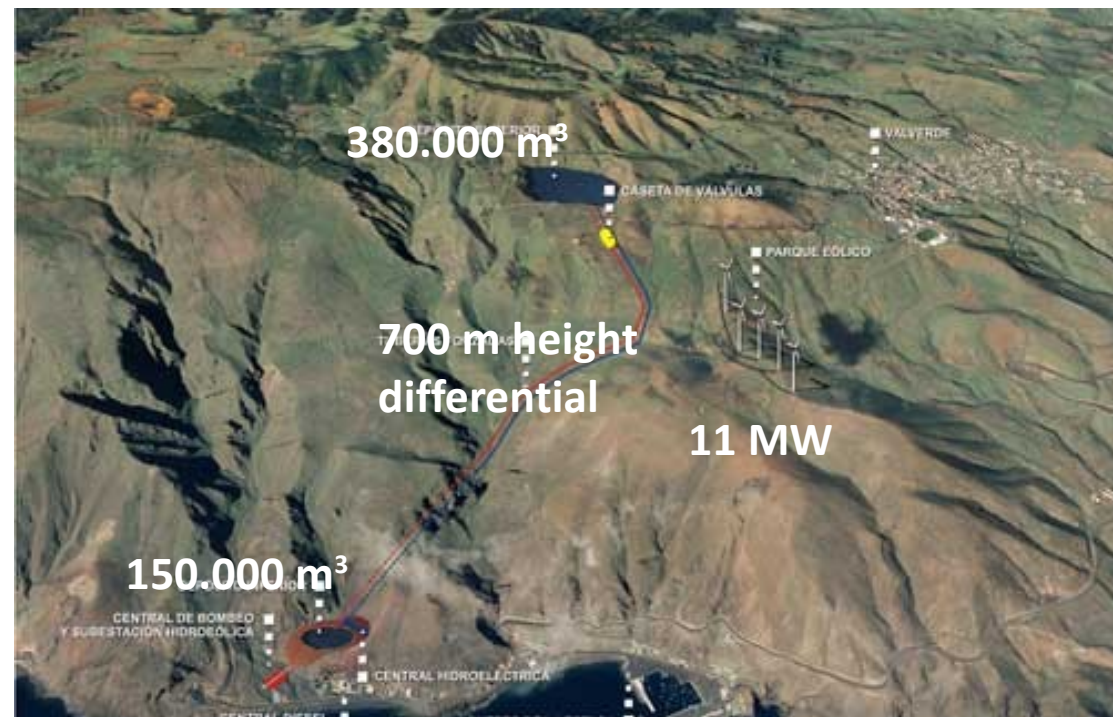
70-80% round trip efficiency  
(30-20% losses)

38.1% averaged (2015-2017)  
electricity generation  
(max. 65%, min. 13%)

8.8.% averaged total energy  
demand

10,000 Euros cost per  
Inhabitant. 152-198 \$/MWh

The Case Study did not include  
any energy expense  
(but it may represent the go-no go  
For a 100% renewables case)





# The Energy Invested (Ei) *Factor $a_{10}$*



## Associated Energy Costs to Injection of Intermittent Loads: Compressed Air Energy Storage (CAES)

42-56% round trip efficiency (Diabatic)

70% round trip efficiency (Adiabatic)

Erection cost is very variable and site specific:

300-600 \$/kW

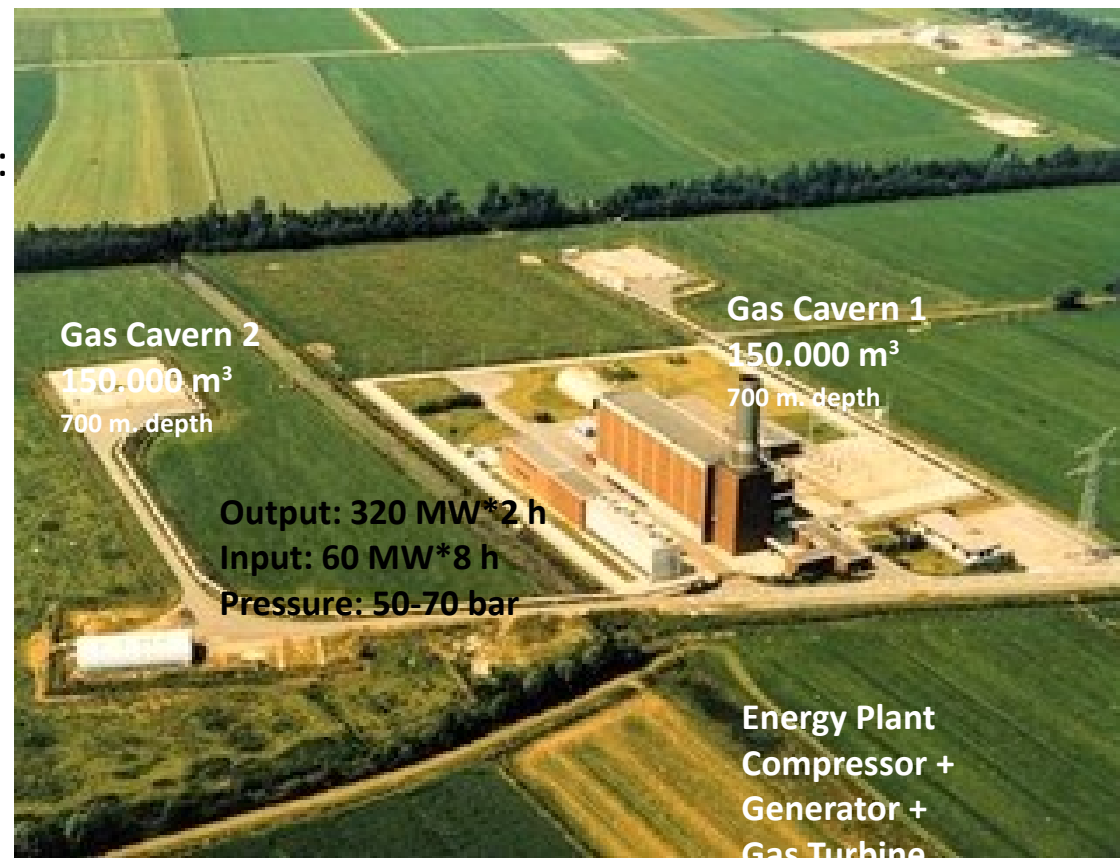
400-800 \$/kW

1,000-1,250 \$/kW

Operation costs are also variable

116-140 \$/MWh

It may be more expensive  
than pump hydro technique  
**(and may represent the go-no go  
for a 100% renewables case)**



# The Energy Invested (Ei) *Factor $a_{10}$*



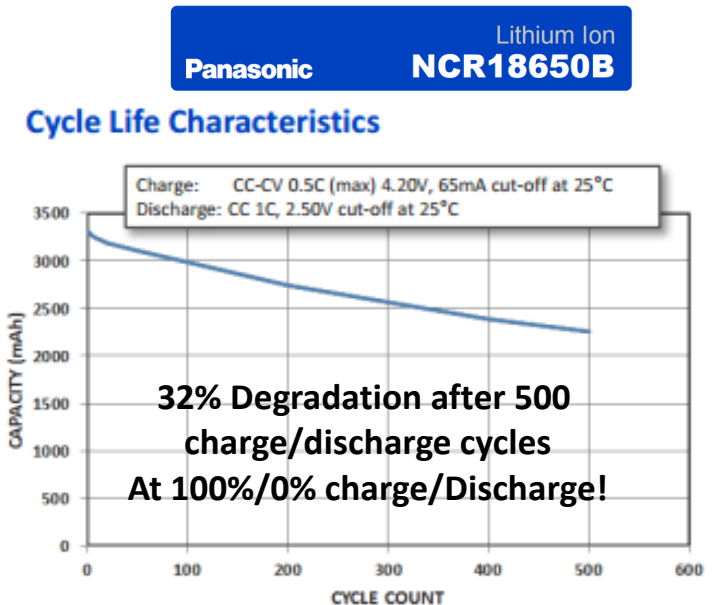
## Associated Energy Costs to Injection of Intermittent Loads: Storage in Batteries

Ta'u Island in American Samoa. Example  
790 inhabitants  
8-10 M\$project. The annual GDP of the island  
1.4 Mwp solar plant  
6,000 kWh storage in 60 Tesla Powerpack batteries  
40% of generated energy is curtailed  
Still 4 days/year (1%) batteries are completely discharged



267-561 \$/MWh

7,500 charge/discharge at 94%/6%  
28,000 charge/discharge at 90%/10%  
35,000 charge/discharge at 80%/20%  
40,000 charge/discharge at 70%/30%



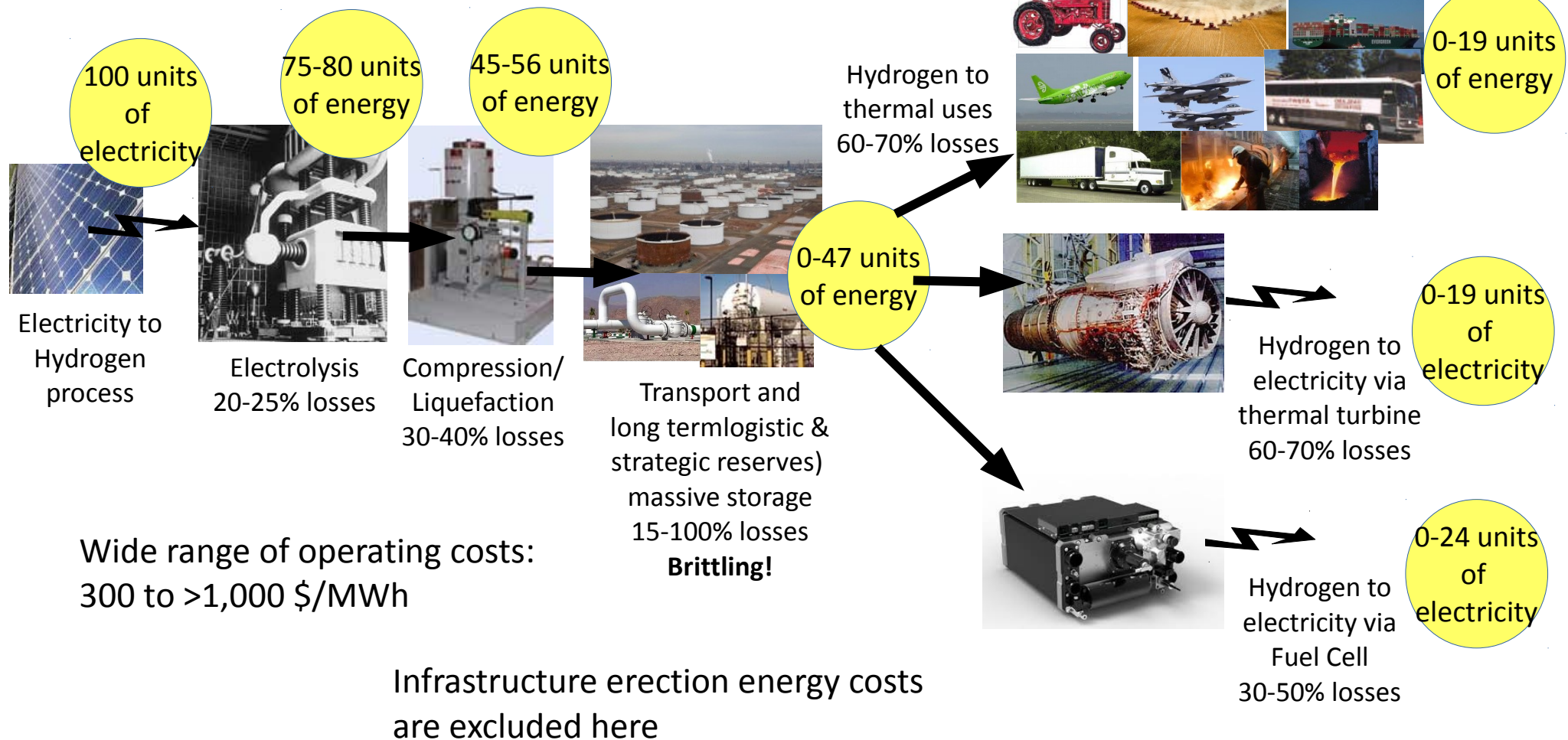
7,104 Panasonic 18650B compose the Tesla S Battery (85 kW.h version)  
Of 45,000 \$ and 540 Kg



# The Energy Invested (Ei) *Factor $a_{10}$*



## Associated Energy Costs to Injection of Intermittent Loads: Hydrogen Storage



# The Energy Invested (Ei)



## Massive Storage Implications and Costs

Cost of massive Storage is very difficult to ascertain. Each technology has several options, changes on time and costs may differ a lot depending on specific scenarios and costs of infrastructures needed.

Not necessarily massive production will lead to lower costs.

Comparison of Energy Storage Options for 100% electric generation scenarios				
	Hydrogen PEM (*)	Pumped Hydro	Batteries	Compressed Air Energy Storage (CAES)
Electric Consumption Vs Generation	2,5:1	1,25:1	1,05:1	1,2-1,5:1
Round Trip Efficiency (Short term)	<40%	~75%	70-90%	42-50%
Ramp up time (in minutes)	0	<3	0	<15
Volumetric Density in kWh/m <sup>3</sup>	180-300	1	150	2,5
Footprint	Small	Very Big	Small	Small to Big
Type of Energy Storage	Chemical	Physical	Chemical	Physical
Generalized Practice. Small Scale	NO	YES	YES	Yes D/No A
Generalized Practice. Massive Scale	NO	YES. Limited	NO	NO
Expected Lifetime in Years	10-15	40 Equip. 150 Dam	5-10	40 Equip. 100 Cavern
Costs/MW installed	n/a	5-7	5-7	1 (**)

Notes:

(\*) Proton Exchange Membrane (PEM) type only included. Refueling infrastructure excluded

(\*\*) Assuming the salt caverns with enough capacity already exist just below surface of the plant (230 MW\*2hours)

Pumped hydro seems to be the most reliable and lower in costs

But 100% supply security implies, at least, some 3 to 5 times more cost than the solar system cost itself

**Massive Storage may be the tipping point for the go-no go decision in 100% renewables**



# Energy Equivalences

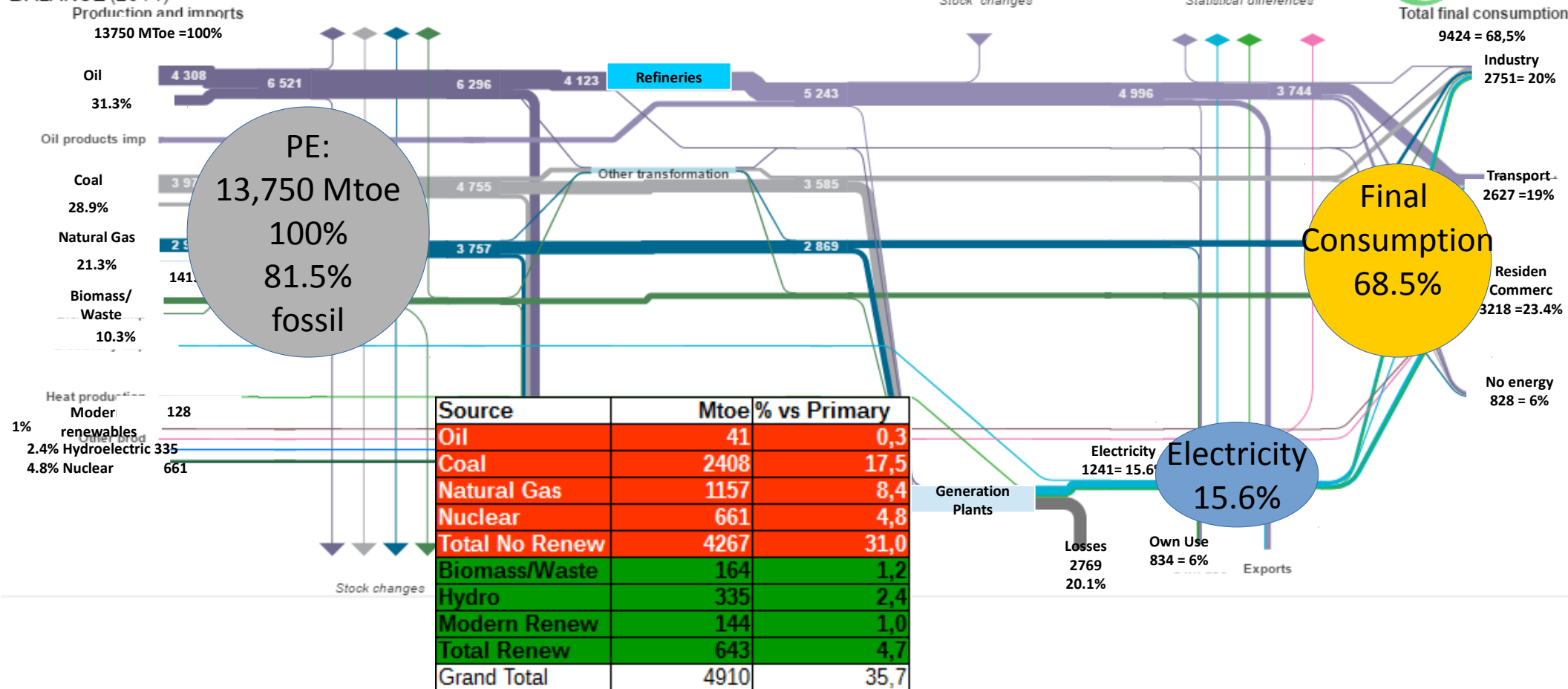
## Thermal-Electric Equivalences



World

BALANCE (2014)

Millions of tonnes of oil equivalent





# Energy Equivalences

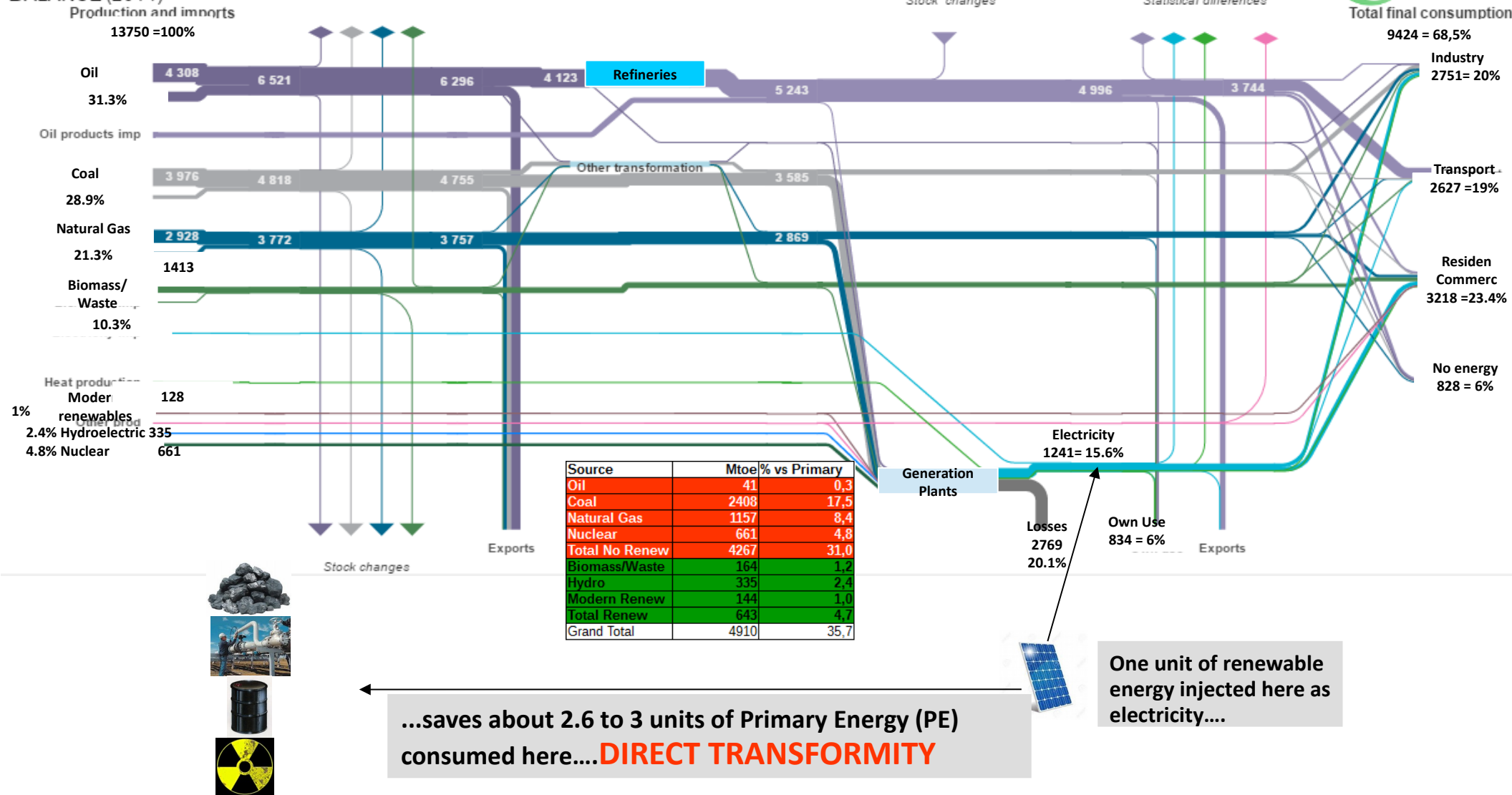
## Direct Transformity



World

BALANCE (2014)

Millions of tonnes of oil equivalent

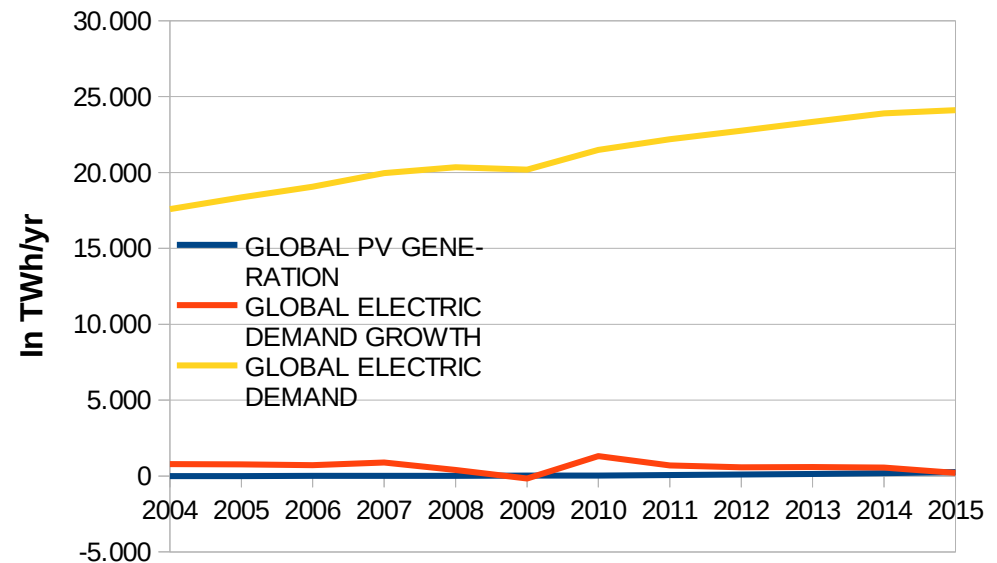
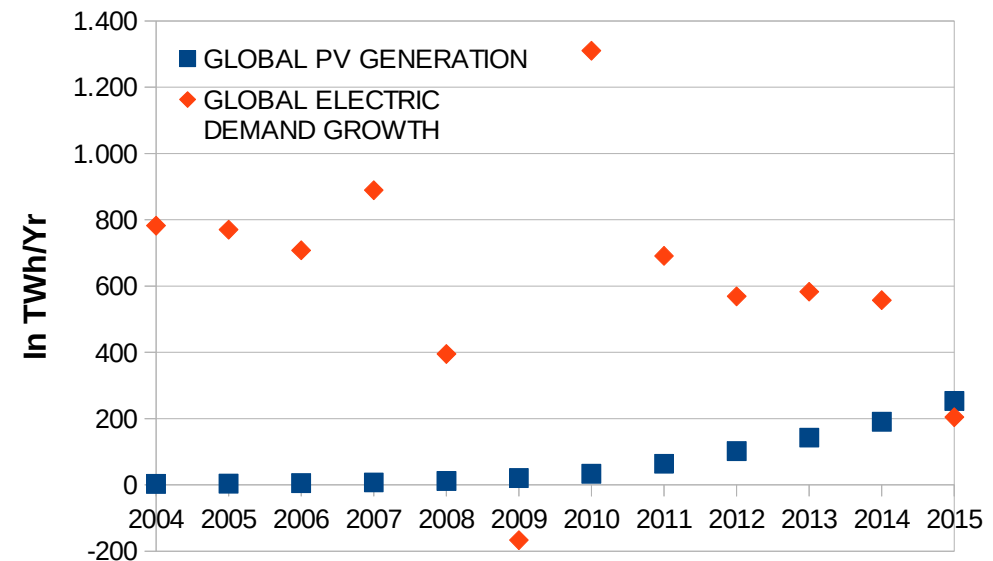


# Solar PV Energy Contribution



Global Solar PV generation was less than the annual electricity Growth demand y/y, except in 2015.

Solar PV is mostly a fossil fuel extender



# Energy Equivalences

## Reverse Transformity



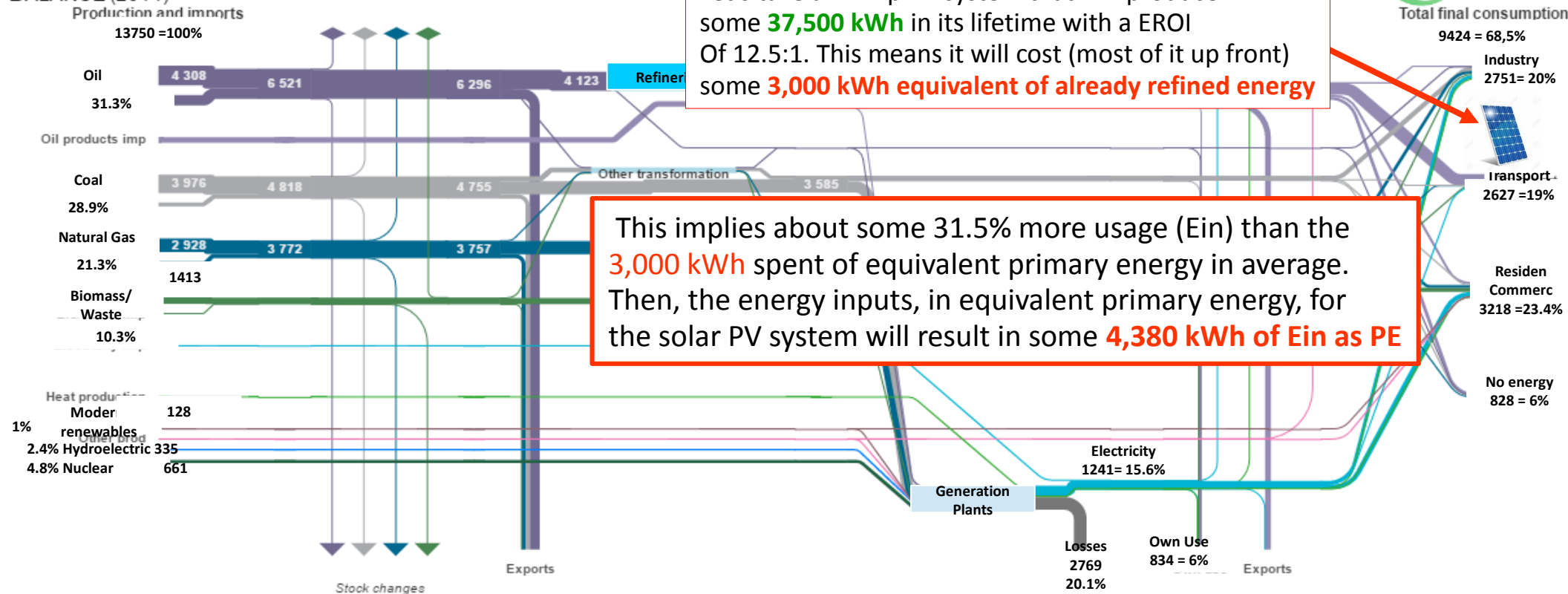
World

BALANCE (2014)

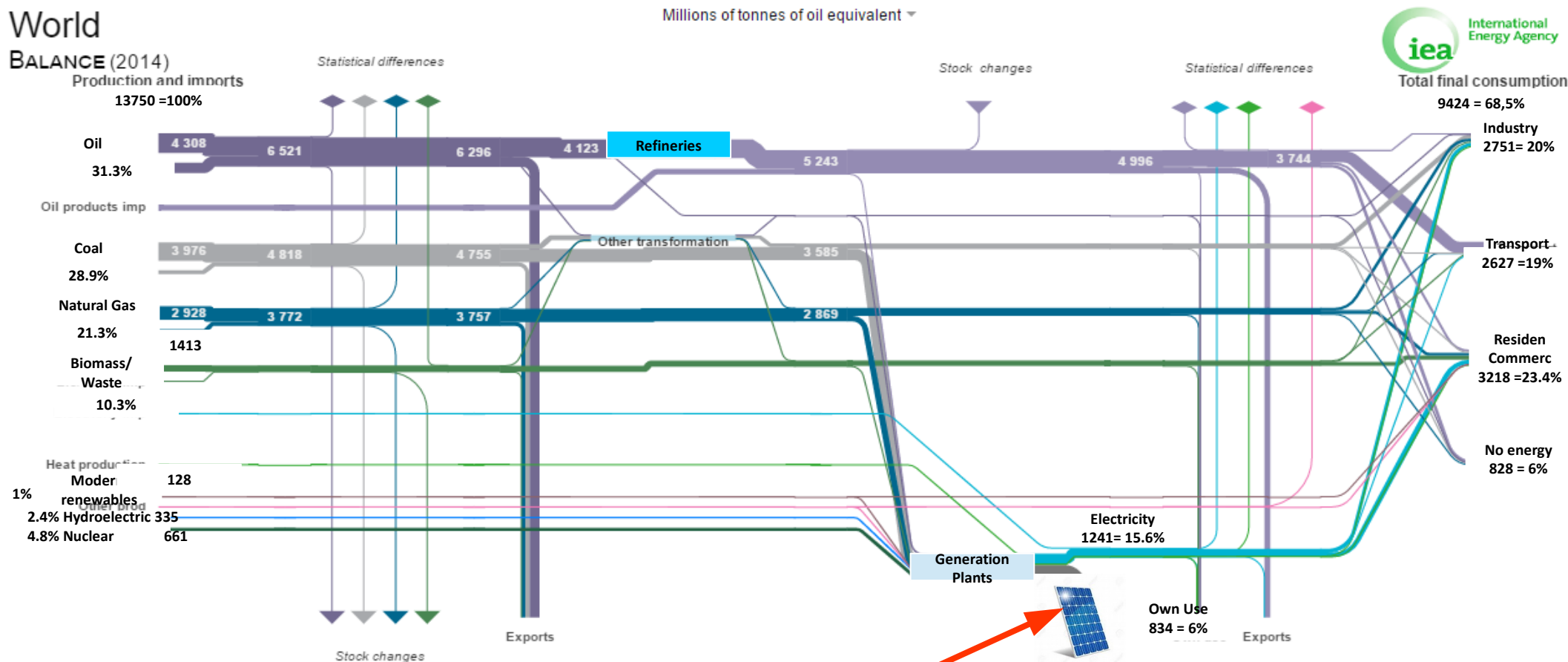
Millions of tonnes of oil equivalent

Let's take a 1 kWp PV system that will produce some **37,500 kWh** in its lifetime with a EROI Of 12.5:1. This means it will cost (most of it up front) some **3,000 kWh equivalent of already refined energy**

This implies about some 31.5% more usage ( $E_{in}$ ) than the **3,000 kWh** spent of equivalent primary energy in average. Then, the energy inputs, in equivalent primary energy, for the solar PV system will result in some **4,380 kWh of  $E_{in}$  as PE**



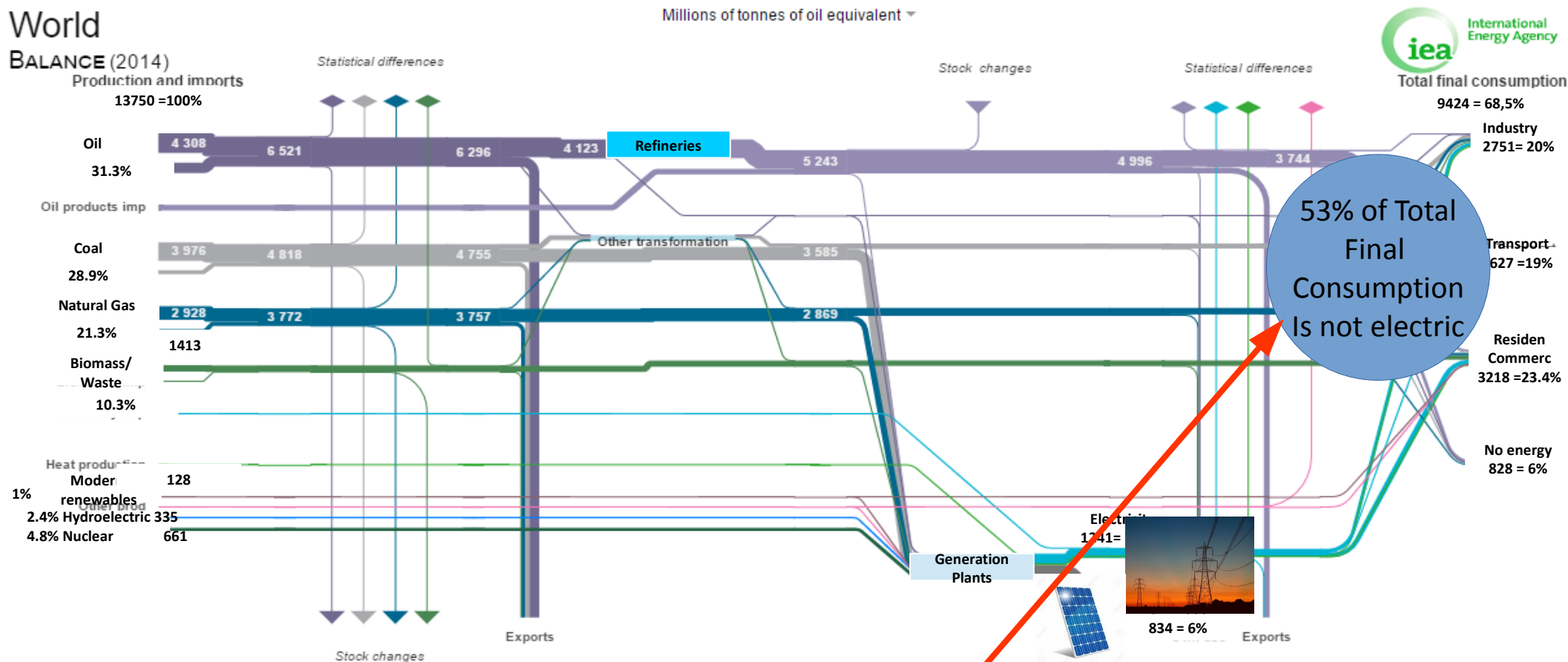
# Energy Equivalences



Now, let's put a solar PV system here to generate electricity.

We have now a system with a **credit of 37,500 kWh** brought from the 25 years of generation to today and a **debt of 4,380 kWh of PE**, mostly created the first year

# Energy Equivalences



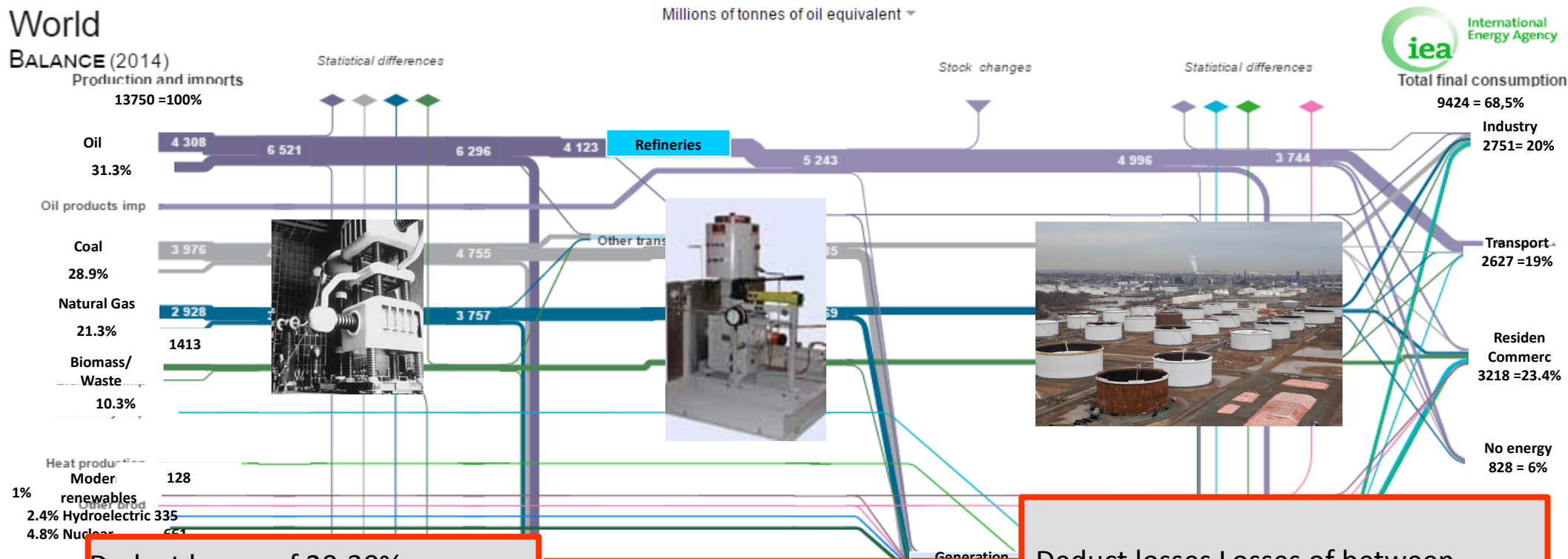
Put the solar PV system to serve some 53% of the **non electric** Total Final Consumption

Deduct 5-10% losses in the electricity transport and distribution of 1 kWp system

**CREDIT LEFT: 33,750-30,000 kWh**  
**ORIGINAL DEBT: 4,380 kWh**



# Energy Equivalences



Deduct losses of 20-30%  
making electrolysis  
to obtain hydrogen  
as energy vector for non electric  
functions.

**CREDIT LEFT: 27,000-21,000 kWh**  
**ORIGINAL DEBT: 4,380 kWh**

Deduct losses of 30-40%  
to compress/liquefy  
Hydrogen for handling

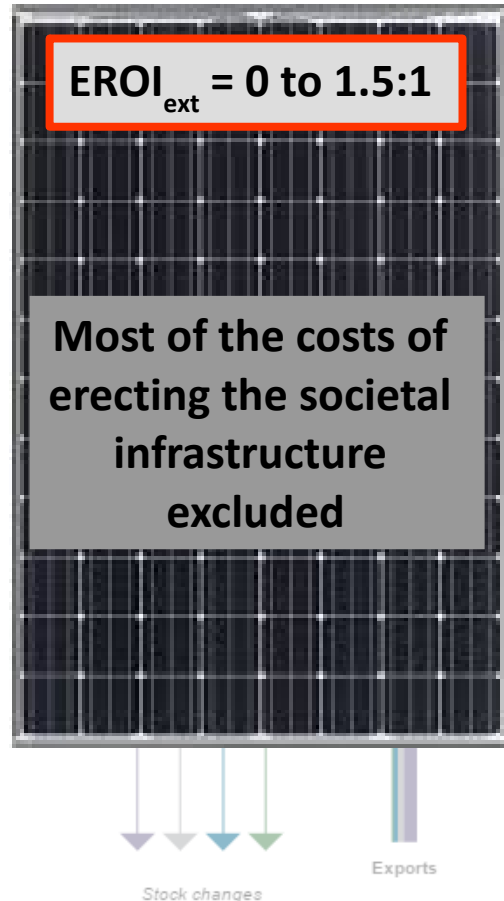
**CREDIT LEFT: 18,900-12,600 kWh**  
**ORIGINAL DEBT: 4,380 kWh**

Deduct losses Losses of between  
15% and 100% for leaks depending  
on logistic stored time.

Losses for brittling effects excluded

**CREDIT LEFT: 16,065- 0 kWh**  
**ORIGINAL DEBT: 4,380 kWh**

# Energy Equivalences



Most of the functions will use hydrogen as energy vector for the many non electric functions in thermal form.  
Deduct losses here between 60% and 70%

**REAL FINAL YIELD: 6,430- 0 kWh**  
**ORIGINAL DEBT: 4,380 kWh**

# Money to Energy Equivalences



## How to Tackle monetary costs as energy?

Money as a proxy of energy?

Is money a lien of energy?

Is or represents money a call on future energy?

Dividing the total primary energy used by total GDP  
gives a rough estimate: 7.16 MJ/euro  
or 1.99 kWh/euro. (Spain 2010) (World 2015)

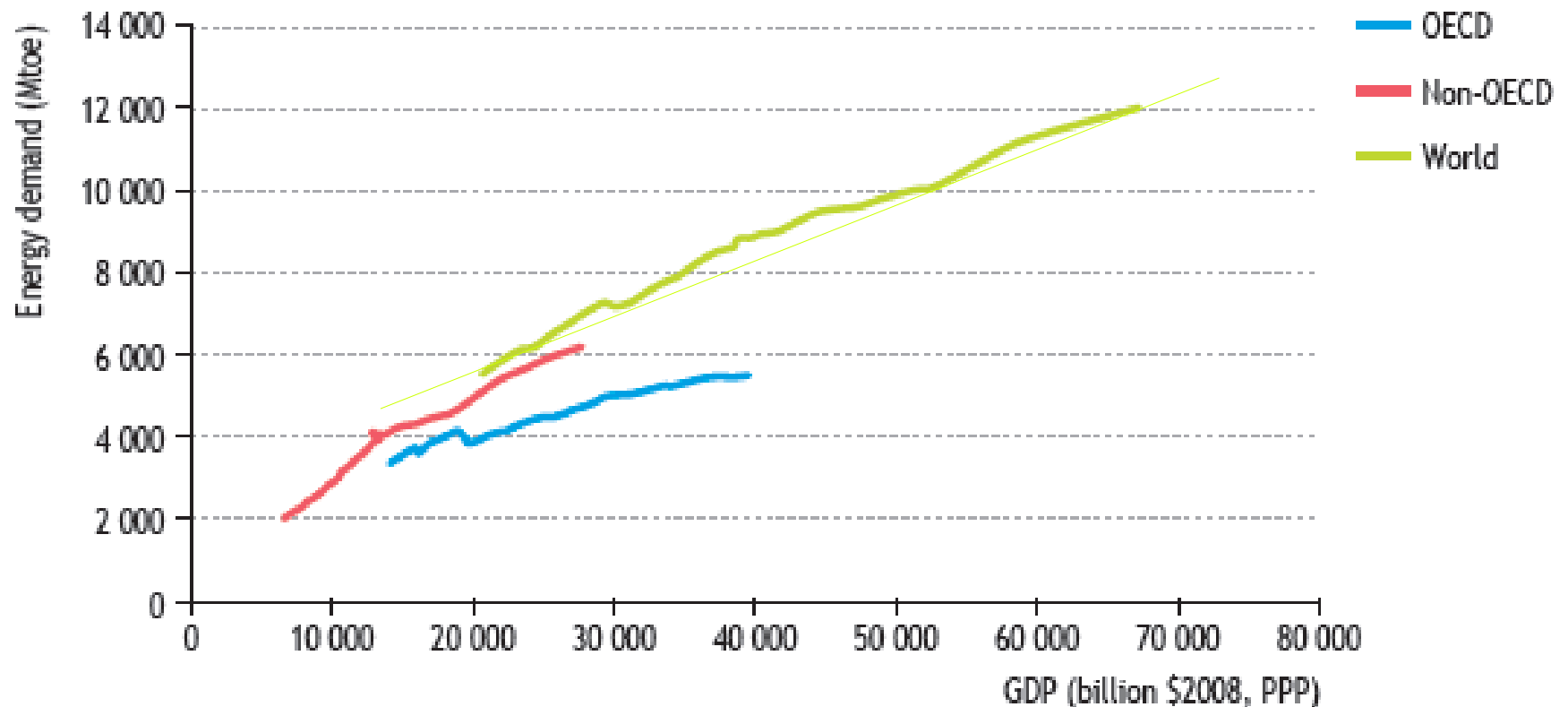
Energy intensities vary much depending on the sector

# Money to Energy Equivalences

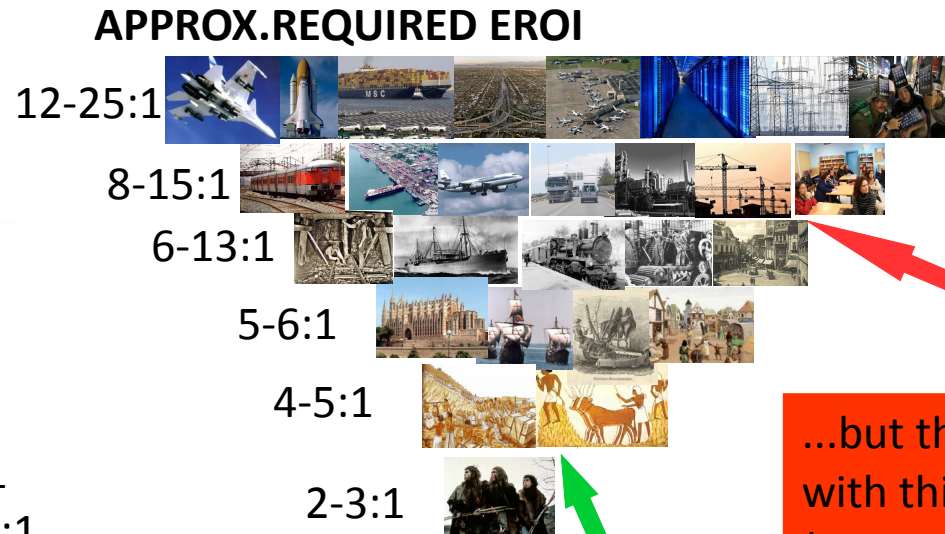
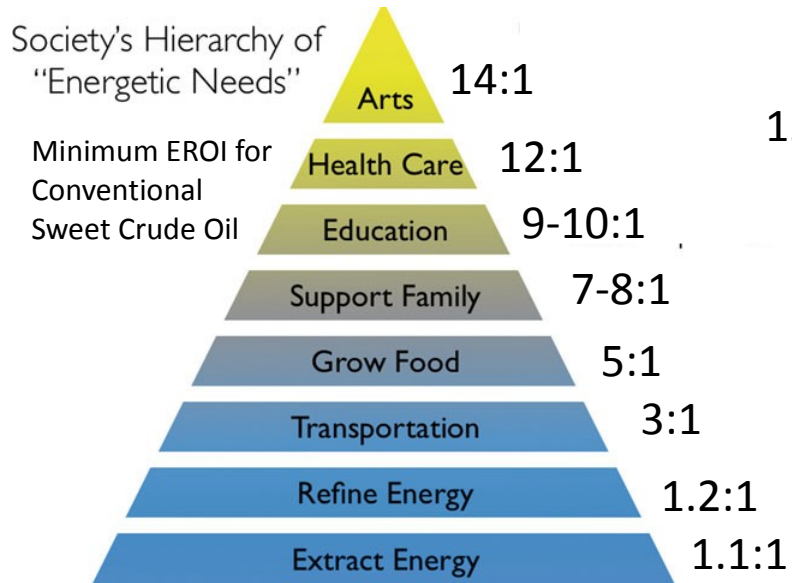


## How to Tackle monetary costs as energy?

**Figure 2** ● Primary energy demand and GDP, 1971-2007



# Conclusions



...but they need a society with this EROI<sub>ext</sub> level (at worst)

Solar PV modules have a global EROI<sub>ext</sub> of this level (as best)....







Thanks for your attention

Pedro A. Prieto  
[pappspain@gmail.com](mailto:pappspain@gmail.com)

# CSP Facts in Spain



# CSP Facts in Spain



## Four main types of CSPs

One axis tracking system parabolic-through mirrors, focusing to a pipe in the linear focus carrying a fluid to central deposits to generate Steam and produce electricity



Two axis tracking systems with mirrors focusing on a central oven in a tower to generate steam and produce electricity.



Sterling parabolic two axis tracking mirrors focusing on the hot spot of a Sterling machine.

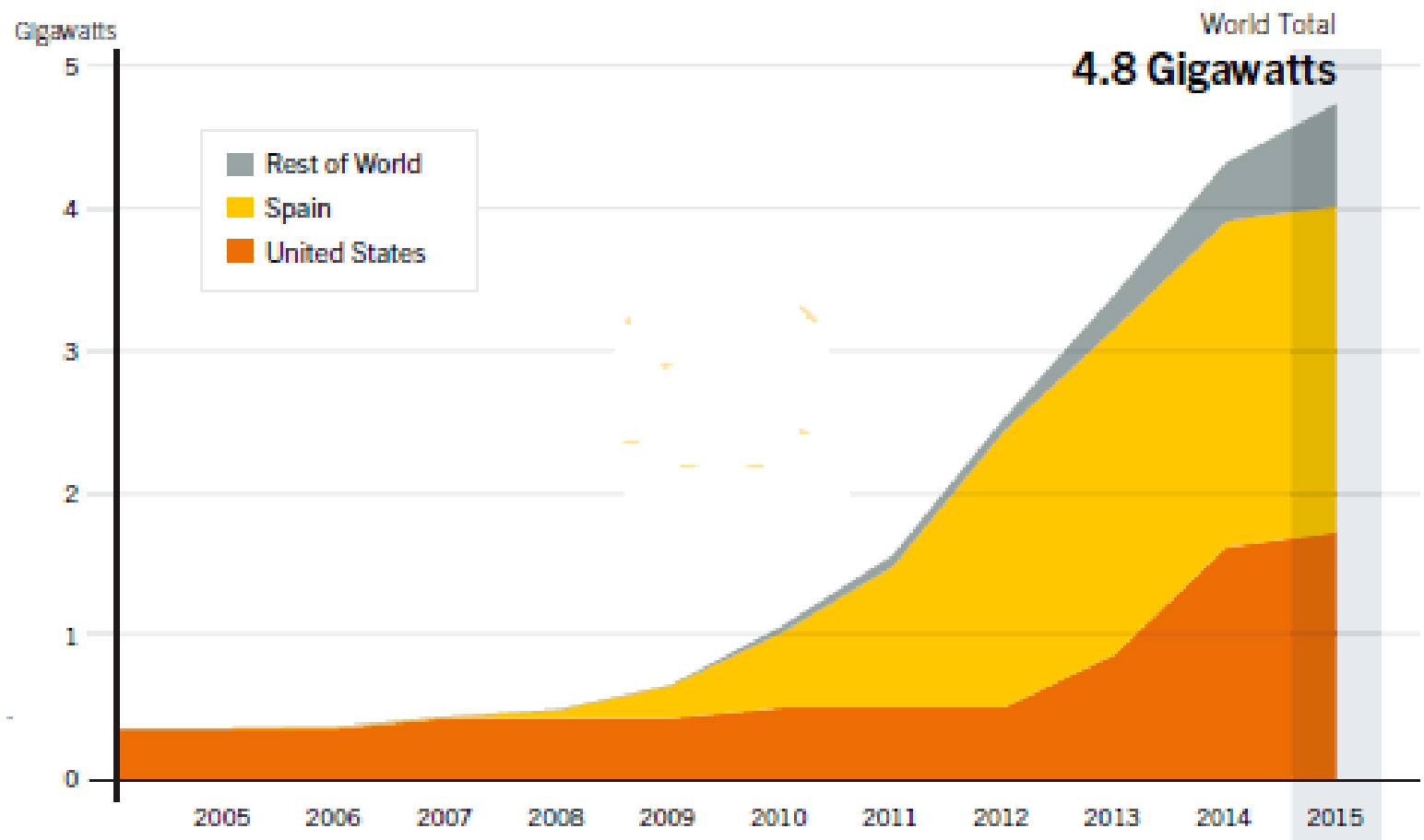


Fresnel mirrors focusing on an axis

# CSP Facts in Spain



Spain has about half of the global installed power in CSP



# CSP Facts in Spain



## CSP Plants in Spain per

- Owner
- Location
- Power
- Technology
- Storage facilities

Owner	Name	Location	Province	Power (MW)	Technology	Storage
Abengoa Solar	PS10	Sanlúcar la Mayor	Sevilla	10	Tower Sat. Steam	1
RREEF/ANTIN/COBRA	Andasol 1	Aldeire	Granada	50	CCP	7,5
Novatec	Puerto Errado I	Calasparra	Murcia	1,4	Fresnel	0,5
Abengoa Solar	PS20	Sanlúcar la Mayor	Sevilla	20	Tower Sat. Steam	1
Iberdrola	Ibersol Puertollano	Puertollano	Ciudad Real	50	CCP	n/a
RREEF/ANTIN/COBRA	Andasol 2	Aldeire/la Calahorra	Granada	50	CCP	7,5
Acciona/ Mitsubishi Corp.	La Risca	Alvarado	Badajoz	50	CCP	n/a
COBRA	Extresol-1	Torre de Miguel Sesmero	Badajoz	50	CCP	7,5
COBRA	Extresol-2	Torre de Miguel Sesmero	Badajoz	50	CCP	7,5
Abengoa Solar	Solnova 1	Sanlúcar la Mayor	Sevilla	50	CCP	n/a
Abengoa Solar	Solnova 3	Sanlúcar la Mayor	Sevilla	50	CCP	n/a
Renovab SAMCA, S.A.	La Florida	Badajoz	Badajoz	50	CCP	7,5
Abengoa Solar	Solnova 4	Sanlúcar la Mayor	Sevilla	50	CCP	n/a
Acciona/ Mitsubishi Corp.	Majadas	Majadas	Cáceres	50	CCP	n/a
Renovables SAMCA	La Dehesa	La Garrovilla	Badajoz	50	CCP	7,5
Acciona Mitsubishi Corp.	Palma del Río II	Palma del Río	Córdoba	50	CCP	n/a
COBRA	Manchasol-1	Alcázar de San Juan	Ciudad Real	50	CCP	7,5
Torresol	Gemasolar	Fuentes de Andalucía	Sevilla	20	Tower w/ salts	15
COBRA	Manchasol-2	Alcázar de San Juan	Ciudad Real	50	CCP	7,5
Abengoa/JGC Corp	Palma del Río I	Palma del Río	Córdoba	50	CCP	n/a
Valoriza/Siemens	Lebrija 1	Lebrija	Sevilla	50	CCP	n/a
Millenium/RWE/Others	Andasol 3	Aldeire/la Calahorra	Granada	50	CCP	7,5
Abengoa Solar/EON	Helioenergy 1	Écija	Sevilla	50	CCP	n/a
Torresol	Arcosol 50	San José del Valle	Cádiz	50	CCP	7,5
Elecnor/Eiser/Aries	Astexol II	Badajoz	Badajoz	50	CCP	n/a
Torresol	Termesol-50	San José del Valle	Cádiz	50	CCP	7,5
Novatec, others	Puerto Errado II	Calasparra	Murcia	30	Fresnel	0,5
Abengoa Solar/EON	Helioenergy 2	Écija	Sevilla	50	CCP	n/a
Elecnor/Eiser/Aries	Aste 1A	Alcázar de San Juan	Ciudad Real	50	CCP	n/a
Elecnor/Eiser/Aries	Aste 1B	Alcázar de San Juan	Ciudad Real	50	CCP	n/a
Abengoa/JGC Corp	Solacor 1	El Carpio	Córdoba	50	CCP	n/a
Abengoa/JGC Corp	Solacor 2	El Carpio	Córdoba	50	CCP	n/a
Ibereolica	Morón	Morón de la Frontera	Sevilla	50	CCP	n/a
Abengoa Solar	Helios 1	Puerto Lapice	Ciudad Real	50	CCP	n/a
Abengoa Solar/TTOCHU	Solaben 3	Logrosán	Cáceres	50	CCP	n/a
Plenium/FCC/Mitsui	Guzmán	Palma del Río	Córdoba	50	CCP	n/a
Ibereolica	Olivenza 1	Olivenza	Badajoz	50	CCP	n/a
Ortiz -TSK-Magtel	La Africana	Fuente Palmera	Córdoba	50	CCP	7,5
Acciona	Orellana	Orellana	Badajoz	50	CCP	n/a
Abengoa Solar	Helios 2	Puerto Lapice	Ciudad Real	50	CCP	n/a
COBRA	Extresol-3	Torre de Miguel Sesmero	Badajoz	50	CCP	7,5
Abengoa Solar/TTOCHU	Solaben 2	Logrosán	Cáceres	50	CCP	n/a
Abantia /Comsa EMTE	Termosolar Borges	Borges Blanques	Lleida	22,5	CCP + Hybrid Biom	n/a
Abengoa Solar	Solaben 1	Logrosán	Cáceres	50	CCP	n/a
Nextera-FPL	Termosol 1	Navalvillar de Pela	Badajoz	50	CCP	9
Plenium/FCC/Mitsui	Enerstar	Villena	Alicante	50	CCP	n/a
COBRA	Casablanca	Talarrubias	Badajoz	50	CCP	7,5
Nextera-FPL	Termosol 2	Navalvillar de Pela	Badajoz	50	CCP	9
Abengoa Solar	Solaben 6	Logrosán	Cáceres	50	CCP	n/a
RREEF/STEAG/OHL	Arenales	Morón de la Frontera	Sevilla	50	CCP	7
<b>TOTAL: 50</b>					<b>2303,9</b>	



# CSP Facts Worldwide



Name	Owner	Country	Location	MW	Technology	Storage (hours)	Start year
Hassi-R'mel	Sonatrach	Argelia	Hassi R'mel	25	Parabolic Trough/ISCC	no	2011
Minera el Tesoro	Abengoa Solar	Chile		10 MWth	Parabolic Trough thermal	no	2013
ISCCS Al Kuraymat	NREA	Egipto	Al Kuraymat	20	Parabolic Trough/ISCC	no	2011
Indian Institute of Technology CSP Project	Abengoa	India		3	Parabolic Trough	no	2011
Bikaner	ACME	India	Bikaner	2,5	Torre	no	2011
Godawari	Godawari Green Energy Limited	India	Naukh	50	Parabolic Trough	no	2013
Reliance Areva CSP 1	Reliance Power AREVA	India		125	Fresnel		2014
ISCC Marruecos	ONE	Morocco	Ain Beni Mathar	20	Parabolic Trough/ISCC	no	2011
KaXu Solar One	Abengoa	South Africa	Poffader	100	Parabolic Trough	3	2015
Shams 1	Abengoa Solar/Masdar/Total	UAE	Madinat Zayed	100	Parabolic Trough	no	2013
SEGS Power Plants	FPL	USA	California	390	Parabolic Trough	no	1985
Maricopa	Tessera Solar	USA	Arizona	1,5	Disco	no	2007
Holaniku	Keahole Solar Power	USA	Hawaii	2	Parabolic Trough	2	2009
Martin Next Generation	FPL	USA	Florida	75	Parabolic Trough	no	2009
Saguaro	Arizona Public Service	USA	Arizona	1,16	Parabolic Trough	no	2009
Kimberlina	Ausra	USA	California	5	Fresnel	no	2009
Sierra Sun Tower	eSolar	USA	California	5	Torre	no	2009
Cameo hybrid	Xcel Energy	USA	Colorado	2	Parabolic Trough	no	2010
Nevada Solar One	Acciona	USA	Nevada	64	Parabolic Trough	0,5	2007
Holaniku at Keyhole Point	Keahole Solar Power, LLC	USA	Keahole, Hawai	2	Parabolic Trough	no	2009
Solana	Abengoa Solar	USA	Arizona	280	Parabolic Trough	6	2013
Genesis Solar	NextEra Energy	USA	California	250	Parabolic Trough	no	2013/2014
Ivanpha	BrightSource	USA	California	392	Tower	no	2013
Mojave	Abengoa Solar	USA	California	280	CCP	no	2014

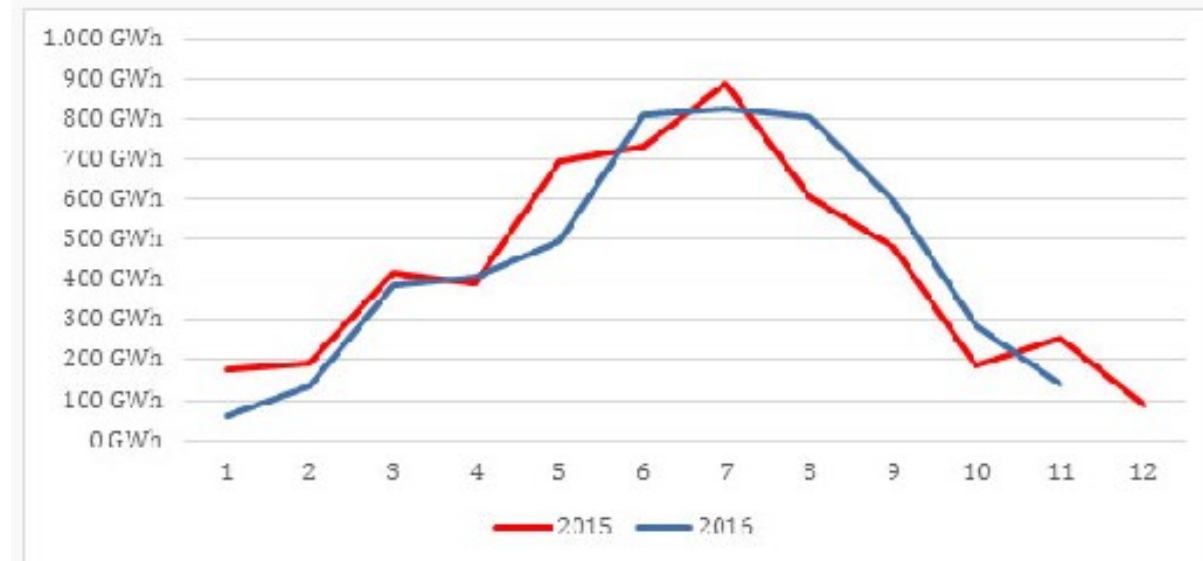
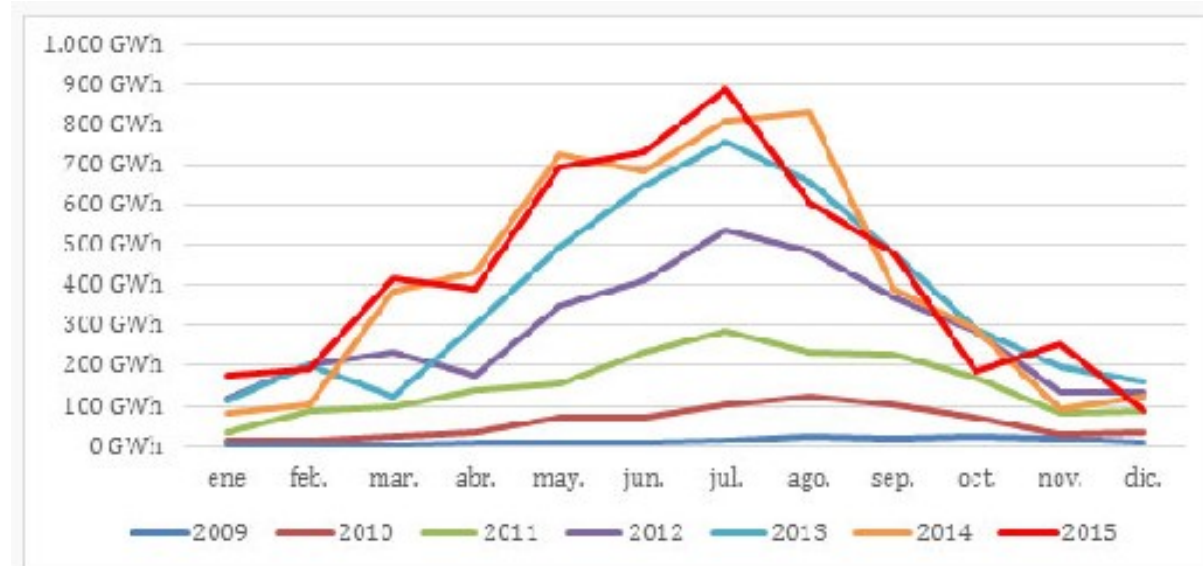
# CSP Facts in Spain



**Spain generates some 2% of its national yearly demand with CSP**

**Gas fired plants backup are permitted up to 15% of the total generation.**

**Biomass backup is in experimental phase**



# CSP Facts in Spain



**Water needs are as important as for conventional thermal plants and a limiting factor.**

**50 MW typical needs some 6 litres/sec. Or 300,000 m<sup>3</sup> of fresh water per year**

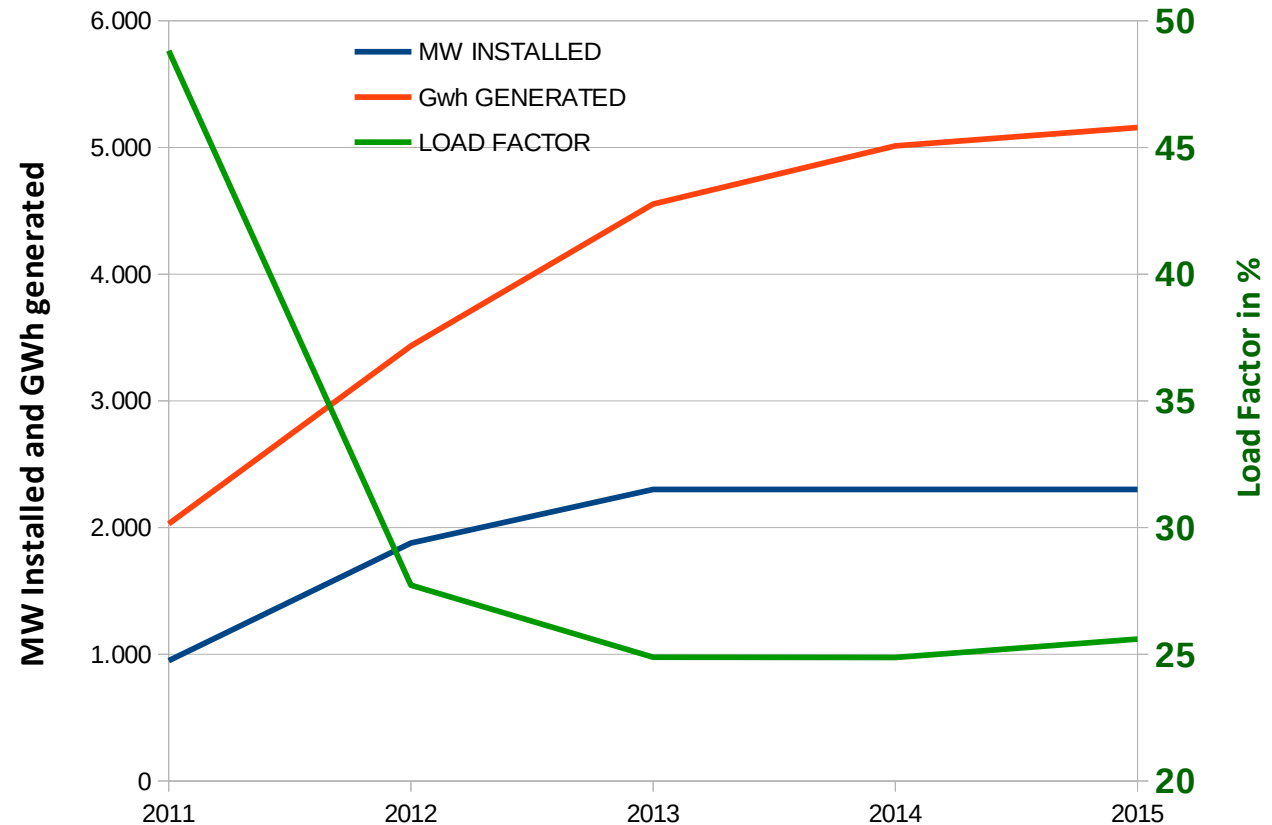


# CSP Facts in Spain

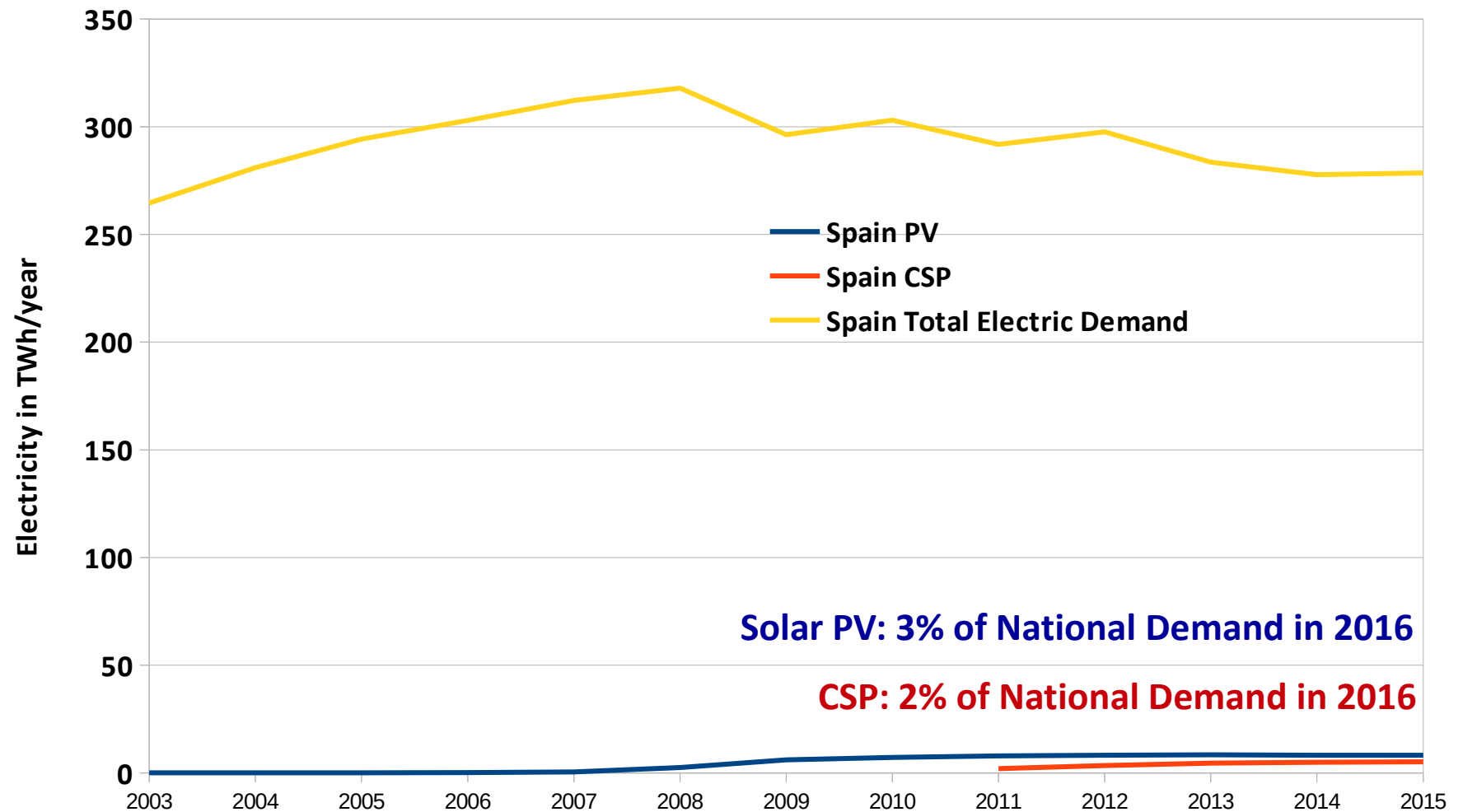


**The learning curve  
has been substantially  
better than that of the  
USA.**

**The Capacity Factor  
includes the backup  
with gas fired plants**



# CSP Facts in Spain





# Energy Intensities for renewables and others



Power Density in	W/m <sup>2</sup>
Biofuels	0,45
Phytomass	1
Middle Eastern Oil Fileds	10000
N. American Oil Fields	1.000-2.000
Natural Gas (conventional)	1.000-10.000
Coal	1.000-10.000
Coal	250-500
Fast Growing Trees plantations	0,1-1-1,2
Bioengineered trees	2
Harvesting mature virgin forests	0,22-0,,25
Crop residues	0,05
Ethanol	0,25
Biodiesel	0,12-0,18
Solar PV	2,7
Wind turbines	1,2-10
Hydropower	3
Wood chips from Forests	0,6

Power Density in	W/m <sup>2</sup>
Nuclear	56
Average US Natural Gas well	53
Solar PV	6,7
Wind Turbines	1,2
Biomass Fueled Power Plant	0,4
Corn Ethanol	0,05

Power Density	In W/m <sup>2</sup>
CSP	1,5-8
Solar PV	2-10
Wind	1-10 (<1)
Biofuels	0,1

USA CSP plants	Technology	Storage	Power Density (We/m2)
Maricopa	Dish Stirling	no	4,17
Tooele Army Depot	Dish Stirling	no	0,06
Nevada Solar One	Parabolic	0,5h	7,5
Solana Generating	Parabolic	6h	9,69
Genesis	Parabolic	no	8,7
Martin Next Generation	Parabolic	no	3
Mohave	Parabolic	no	8,26
SEGS I-IX	Parabolic	no	6,69
Crescent Dunes	Tower	10h	1,29
Ivanpah 1, 2, 3	Tower	no	5,25
Sierra Sun	Tower	no	0,4
UAE CSP Plant			
SHAMS	Parabolic	no	6,25
Spain CSP plants			
Andasol 1,2,3, Granada	parabolic	7,5	6,26
Valle 1,2, Cádiz	parabolic	7,5	7,02
La Africana, Córdoba	parabolic	7,5	6,46
Borges Lérida	parabolic	no	
Enerstar Villena, Alicante	parabolic	no	
Puerto Errado 1,2, Murcia	fresnel	0,5h	

100% Renewables, CSP Proposals	Proposed Twe of CSP	On Total Required for 100% Renew. Scenario	Cp
García-Olivares 2016		12	0,4-0,75
Jacobson-Deluchi 2011	2,3	11,5	
Greenpeace 2015	1,6	9,7	0,63
WWF	1	8,3	
Jacobson 2016	1,8	11,8	0,53
De Castro-Capellan	Not relevant		0,25

Sources: Smil, Vaclav 2017 Vaclav Smil: Energy Transitions: History, Requirements, Prospects. Bryce, Robert 2009. Power Hungry: The Myths of "Green" Energy and the Real Fuels of the Future. de Castro, Carlos et al and De Castro, Carlos and Capellanes various